# The Forth Bridge

# 1. World Heritage Property Data

**1.1 - Name of World Heritage property** The Forth Bridge

# 1.2 - World Heritage property details

# 1.3 - Geographic information table

# 1.4 - Map(s)

Title	Date	Link to source
The Forth Bridge - map of inscribed property	2015	

# Comment

The World Heritage Centre identified in December 2022 that they did not hold an up-to-date clear map which showed the delimitation of the property. We are in the process of producing the requested map in line with the World Heritage Centre's technical requirements, with support from Historic England. It will be submitted for the approval of the World Heritage Committee in advance of 46COM along with others from the UK State Party.

# 1.5 - Web and Social Media data of the property (if applicable)

### Comment

https://www.theforthbridges.org/ or https://www.theforthbridges.org/about-the-forth-bridges/forth-bridge/ Twitter @TheForthBridges https://www.facebook.com/theforthbridges

# 2. Other Conventions/Programmes under which the World Heritage property is protected (if applicable)

# 2.1 - Records indicate that your World Heritage property (in whole or in part) is designated and/or protected under the Conventions/programmes shown in the prefilled table below. Please check and amend as necessary.

		The World Heritage property (in whole or in part) <u>is</u> designated and/or protected under this convention/programme	The World Heritage property (in whole or in part) <u>is not</u> designated and/or protected under this convention/programme
2.1.1	International Register of Cultural Property under Special Protection (1954 Hague Convention for the Protection of Cultural Property in the Event of Armed Conflict)		×
2.1.2	List of Cultural Property under Enhanced Protection (Second Protocol to the 1954 Hague Convention for the Protection of Cultural Property in the Event of Armed Conflict)		×
2.1.3	The List of Wetlands of International Importance (The Ramsar List) (Convention on Wetlands of International Importance (Ramsar Convention))		×
2.1.4	World Network of Biosphere Reserves Man and the Biosphere (MAB) Programme		×
2.1.5	Global Geoparks Network UNESCO Global Geoparks		×

### 2.2 - Please provide comments on 2.1 if necessary

2.3 - Do your national authorities intend to request the granting of Enhanced Protection (if relevant) under the Second Protocol to the 1954 Hague Convention for the Protection of Cultural Property in the Event of Armed Conflict for the World Heritage property in the next three years?

No

2.4 - Do your national authorities intend to designate whole or part of the World Heritage property for inclusion in the List of Wetlands of International Importance (The Ramsar List), if relevant, in the next three years?

2.5 - Do your national authorities intend to designate whole or part of the World Heritage property as a Man and Biosphere Reserve (if relevant) in the next three years?

No

2.6 - Do your national authorities intend to apply for whole or part of World Heritage property to be designated as a UNESCO Global Geopark (if relevant) in the next three years?

2.7.1	1954 Hague Convention for the Protection of Cultural Property in the Event of Armed Conflict	
2.7.1	There is <b>no contact</b> with the Focal Point(s) of this designation/programme.	×
2.7.2	The World Heritage Site Manager occasionally communicates with the Focal Point(s) of this designation/programme.	
2.7.3	The World Heritage Site Manager regularly communicates with the Focal Point(s) of this designation/programme.	
2.7.4	The World Heritage Site Manager also manages this designation/programme.	
2.7.2	Second Protocol to the 1954 Hague Convention for the Protection of Cultural Property in the Event of Armed Conflict	
2.7.1	There is <b>no contact</b> with the Focal Point(s) of this designation/programme.	×
2.7.2	The World Heritage Site Manager occasionally communicates with the Focal Point(s) of this designation/programme.	
2.7.3	The World Heritage Site Manager regularly communicates with the Focal Point(s) of this designation/programme.	
2.7.4	The World Heritage Site Manager also manages this designation/programme.	
2.7.3	Convention on Wetlands of International Importance (Ramsar Convention)	
2.7.1	There is <b>no contact</b> with the Focal Point(s) of this designation/programme.	×
2.7.2	The World Heritage Site Manager occasionally communicates with the Focal Point(s) of this designation/programme.	
2.7.3	The World Heritage Site Manager regularly communicates with the Focal Point(s) of this designation/programme.	
2.7.4	The World Heritage Site Manager also manages this designation/programme.	
2.7.4	Man and the Biosphere (MAB) Programme	
2.7.1	There is <b>no contact</b> with the Focal Point(s) of this designation/programme.	×
2.7.2	The World Heritage Site Manager occasionally communicates with the Focal Point(s) of this designation/programme.	
2.7.3	The World Heritage Site Manager regularly communicates with the Focal Point(s) of this designation/programme.	
2.7.4	The World Heritage Site Manager also manages this designation/programme.	
2.7.5	UNESCO Global Geoparks	
2.7.1	There is <b>no contact</b> with the Focal Point(s) of this designation/programme.	×
2.7.2	The World Heritage Site Manager occasionally communicates with the Focal Point(s) of this designation/programme.	
2.7.3	The World Heritage Site Manager regularly communicates with the Focal Point(s) of this designation/programme.	
2.7.4	The World Heritage Site Manager also manages this designation/programme.	

#### 2.7 - Please indicate the level of cooperation at property level between designations under different Conventions/Programmes

2.8 - Please add any further comments on cooperation with the other designation(s)/programme(s)

2.9 - Are you aware of any elements associated with the World Heritage property that have been inscribed on the Representative List of the Intangible Cultural Heritage?

No

2.10 - Please list any elements associated with the World Heritage property inscribed under the Convention for the Safeguarding of the Intangible Cultural Heritage of which you are aware

2.11 - Are you aware of any documentary heritage listed under the Memory of the World Programme associated with the World Heritage property?

No

2.12 - Please list any documentary heritage associated with the World Heritage property listed under the Memory of the World Programme of which you aware.

# 3. Statement of Outstanding Universal Value

3.1 - Statement of Outstanding Universal Value for the property as adopted by the World Heritage Committee

Statement of Outstanding Universal Value Brief synthesis The Forth Bridge, which spans the estuary (Firth) of the River Forth in eastern Scotland to link Fife to Edinburgh by railway, was the world's earliest great multispan cantilever bridge, and at 2,529 m remains one of the longest. It opened in 1890 and continues to operate as an important passenger and freight rail bridge. This enormous structure, with its distinctive industrial aesthetic and striking red colour, was conceived and built using advanced civil engineering design principles and construction methods. Innovative in design, materials, and scale, the Forth Bridge is an extraordinary and impressive milestone in bridge design and construction during the period when railways came to dominate long-distance land travel.

This large-scale engineering work's appearance is the result of a forthright, unadorned display of its structural elements. It is comprised of about 54,000 tons of mild steel plate rolled and riveted into 4m diameter tubes used in compression, and lighter steel spans used in tension. The use of mild steel, a relatively new material in the 1880s, on such a large-scale project was innovative, and helped to bolster its reputation. The superstructure of the bridge takes the form of three double-cantilever towers rising 110 m above their granite pier foundations, with cantilever arms to each side. The cantilever arms each project 207 m from the towers and are linked together by two suspended spans, each 107 m long. The resulting 521-m spans formed by the three towers were individually the longest in the world for 28 years, and remain collectively the longest in a multi-span cantilever bridge. The Forth Bridge is the culmination of its typology, scarcely repeated but widely admired as an engineering wonder of the world.

Criterion (i): The Forth Bridge is a masterpiece of creative genius because of its distinctive industrial aesthetic, which is the result of a forthright, unadorned display of its massive, functional structural elements.

Criterion (iv): The Forth Bridge is an extraordinary and impressive milestone in the evolution of bridge design and construction during the period when railways came to dominate long-distance land travel, innovative in its concept, its use of mild steel, and its enormous scale.

#### Integrity

The property contains all the elements necessary to express the Outstanding Universal Value of The Forth Bridge, including granite piers and steel superstructure. The 7.5-ha property is of adequate size to ensure the complete representation of the features and processes that convey the property's significance, and it does not suffer from adverse effects of development or neglect.

#### Authenticity

The Forth Bridge is fully authentic in form and design, which are virtually unaltered; materials and substance, which have undergone only minimal changes; and use and function, which have continued as originally intended. The links between the Outstanding Universal Value of the bridge and its attributes are therefore truthfully expressed, and the attributes fully convey the value of the property.

#### Protection and management requirements

The Forth Bridge is listed at Category 'A' as a building of special architectural or historic interest, giving the property the highest level of statutory protection. Its immediate surroundings are also protected by means of a suite of cultural and natural heritage designations. Owned by Network Rail Limited, the property will be managed in accordance with a Property Management Plan by the bodies that have a statutory planning function. The Forth Bridges Forum partnership has been established to ensure that local stakeholders' interests remain at the core of the management of the Forth bridges.

Specific long-term expectations related to key issues include maintenance of strong community support, broadening understanding in the context of world bridges, attention to developments within key views, risk management, and inspiring others.

# 3.2 - Please list the key attributes of Outstanding Universal Value of your property and give an assessment of their condition. As a guideline, it is suggested to focus on approximately five key attributes (no more than 15 overall).

	Brief identification of attribute	Preserved	Compromised	Seriously compromised	Lost
3.2.1	Form -strength, grace	×			
3.2.2	Function -connecting people	×			
3.2.3	Fabric -materiality	×			
3.2.4	Symbolism - gateway. links	×			
3.2.5	Coating -red; a never ending task	×			
3.2.6	Kinetic experience to travellers on the move at sea, in the air and over bridges	×			
3.2.7	Scale, contrasted with piers, houses, bothies	×			
3.2.8	Engineering achievement	×			
3.2.9					
3.2.10					
3.2.11					
3.2.12					
3.2.13					
3.2.14					
3.2.15					

### 3.3 - Comments, conclusions and/or recommendations related to Statement of Outstanding Universal Value

The Nomination lists more attributes at 3.1.c and d, from which these are boiled down, derived from values, and underscoring integrity and authenticity. Overall conservation of OUV is good. Specific expectations at inscription in 2015: 1. community support -maintained 2. broader context of world bridges -underway 3. attention to developments within key viewsheds - 9 noted in Local Development Plans for monitoring 4. risk management -Network Rail/ others 5. inspiring others -never stops

# 4. Factors Affecting the Property

# 4.1. Buildings and Development

# 4.1.1 - Housing

Relevant	X Not relevant			
4.1.2 - Commercial development				
Relevant	X Not relevant			
4.1.3 - Industrial areas				
Relevant	X Not relevant			
4.1.4 - Major visitor accommodation and associated infrastructure				

# Relevant

Relevant			🗙 Not releva	X Not relevant				
4.1.5 - Interpretative and visitation facilities								
X Relevant				Not relevant				
	Impact	Impact		Origin Trend of impa				
Impact	4 Current	Potential	Inside	C Outside	Solution Decreasing	→ Stable	Increasing	
O Positive X	×			×		<b>→</b>		
Negative								

# 4.1.6 - Please comment as necessary on how the factors selected as relevant in 4.1 are affecting the property either negatively or positively

Signage is already present in the vicinity of the property. This has recently been upgraded, is better designed and more informative about the WHS and a lot of other local history. Some older and unauthorised signage has been removed. Moorings and marker buoys are found at the ferry slips near the property, and a lifeboat station (RNLI) that reflect the location's role as a centuries-old crossing point. The major moorings are further away, at Port Edgar and Dalgety Bay 2-4 km from the WHS.

### 4.2. Transportation Infrastructure

# 4.2.1 - Ground transport infrastructure

X Relevant				Not relevant				
	Impact		Origin		Trend of impact			
Impact	4 Current	Potential	Inside	Cutside	Secreasing	⇒ Stable	Increasing	
O Positive X	×		×	×		<b>→</b>		
Negative								
4.2.2 - Underground transp	4.2.2 - Underground transport infrastructure							
Relevant			× Not relevant	X Not relevant				
4.2.3 - Air transport infrast	ructure							
Relevant			X Not relevant					
4.2.4 - Marine transport inf	rastructure							
× Relevant			1	Not relevant				
Impact			Origin		Trend of impact			
Impact	4 Current	Potential	Inside	Cutside	Solution Decreasing	⇒ Stable	Increasing	
O Positive X	×			×		<b>→</b>		
Negative								

# 4.2.5 - Effects arising from use of transportation infrastructure

X Relevant				Not relevant			
	Impact		Origin		Trend of impact		
Impact	4 Current	9 Potential	Inside	Cutside	> Decreasing	⇒ Stable	Increasing
O Positive X	×		×	×			

# 4.2.6 - Please comment as necessary on how the factors selected as relevant in 4.2 are affecting the property either negatively or positively

4.2.5 The property is a rail bridge, functioning as part of the national public transport network. Two road bridges, opened in 1964 and 2017, have taken heavy road traffic away from the nearest settlements. The 1964 suspension bridge is now better able to serve as a point from which to view the WHS on foot, by cycle or by light local buses. Flight paths are planned to change to give better views of the bridges as gateways, and noise to residents. Freeport freight shipping upstream may grow.

# 4.3. Services Infrastructures

### 4.3.1 - Water infrastructure

Relevant			X Not relevant				
4.3.2 - Renewable energy fa	acilities						
Relevant			× Not relevant				
4.3.3 - Non-renewable ener							
Relevant			× Not relevant	X Not relevant			
4.3.4 - Localised utilities							
Relevant			X Not relevant				
4.3.5 - Major linear utilities							
× Relevant			1	Not relevant			
Impact		Origin Tre		Trend of impact			
Impact	4 Current	9 Potential	<ul> <li>Inside</li> </ul>	C Outside	> Decreasing	⇒ Stable	Increasing
O Positive							
😑 Negative 🗙	×			×			

# 4.3.6 - Please comment as necessary on how the factors selected as relevant in 4.3 are affecting the property either negatively or positively

4.3.5 an oil pipe line on the seabed runs underneath the Forth Bridge between Hound Point (where oil tankers moor so as to not pass under the bridge) and Grangemouth refineries. It is in a very deep channel so is not considered a threat, having been there for 30-40 years.

### 4.4. Pollution

# 4.4.1 - Pollution of marine waters

X Relevant				Not relevant				
	Impact		Origin		Trend of impact	Trend of impact		
Impact	4 Current	<b>9</b> Potential	<ul> <li>Inside</li> </ul>	Cutside	> Decreasing	⇒ Stable	Increasing	
O Positive								
Negative X	×		×		8			
4.4.2 - Ground water pollution								
Relevant			X Not relevant					
4.4.3 - Surface water pollut	ion							
Relevant			× Not relevan	t				
4.4.4 - Air pollution								
X Relevant				Not relevant				
	Impact Origin		Origin		Trend of impact			
Impact	4 Current	Potential	<ul> <li>Inside</li> </ul>	Cutside	> Decreasing	⇒ Stable	Increasing	
O Positive								
Negative X	×		×		<b>N</b>			

#### 4.4.5 - Solid waste

Relevant

# 4.4.6 - Input of excess energy

	99							
X Relevant			١	Not relevant				
	Impact		Origin		Trend of impact			
Imment			<u></u>		A		a	
Impact	4 Current	Potential	Inside	C Outside	Solution Decreasing	→ Stable	Increasing	
O Positive X		×	×					
Negative X					<b>N</b>			

# 4.4.7 - Please comment as necessary on how the factors selected as relevant in 4.4 are affecting the property either negatively or positively

Marine pollution was avoided by full encapsulation during the refurb, 2000-12. Air pollution will fall with electrification replacing diesel trains, and very few steam trains. Floodlighting installed in 1989 was distracting, failing and hard to access, so was replaced within 10 years by a better, less intrusive set of cantilevered platforms. Impact is steadily reducing so it is planned to replace them with low energy LED, at which point the energy will not be excess.

# 4.5. Biological resource use/modification

# 4.5.1 - Fishing/collecting aquatic resources

Relevant	X Not relevant					
4.5.2 - Aquaculture						
Relevant	X Not relevant					
4.5.3 - Land conversion						
Relevant	X Not relevant					
4.5.4 - Livestock farming/Grazing of domesticated animals						
Relevant	X Not relevant					
4.5.5 - Crop production						
Relevant	X Not relevant					
4.5.6 - Commercial wild plant collection						
Relevant	X Not relevant					
4.5.7 - Subsistence wild plant collection						
Relevant	X Not relevant					
4.5.8 - Commercial hunting						
Relevant	X Not relevant					
4.5.9 - Subsistence hunting						
Relevant	X Not relevant					
4.5.10 - Forestry/Wood production						
Relevant	X Not relevant					

4.5.11 - Please comment as necessary on how the factors selected as relevant in 4.5 are affecting the property either negatively or positively

# 4.6. Physical resource extraction

#### 4.6.1 - Mining

Relevant	X Not relevant
4.6.2 - Quarrying	
Relevant	X Not relevant
4.6.3 - Oil and gas	
Relevant	X Not relevant

# 4.6.4 - Water (extraction)

× Not relevant

4.6.5 - Please comment as necessary on how the factors selected as relevant in 4.6 are affecting the property either negatively or positively

# 4.7. Local conditions affecting physical fabric

4.7.1 - Wind	
Relevant	X Not relevant
4.7.2 - Relative humidity	
Relevant	X Not relevant
4.7.3 - Temperature	
Relevant	X Not relevant

# 4.7.4 - Radiation/Light

X Relevant				Not relevant				
	Impact		Origin		Trend of impact			
Impact	4 Current	9 Potential	<ul> <li>Inside</li> </ul>	Cutside	Solution Decreasing	⇒ Stable	Increasing	
O Positive								
Negative X		×		×			1	
4.7.5 - Dust								
Relevant			X Not relevant					
4.7.6 - Water (rain/water table)								
Relevant	X Not relevant							
4.7.7 - Pests								
Relevant X Not relevant								
4.7.8 - Micro-organisms								
Relevant			× Not relevant					

# 4.7.9 - Please comment as necessary on how the factors selected as relevant in 4.7 are affecting the property either negatively or positively

4.7.4 sunlight will make the paint colour fade, as it did in the past in inaccessible and high parts of the bridge. However it takes a long time for that to actually effect paint performance, particularly with the new glass fibre component, so the effect is long term and aesthetic.

### 4.8. Social/Cultural uses of heritage

# 4.8.1 - Ritual/Spiritual/Religious and associative uses

Relevant	× Not relevant	X Not relevant					
4.8.2 - Society's valuing of heritage							
Relevant	× Not relevant						
4.8.3 - Indigenous hunting, gathering and co	ollecting						
Relevant	× Not relevant	X Not relevant					
4.8.4 - Changes in traditional ways of life an	d knowledge system						
Relevant	× Not relevant	X Not relevant					
4.8.5 - Identity, social cohesion, changes in	local population and communit	у					
X Relevant	Not relev	vant					
Impact	Origin	Trend of impact					

Image: Opositive X     X       Image: Opositive X     X	Impact	4 Current	Potential	<ul> <li>Inside</li> </ul>	Cutside	Solution Decreasing	⇒ Stable	Increasing
Negative	O Positive X	×			×			1
	Negative							

# 4.8.6 - Impacts of tourism/Visitation/Recreation

X Relevant			١	lot relevant			
	Impact		Origin		Trend of impact		
Impact	4 Current	9 Potential	<ul> <li>Inside</li> </ul>	C Outside	Solution Decreasing	⇒ Stable	Increasing
O Positive X	×			×			
Negative							

# 4.8.7 - Please comment as necessary on how the factors selected as relevant in 4.8 are affecting the property either negatively or positively

4.8.5. The population of South Queensferry grew 10%, 2011-2021. This is a positive: the area as desirable, but concern is voiced by the local community. Incomers integrate and enthusiastically adopt local traditions- like the Burry Man. Stresses on the large school roll at Kirkliston are reported, but not attributed to the WHS. Their impact on OUV is nil. North Queensferry numbers stayed static. 4.8.6 Interpretation signs improved in 2022. All vendors & most visitors stay outside the property.

# 4.9. Other human activities

#### 4.9.1 - Illegal activities

Relevant	X Not relevant
4.9.2 - Deliberate destruction of heritage	
Relevant	X Not relevant
4.9.3 - Military training	
Relevant	X Not relevant
4.9.4 - War	
Relevant	X Not relevant
4.9.5 - Terrorism	
Relevant	X Not relevant
4.9.6 - Civil unrest	
Relevant	X Not relevant

# 4.9.7 - Please comment as necessary on how the factors selected as relevant in 4.9 are affecting the property either negatively or positively

4.9.2 There is no graffiti on the bridge, but the potential is acknowledged when compared to other bridges. Nor has there yet been impact by war, terrorism or civil unrest.

# 4.10. Climate change and severe weather events

### 4.10.1 - Storms

× Relevant				Not relevant				
	Impact		Origin		Trend of impact	Trend of impact		
Impact	Image: Current         Image: Potential         Image: Current		<ul> <li>Inside</li> </ul>	Cutside	Secreasing	⇒ Stable	Increasing	
O Positive								
Negative X	×			×			1	
4.10.2 - Flooding								
Relevant	× Not rel			relevant				
4.10.3 - Drought								
Relevant			× Not relevant					

### 4.10.4 - Desertification

Relevant	X Not relevant
4.10.5 - Changes to oceanic waters	
Relevant	X Not relevant
4.10.6 - Temperature change	
Relevant	X Not relevant
4.10.7 - Other climate change impacts	
Relevant	X Not relevant

# 4.10.8 - Please comment as necessary on how the factors selected as relevant in 4.10 are affecting the property either negatively or positively

A climate vulnerability index exercise, a collaborative process by and with communities and experts, has been carried out at some of the world heritage sites in Scotland but not yet this one. It is so robust that climate change is unlikely to affect its performance. Increased storminess (4.10.1) is predicted as a general trend, and some sea level rise but the bridge is able to absorb this trend.

# 4.11. Sudden ecological or geological events

# 4.11.1 - Volcanic eruption

Relevant	X Not relevant
4.11.2 - Earthquake	
Relevant	X Not relevant
4.11.3 - Tsunami/Tidal wave	
Relevant	X Not relevant
4.11.4 - Avalanche/Landslide	
Relevant	X Not relevant

# 4.11.5 - Erosion and siltation/Deposition

X Relevant			N	lot relevant			
	Impact		Origin		Trend of impact		
Impact	4 Current	9 Potential	<ul> <li>Inside</li> </ul>	C Outside	Secreasing	⇒ Stable	Increasing
O Positive							
Negative X		×		×		$\rightarrow$	
4.11.6 - Fire (wildfire)							

Relevant

× Not relevant

# 4.11.7 - Please comment as necessary on how the factors selected as relevant in 4.11 are affecting the property either negatively or positively

Network Rail monitors and reduces the potential for trees to block the line, (and hence also woodland fires) but also keeps planting young trees to secure the earthen embankments against erosion, particularly since a fatal accident caused by erosion of ballast between Stonehaven and Montrose. The embanked track approaches to each end of the bridge are not within the property but are essential to its operation.

# 4.12. Invasive/alien species or hyper-abundant species

# 4.12.1 - Translocated species

Relevant	X Not relevant
4.12.2 - Invasive/Alien terrestrial species	
Relevant	X Not relevant
4.12.3 - Invasive/Alien freshwater species	
Relevant	X Not relevant
4.12.4 - Invasive/Alien marine species	
Relevant	X Not relevant

# 4.12.5 - Hyper-abundant species

Relevant

× Not relevant

# 4.12.6 - Modified genetic material

Relevant

× Not relevant

4.12.7 - Please comment as necessary on how the factors selected as relevant in 4.12 are affecting the property either negatively or positively

# 4.13. Management and institutional factors

# 4.13.1 - Management system/Management plan

X Relevant				Not relevant			
	Impact Origin						
Impact	Current	Potential	Inside	Cutside	> Decreasing	⇒ Stable	Increasing
O Positive X		×	×				1
Negative							

# 4.13.2 - Legal framework

X Relevant			Not relevant						
	Impact		Origin		Trend of impact				
Impact	4 Current	Potential	Inside	C Outside	> Decreasing	⇒ Stable	Increasing		
O Positive X	×			×			1		
Negative									

### 4.13.3 - Governance

× Relevant			Ν	Not relevant						
	Impact		Origin		Trend of impact					
Impact	4 Current	Potential	<ul> <li>Inside</li> </ul>	Outside	> Decreasing	⇒ Stable	Increasing			
O Positive X	×		×			$\rightarrow$				
Negative										

# 4.13.4 - Management activities

X Relevant	Impact C Current Potential C X		I	Not relevant			
	Impact		Origin		Trend of impact		
Impact	4 Current	9 Potential	<ul> <li>Inside</li> </ul>	C Outside	Solution Decreasing	⇒ Stable	Increasing
O Positive X	×		×	×		<b>→</b>	
Negative							

# 4.13.5 - Financial resources

X Relevant			1	Not relevant				
	Impact		Origin Trend of impact					
Impact	4 Current	<b>9</b> Potential	Inside	C Outside	Secreasing	⇒ Stable	Increasing	
O Positive X	×	×	×	×		$\rightarrow$		
Negative								
4.13.6 - Human resources								

# X Relevant Not relevant Impact Origin Trend of impact <th

O Positive X	×	×	×	×		1
Negative						

# 4.13.7 - Low impact research/monitoring activities

X Relevant	Not relevant							
	Impact	Impact Origin			Trend of impact			
Impact	4 Current	Potential	Inside	Cutside	Solution Decreasing	⇒ Stable	Increasing	
Positive X	×	×	×	×			1	
Negative								
440.0 Ulinh immediate	., ., .							

# 4.13.8 - High impact research/monitoring activities

Relevant	X Not relevant

# 4.13.9 - Please comment as necessary on how the factors selected as relevant in 4.13 are affecting the property either negatively or positively

The trend is positive on all counts, with the likely appointment in 2023 of a world heritage coordinator funded by local and national resources. The broad governance of Network Rail will change, with both the infrastructure and the operator coming more under the purview of Transport Scotland, part of the Scottish Government, at the same time as Great British Railways comes into being for the rest of the UK. The impact will be felt in the next periodic report.

4.14. Other factor(s)

# 4.14.1 - Other factor(s)

# 4.15. Factors Summary Table

# 4.15.1 - Factors Summary Table

Name	Impact			Origin		Trend
4.1 Buildings and Development						
4.1.5 Interpretative and visitation facilities	٢	9			Ċ	<b>→</b>
4.2 Transportation Infrastructure						
4.2.1 Ground transport infrastructure	٢	9		٩	Ċ	<b>→</b>
4.2.4 Marine transport infrastructure	٢	9			Ċ	<b>→</b>
4.2.5 Effects arising from use of transportation infrastructure	0	9		٩	Ċ	
4.3 Services Infrastructures						
4.3.5 Major linear utilities						
	0	9			Ċ	<b>→</b>
4.4 Pollution						
4.4.1 Pollution of marine waters						
	0	9		٢		\$
4.4.4 Air pollution						
	٢	9		٢		\$
4.4.6 Input of excess energy	0		9	٢		/
	0					\$
4.7 Local conditions affecting physical fabric						
4.7.4 Radiation/Light						
	0		9		Ċ	

4.8 Social/Cultural uses of heritage						
4.8.5 Identity, social cohesion, changes in local population and community	٢	4			Ċ	*
4.8.6 Impacts of tourism/Visitation/Recreation	٢	4			Ċ	/
4.10 Climate change and severe weather events						
4.10.1 Storms						
	0	4			Ċ	
4.11 Sudden ecological or geological events						
4.11.5 Erosion and siltation/Deposition						
	0		9		Ċ	<b>→</b>
4.13 Management and institutional factors						
4.13.1 Management system/Management plan	٢		4	٢		1
4.13.2 Legal framework	٢	4			Ċ	
		_				
4.13.3 Governance	٢	9		٢		<b>→</b>
4.13.4 Management activities	0	<b>4</b>		۲	16	
4. IS-4 management activities	•	-1			G	~
4.13.5 Financial resources	٢	4	9	٢	Ċ	<b>→</b>
4.13.6 Human resources	٢	9	9	۹	Ċ	
4.13.7 Low impact research/monitoring activities	٢	9	4	٢	Ċ	
Legend Current Potential O Negative O Positive	Insi	de		C Outsi	de	

4.16. Assessment of current and potential positive and negative factors

# 4.16.1 - Assessment of current and potential negative and positive factors

# 4.1 Buildings and Development

Name		Impact			Origin		Trend
4.1.5 Interp	retative and visitation facilities	٢	9			Ċ	<b>→</b>
Spatial sca	le - Area affected by the factor						
	Restricted						
×	Localised						
	Extensive						
	Widespread						
Temporal s	cale - Occurence of the impact						
×	One off or rare						
	Intermittent or sporadic						

	Frequent		
	On-going		
Impact - In	npact on the attributes		
	Insignificant		
×	Minor		
	Significant		
	Major		
Manageme	Management response - Capacity of management to respond		
	High capacity		
×	Medium capacity		
	Low capacity		
	No capacity and / or resources		
Trend - De	No capacity and / or resources		
Trend - De			
Trend - De	velopement over the last 6 years		

# 4.2 Transportation Infrastructure

Name		Impact		Origin		Trend
4.2.1 Grou	id transport infrastructure	٢	4	۲	Ċ	
Spatial sca	le - Area affected by the factor					
	Restricted					
	Localised					
×	Extensive					
	Widespread					
Temporal s	cale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
	Frequent					
×	On-going					
Impact - Im	pact on the attributes					
	Insignificant					
	Minor					
×	Significant					
	Major					
Manageme	nt response - Capacity of management to respond					
×	High capacity					
	Medium capacity					
	Low capacity					
	No capacity and / or resources					
Trend - De	relopement over the last 6 years					

	Decreasing
	Static
×	Increasing

Name	Impact		Origin		Trend
4.2.4 Marine transport infrastructure	٢	9		Ċ	$\rightarrow$

# Spatial scale - Area affected by the factor

Spatial sca	le - Area affected by the factor
	Restricted
×	Localised
	Extensive
	Widespread
Temporal s	scale - Occurence of the impact
	One off or rare
	Intermittent or sporadic
×	Frequent
	On-going
Impact - Im	pact on the attributes
	Insignificant
×	Minor
	Significant
	Major
Manageme	nt response - Capacity of management to respond
	High capacity
×	Medium capacity
	Low capacity
	No capacity and / or resources
Trend - Dev	velopement over the last 6 years
	Decreasing
	Static
×	Increasing

# Name

Name		Impact			Origin		Trend
4.2.5 Effec	I.2.5 Effects arising from use of transportation infrastructure		9		۲	Ċ	1
Spatial sca	ale - Area affected by the factor						
	Restricted						
	Localised						
	Extensive						
×	Widespread						
Temporal	Temporal scale - Occurence of the impact						
	One off or rare						

	Intermittent or sporadic			
	Frequent			
×	On-going			
Impact - Im	npact on the attributes			
	Insignificant			
	Minor			
	Significant			
×	Major			
Manageme	Management response - Capacity of management to respond			
×	High capacity			
	Medium capacity			
	Low capacity			
	No capacity and / or resources			
Trend - De	velopement over the last 6 years			
	Decreasing			
	Static			
×	Increasing			

# 4.3 Services Infrastructures

Name		Impact		Origin		Trend
	r linear utilities	inipaet		0g		······
		0	9		10	
		•	4		٢	<b>→</b>
Spatial sca	ale - Area affected by the factor					
×	Restricted					
	Localised					
	Extensive					
	Widespread					
Temporal	scale - Occurence of the impact					
×	One off or rare					
	Intermittent or sporadic					
	Frequent					
	On-going					
Impact - In	npact on the attributes					
×	Insignificant					
	Minor					
	Significant					
	Major					
Manageme	ent response - Capacity of management to respond					
	High capacity					
×	Medium capacity					
	Low capacity					
	No capacity and / or resources					

Trend - Dev	Trend - Developement over the last 6 years				
	Decreasing				
×	Static				
	Increasing				

# 4.4 Pollution

Name	Name			Origin	Trend
4.4.1 Pollu	tion of marine waters				
		0	9	٢	<b>N</b> -
Spatial sc	ale - Area affected by the factor				
	Restricted				
	Localised				
×	Extensive				
	Widespread				
Temporal	scale - Occurence of the impact				
	One off or rare				
×	Intermittent or sporadic				
	Frequent				
	On-going				
Impact - Ir	npact on the attributes				
	Insignificant				
×	Minor				
	Significant				
	Major				
Managem	ent response - Capacity of management to respond				
×	High capacity				
	Medium capacity				
	Low capacity				
	No capacity and / or resources				
Trend - De	velopement over the last 6 years				
×	Decreasing				
	Static				
	Increasing				

Name		Impact		Origin	Trend
4.4.4 Air po	bllution				
		0	4	٢	\$
Spatial sca	Ie - Area affected by the factor				
	Restricted				
	Localised				
×	Extensive				
	Widespread				

Temporal	scale - Occurence of the impact
	One off or rare
	Intermittent or sporadic
	Frequent
×	On-going
Impact - Im	npact on the attributes
	Insignificant
×	Minor
	Significant
	Major
Manageme	ent response - Capacity of management to respond
×	High capacity
	Medium capacity
	Low capacity
	No capacity and / or resources
Trend - De	velopement over the last 6 years
	Decreasing
×	Static
	Increasing

# Name

Name	Impact		Origin	Trend
4.4.6 Input of excess energy	٥	9	٢	
	0			\$

Spatial sca	le - Area affected by the factor
	Restricted
×	Localised
	Extensive
	Widespread
Temporal	scale - Occurence of the impact
	One off or rare
	Intermittent or sporadic
	Frequent
×	On-going
Impact - Im	pact on the attributes
	Insignificant
×	Minor
	Significant
	Major
Manageme	nt response - Capacity of management to respond
×	High capacity
	Medium capacity
	Low capacity

	No capacity and / or resources
Trend - De	velopement over the last 6 years
×	Decreasing
	Static
	Increasing

# 4.7 Local conditions affecting physical fabric

Name		Impact		Origin		Trend
Name 4.7.4 Radia	ation/light	impact		Origin		rrend
4.7.4 Kaul	auoin/Light		9		14	
		•	9		G.	
Spatial sc	ale - Area affected by the factor					
×	Restricted					
	Localised					
	Extensive					
	Widespread					
Temporal	scale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
	Frequent					
×	On-going					
Impact - In	npact on the attributes					
×	Insignificant					
	Minor					
	Significant					
	Major					
Managem	ent response - Capacity of management to respond					
×	High capacity					
	Medium capacity					
	Low capacity					
	No capacity and / or resources					
Trend - De	velopement over the last 6 years					
	Decreasing					
	Static					
×	Increasing					

# 4.8 Social/Cultural uses of heritage

Name	Impact	:	Origin		Trend
4.8.5 Identity, social cohesion, changes in local population and community	٢	9		Ċ	
Spatial scale - Area affected by the factor					
Restricted					

×	Localised
	Extensive
	Widespread
Temporal	scale - Occurence of the impact
	One off or rare
×	Intermittent or sporadic
	Frequent
	On-going
Impact - Im	npact on the attributes
×	Insignificant
	Minor
	Significant
	Major
Manageme	ent response - Capacity of management to respond
	High capacity
×	Medium capacity
	Low capacity
	No capacity and / or resources
Trend - De	velopement over the last 6 years
	Decreasing
	Static
×	Increasing

Name		Impact	:	Origin		Trend
4.8.6 Impac	ts of tourism/Visitation/Recreation	٢	4		Ċ	1
Spatial sca	le - Area affected by the factor					
	Restricted					
×	Localised					
	Extensive					
	Widespread					
Temporal s	scale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
	Frequent					
×	On-going					
Impact - Im	pact on the attributes					
×	Insignificant					
	Minor					

Management response - Capacity of management to respond

Significant Major

	High capacity
	Medium capacity
×	Low capacity
	No capacity and / or resources
Trend - De	velopement over the last 6 years
	Decreasing
×	Static
	Increasing

# 4.10 Climate change and severe weather events

Name		Impact		Origin		Trend
4.10.1 Stor	ms					
		٢	9		Ċ	
Snatial sca	le - Area affected by the factor					
opuna oou	Restricted					
	Localised					
	Extensive					
×	Widespread					
	icale - Occurence of the impact					
remporars	One off or rare					
×	Intermittent or sporadic					
^						
	Frequent On-going					
	pact on the attributes					
×	Insignificant					
	Minor					
	Significant					
	Major					
Manageme	nt response - Capacity of management to respond					
×	High capacity					
	Medium capacity					
	Low capacity					
	No capacity and / or resources					
Trend - Dev	velopement over the last 6 years					
	Decreasing					
	Static					
×	Increasing					

# 4.11 Sudden ecological or geological events

Name	Impact	Origin	Trend
4.11.5 Erosion and siltation/Deposition			

		0	9	Ċ	<b>→</b>
Spatial sca	le - Area affected by the factor				
×	Restricted				
	Localised				
	Extensive				
	Widespread				
Temporal s	scale - Occurence of the impact				
×	One off or rare				
	Intermittent or sporadic				
	Frequent				
	On-going				
Impact - Im	pact on the attributes				
	Insignificant				
×	Minor				
	Significant				
	Major				
Manageme	nt response - Capacity of management to respond				
×	High capacity				
	Medium capacity				
	Low capacity				
	No capacity and / or resources				
Trend - Dev	velopement over the last 6 years				
	Decreasing				
×	Static				

Increasing

# 4.13 Management and institutional factors

Name		Impact	Origin		Trend
4.13.1 Man	agement system/Management plan	•		۲	
Snatial sca	ale - Area affected by the factor				
opullar sol					
	Restricted				
	Localised				
	Extensive				
×	Widespread				
Temporal	scale - Occurence of the impact				
	One off or rare				
	Intermittent or sporadic				
	Frequent				
×	On-going				
Impact - In	pact on the attributes				

×	Insignificant
	Minor
	Significant
	Major
Manageme	nt response - Capacity of management to respond
×	High capacity
	Medium capacity
	Low capacity
	No capacity and / or resources
Trend - De	velopement over the last 6 years
	Decreasing
×	Static
	Increasing

Name	Impact		Origin		Trend
4.13.2 Legal framework	٢	9		Ċ	1

Spatial sca	le - Area affected by the factor
	Restricted
	Localised
	Extensive
×	Widespread
Temporal s	scale - Occurence of the impact
	One off or rare
	Intermittent or sporadic
	Frequent
×	On-going
Impact - Im	pact on the attributes
	Insignificant
	Minor
×	Significant
	Major
Manageme	nt response - Capacity of management to respond
×	High capacity
	Medium capacity
	Low capacity
	No capacity and / or resources
Trend - Dev	velopement over the last 6 years
	Decreasing
	Static
×	Increasing

Name	Impact	Origin	Trend

4.13.3 Gov	4.13.3 Governance		9	٢	<b>→</b>
Spatial sca	le - Area affected by the factor				
	Restricted				
×	Localised				
	Extensive				
	Widespread				
Temporal s	scale - Occurence of the impact				
	One off or rare				
	Intermittent or sporadic				
	Frequent				
×	On-going				
Impact - Im	pact on the attributes				
	Insignificant				
	Minor				
×	Significant				
	Major				
Manageme	nt response - Capacity of management to respond				
×	High capacity				
	Medium capacity				
	Low capacity				
	No capacity and / or resources				
Trend - Dev	velopement over the last 6 years				
	Decreasing				
	Static				
×	Increasing				

Name	Impact			Origin	Trend	
4.13.4 Management activities	٢	9		۲	Ċ	<b>→</b>

# Spatial scale - Area affected by the factor

-	
	Restricted
	Localised
×	Extensive
	Widespread
Temporal	scale - Occurence of the impact
	One off or rare
	Intermittent or sporadic
×	Frequent
	On-going
Impact - In	npact on the attributes
	Insignificant
	Intermittent or sporadic Frequent On-going npact on the attributes

	Minor
×	Significant
	Major
Manageme	nt response - Capacity of management to respond
×	High capacity
	Medium capacity
	Low capacity
	No capacity and / or resources
Trend - De	velopement over the last 6 years
	Decreasing
	Static
×	Increasing

Name	Impact			Origin		Trend
4.13.5 Financial resources	٢	9	9	٢	Ċ	<b></b>

# Spatial scale - Area affected by the factor

Spatial Sca	le - Area anected by the factor						
	Restricted						
×	Localised						
	Extensive						
	Widespread						
Temporal s	scale - Occurence of the impact						
	One off or rare						
	Intermittent or sporadic						
	Frequent						
×	On-going						
Impact - Im	pact on the attributes						
	Insignificant						
	Minor						
×	Significant						
	Major						
Manageme	nt response - Capacity of management to respond						
×	High capacity						
	Medium capacity						
	Low capacity						
	No capacity and / or resources						
Trend - Dev	velopement over the last 6 years						
	Decreasing						
	Static						
×	Increasing						
					_		
Name		Impact			Origin		Trend
4.13.6 Hum	an resources	٢	9	9	٢	Ċ	1

Spatial se	cale - Area affected by the factor
×	Restricted
	Localised
	Extensive
	Widespread
Tempora	I scale - Occurence of the impact
	One off or rare
	Intermittent or sporadic
	Frequent
×	On-going
Impact - I	impact on the attributes
	Insignificant
	Minor
×	Significant
	Major
Managen	nent response - Capacity of management to respond
×	High capacity
	Medium capacity
	Low capacity
	No capacity and / or resources
Trend - D	evelopement over the last 6 years
	Decreasing
	Static
×	Increasing

Name	Name		Impact		Origin		Trend
4.13.7 Low	impact research/monitoring activities	•	9	9	۲	Ċ	1
Spatial sca	ale - Area affected by the factor						
	Restricted						
×	Localised						
	Extensive						
	Widespread						
Temporal	scale - Occurence of the impact						
	One off or rare						
×	Intermittent or sporadic						
	Frequent						
	On-going						
Impact - In	npact on the attributes						
	Insignificant						
×	Minor						

	Significant
	Major
Manageme	nt response - Capacity of management to respond
×	High capacity
	Medium capacity
	Low capacity
	No capacity and / or resources
Trend - De	velopement over the last 6 years
	Decreasing
	Static
×	Increasing

# 4.17. Serial inscriptions (national or transnational)

4.17.1 - If your property is a serial inscription (national or transnational) please identify which components of the property are impacted by each factor

4.18. Prediction of the state of conservation at next cycle of Periodic Reporting.

# 4.18.1 - Please predict what the state of conservation of each attribute will be approximately 6 years from now (at the time of the next cycle of Periodic Reporting)

	Attribute	Preserved	Compromised	Seriously compromised	Lost
4.18.1.1	Form- strength and grace	×			
4.18.1.2	Function- connecting people	×			
4.18.1.3	Fabric- material authenticity	×			
4.18.1.4	Symbolism- gateway, icon	×			
4.18.1.5	Coating- red, a continuous task	×			

# 5. Protection and Management of the Property

### 5.1. Boundaries and Buffer Zones

5.1.1 - Are the boundaries of the World Heritage property adequate to maintain the property's Outstanding Universal Value? The boundaries are adequate to maintain the property's Outstanding Universal Value

# 5.1.2 - Are the boundaries of the World Heritage property known and recognised?

The boundaries are known by both the management authority and local communities/landowners

5.1.3 - Are the buffer zone(s) of the World Heritage property adequate to maintain the property's Outstanding Universal Value? The property has no buffer zone and does not need one

### 5.1.4 - Are the boundaries of the buffer zones known and recognised?

The property has no known and recognised buffer zone

# 5.1.5 - Comments, conclusions and/or recommendations related to boundaries and buffer zones of the World Heritage property

The extent of the property is clearly understood: where embankments end and the attributes begin. Given visibility of the bridge from 20+ km away no buffer zone could control its setting, and its outer edge wherever set would not be understandable by residents. So the state party, councils, ICOMOS and UNESCO agreed a concept of nine monitored view cones, besides consideration of impact on setting made by developments inside the conservation areas at each end (Bridgehead) of the property.

### 5.2. Protective Measures

### 5.2.1 - Protective designation (legal, regulatory, contractual, planning, institutional and/or traditional).

# Comment

There is no prefilled information and no second cycle reporting in the case of this property. Section 1 of the Periodic Reporting questionnaire by the United Kingdom states that an export from the UNESCO database for the UK has been amended to include legislation enacted since the last cycle of Periodic Reporting. By agreement with the WHC this is being submitted via email. The full range of protective legislation is to be found in the nomination of the Forth Bridge at 7b (p134). Some changes since 2014 include the fact that the umbrella National Planning Framework NPF4 for Scotland has replaced SPP (Scottish Planning Policy). It says "The impact of proposed development upon the outstanding universal value, including its authenticity and integrity, of a World Heritage Site and its setting is a material consideration in determining planning applications." The communities living at the two ends of the bridge are within conservation areas last appraised in pdf downloads here: North Queensferry (2011) https://www.fife.gov.uk/kb/docs/articles/planning-and-building2/built-and-natural-heritage/conservation-areas Queensferry

# 5.2.2 - Please list any legislation and other measures (regulatory -including spatial planning- contractual, institutional or traditional) not included in 5.2.1 and indicate the category

2023 / National Planning Framework 4 / National Planning Framework 4 / https://www.gov.scot/publications/national-planning-framework-4/

2016 / Edinburgh Local Development Plan / Edinburgh Local Development Plan / https://www.edinburgh.gov.uk/local-development-plan-guidance-1/edinburgh-local-development-plan

2017 / Fife Development Plan / FifePlan / FifePlan /

https://fife-consult.objective.co.uk/kse/event/30240/section/4395822 and

https://www.fife.gov.uk/kb/docs/articles/planning-and-building2/planning/development-plan-and-planning-guidance/local-development-plan-fifeplan-and-plan-fifeplan-and-planning-guidance/local-development-plan-and-planning-guidance/local-development-plan-and-planning-guidance/local-development-plan-fifeplan-and-planning-guidance/local-development-plan-and-plandevelopment-plandevelopment-plandevelopment-plandevelopment-plandevelopment-plandevelopment-plandevelopment-plandevelopment-plandevelopment-plandevelopment-plandevelopment-p

# 5.2.3 - Is the legal framework (i.e. legislation and/or regulation including spatial planning) adequate for maintaining the Outstanding Universal Value including conditions of Integrity and/or Authenticity of the property?

The legal framework for maintaining of the Outstanding Universal Value including conditions of Authenticity and/or Integrity of the World Heritage property provides an adequate basis for effective management and protection

# 5.2.4 - Is the legal framework (i.e. legislation and/or regulation) adequate in the buffer zone for maintaining the Outstanding Universal Value including conditions of Integrity and/or Authenticity of the property?

The property has no buffer zone

# 5.2.5 - Is the legal framework (i.e. legislation and/or regulation) in the broader setting of the World Heritage property adequate for maintaining the Outstanding Universal Value including conditions of Integrity and/or Authenticity of the property?

The **legal framework** for the broader setting of the World Heritage property provides an **adequate basis for** effective management and protection of the property, contributing to the maintenance of its Outstanding Universal Value including conditions of Authenticity and/or Integrity

#### 5.2.6 - Can the legal framework (i.e. legislation and/or regulation) be enforced?

There is adequate capacity/resources to enforce legislation and/or regulation in the World Heritage property

#### 5.2.7 - Please provide a short summary of how the legislation, including spatial planning and other regulation, works in practice

The planning system permits change within parameters set by the Local Development Plans of City of Edinburgh and Fife Councils. Both of these are in replacement cycles, in light of the new NPF4 adopted in February 2023, replacing Scottish Planning Policy SPP. It says "The impact of proposed development upon the outstanding universal value, including its authenticity and integrity, of a World Heritage Site and its setting is a material consideration in determining planning applications".

# 5.2.8 - Comments, conclusions and/or recommendations about the information related to the measures taken to protect the World Heritage property

The setting of the property is safeguarded by identification of 9 long views overland into which development might intrude, by national planning policy, policies in the 2 local development plans, and as supplementary planning guidance the conservation area appraisals for Queensferry and North Queensferry Conservation Areas. Careful consideration of options prior to nomination of the property concluded that a buffer zone with a vague outer edge would be less effective than these measures.

#### 5.3. Management System/Management Plan

# 5.3.1 - Please check the box which most closely match the character of the governance and management system of the property Public management system joint national/ local

# If 'Other', please specify

#### 5.3.2 - Management System: Please indicate which of the various management tools listed below are used to help protect the property.

A statutory Management Plan or zoning plan for the property.

Other forms of statutory or non-statutory plans (e.g. strategic plans)

Agreed 'Memorandums of Understanding' between different managing institutions, groups or others, including documents agreed with local communities for management

A code of practice developed by industry

An integrated management plan combining World Heritage and any other designations

A management plan

An annual work plan or business plan

#### 5.3.3 - Please give a brief description of the management system currently in place at your property

The management plan is under review, as a task to be carried out by the World Heritage coordinator that was appointed in June 2023. Much of it is about managing the benefits, harms, if any, and expectations external to the property. Management as part of the railway infrastructure network continues in any case by Network Rail, which in Scotland will move closer to the oversight of the Scotlish Government agency Transport Scotland.

#### 5.3.4 - Management Documents

# Comment

Nothing is prefilled here, but the management plan and relevant documents are on the WHC website

5.3.5 - Has any use been made of the 2011 Recommendation on the Historic Urban Landscape in developing policies and best

### practices for the protection of this property?

Some use has been made of the 2011 Recommendation on the Historic Urban Landscape

#### 5.3.6 - If the Historic Urban Landscape Recommendation has been used at this property, please describe briefly what has been done.

The Historic Urban Landscape Recommendation is a toolkit familiar to professional planners and is used to engage civic society about change and Sustainable Development Goals in cities. The village of North Queensferry and town of Queensferry together have a population of 11,400, and would not be considered urban or on a par with the exemplar cities in the HUL guidebook. Change management in those conservation areas follows HUL principles.

# 5.3.7 - Has any use been made of the Policy Document on the Impacts of Climate Change on World Heritage Properties at the property?

No use has been made of the World Heritage Policy for Climate Change

# 5.3.8 - If the Climate Change policy has been used, please briefly describe what has been done along with any research on the impacts of Climate Change on the property:

### 5.3.9 - Has any use been made of the Strategy for Reducing Risks from Disasters at World Heritage Properties at the property ? No use has been made of the Strategy for Reducing Risks from Disasters at World Heritage Properties

# 5.3.10 - If the Strategy for Reducing Risks from Disasters at World Heritage Properties has been used, please briefly describe what has been done

We are familiar with guidance published by ICCROM and UNESCO. Network Rail has experience of handling disasters on its network. The two strategies intersect.

# 5.3.11 - Rate the coordination between the various levels of administration (i.e. national/federal; regional/provincial/state; local/municipal etc.) involved in the management of the World Heritage property

There is adequate coordination between all bodies/levels involved in the management of the property

### **5.3.12 - Is the management system/plan adequate to maintain the property's Outstanding Universal Value?** The management system/plan is **fully adequate** to maintain the property's Outstanding Universal Value

#### The management system plan is rany adequate to maintain the property soutstanding envelo

# 5.3.13 - Is the management system being implemented?

The management system is being fully implemented and monitored

### 5.3.14 - Is there an annual work/action plan and is it being implemented?

An annual work/action plan exists and many of its activities are being implemented

5.3.15 - Does the management system include formal mechanisms and procedures that ensure participation and contribution of the following groups, living within or near the World Heritage property and/or buffer zone in management decisions that maintain the Outstanding Universal Value of the property?

		Not applicable	No mechanisms for participation	Some participation	Direct participation	Transformative participation in all relevant decision processes
5.3.15.1	Local communities				×	
5.3.15.2	Local authorities				×	
5.3.15.3	Landowners in the property and the buffer zone				×	
5.3.15.4	Indigenous peoples	×				
5.3.15.5	Women				×	
5.3.15.6	Other specific groups	×				
	If you selected, 'Other specific groups' please specify					

# 5.3.16 - Please rate the cooperation/relationship between the World Heritage property managers/coordinators/staff and the following groups

		Not applicable	Non-existent	Poor	Fair	Good
5.3.16.1	Local communities				×	
5.3.16.2	Local/Municipal authorities					×
5.3.16.3	Indigenous peoples	×				
5.3.16.4	Landowners					×
5.3.16.5	Women					×
5.3.16.6	Youth/Children					×
5.3.16.7	Researchers					×

5.3.16.8	Local Visitors/Tourists				×
5.3.16.9	National/International tourists				×
5.3.16.10	Tourism Industry				×
5.3.16.11	Local businesses and industries				×
5.3.16.12	NGOs			×	
5.3.16.13	Other specific groups	×			
	If you selected 'Other specific groups', please specify				

5.3.17 - Please rate the extent to which the management system of your property contributes towards achieving the objectives of the World Heritage Committee's Policy for the Integration of a Sustainable Development Perspective into the Processes of the *World Heritage Convention* 

		Not applicable	No contribution	Limited	Significant	Full achievement
5.3.17.1	The management system of the property contributes to gender equality			×		
5.3.17.2	The management system of the property provides ecosystem services/benefits to the local community (e.g. fresh air, water, food, medicinal plants)		×			
5.3.17.3	The management system of the property contributes to social inclusion and equity, improving opportunities for all, irrespective of age, sex, disability, ethnicity, origin, religion or economic or other status			×		
5.3.17.4	The management system of the property integrates a human rights-based approach			×		
5.3.17.5	The management system of the property contributes to fostering inclusive local economic development, and to enhancing livelihood				×	
5.3.17.6	The management system of the property contributes to conflict prevention, including respect for cultural diversity within and around the World Heritage property			×		

# 5.3.18 - Please provide further details on the ratings of the management system given in the table above

The ability of a bridge without inhabitants to influence sustainable development goals set in the United Nations for state parties should not be exaggerated.

# 5.3.19 - Comments, conclusions and/or recommendations related to the management system/plan

Management of the property by its sole owner is straightforward. There is a risk that introducing extraneous factors outwith the property will make that management far more complex, without obviously measurable benefits.

# 6. Financial and Human Resources

# 6.1. Funding

# 6.1.1 - If your funding sources do not exactly fit those shown, put the relevant amounts against the funding type that most closely represents your situation, and use the comment box below to provide more details.

		Project costs	Running costs
6.1.1.1	Multilateral funding (GEF, World Bank, etc.)	0 %	0 %
6.1.1.2	Bilateral international funding	0 %	0 %
6.1.1.3	World Heritage Fund (International Assistance)	0 %	0 %
6.1.1.4	Contribution from other conventions and programmes	0 %	0 %
6.1.1.5	International donations (NGOs, foundations, etc.)	0 %	0 %
6.1.1.6	Governmental (national/federal)	100 %	96 %
6.1.1.7	Governmental (regional/provincial/state)	0 %	4 %
6.1.1.8	Governmental (local/municipal)	0 %	0 %
6.1.1.9	In-country donations (NGOs, foundations, etc.)	0 %	0 %
6.1.1.10	Individual visitor charges (e.g. entry, toilets, parking, camping fees, etc.)	0 %	0 %
6.1.1.11	Commercial activities (e.g. merchandising and catering, filming permit, concessions, etc.)	0 %	0 %
6.1.1.12	Other	0 %	0 %
		Total 100 %	Total 100 %

#### 6.1.2 - Please comment here on any other aspects of funding sources not covered in the table above

National Government funds Network Rail which is fully responsible for maintenance of the entire property. A portion of that comes from train ticket sales by users of the national rail network. It is not possible to distinguish the amount of that derived from passengers crossing the bridge as part of those journeys. Any money raised by charity events at the bridge stays entirely with those charities, helped in kind by Network Rail and its contractors.

### 6.1.3 - Is the current budget sufficient to manage the World Heritage property effectively?

The available budget is acceptable but could be further improved to fully meet the management needs

### 6.1.4 - Are the existing sources of funding secure and likely to remain so?

The existing sources of funding are secure over the medium-term and planning is underway to secure funding over the long-term

#### 6.1.5 - Comments, conclusion, and/or recommendations related to finance and infrastructure

Resources are secured to enable the tourism coordinator to become a World Heritage Coordinator in 2023. In the longer run, with more running cost, and capital, a Bridge Walk experience could be delivered on the ground at South Queensferry. A full visitor centre at the foot of the bridge is not currently being pursued. Options considered for an extended Three Bridges centre, closest to the Forth Road Bridge, found the cost too high to be implemented.

# 6.1.6 - Estimate the distribution of men and women involved in the management, conservation, interpretation of the World Heritage properties and the extent to which they are drawn from local communities.

		From local communities %	From elsewhere %
6.1.6.1	Men	55 %	60 %
6.1.6.2	Women	45 %	40 %
		Total 100 %	Total 100 %

#### 6.1.7 - Are available human resources adequate to manage the World Heritage property?

Human resources are adequate for management needs

# 6.1.8 - Considering the management needs of the World Heritage property, please rate the availability of professionals in the following disciplines

Conservation	Good
Environmental sustainability	Good
Community participation and inclusion	Good
Risk preparedness	Good
Capacity development and education	Good
Administration	Good
Research and monitoring	Good
Awareness raising and public information/communication	Good
Marketing and promotion	Good
Interpretation	Good
Visitor management/tourism	Good
Enforcement (custodians, police)	Good

# 6.1.9 - Please rate the availability of training opportunities for the management of the World Heritage property in the following disciplines

Conservation	Good
Environmental sustainability	Good
Community participation and inclusion	Good
Risk preparedness	Good
Capacity development and education	Good
Administration	Good
Research and monitoring	Good
Awareness raising and public information/communication	Good
Marketing and promotion	Good
Interpretation	Good
Visitor management/tourism	Good

# 6.1.10 - Has any use been made of the World Heritage Strategy for Capacity Building at the property?

No use has been made of the World Heritage Strategy for Capacity Building

# 6.1.11 - If the World Heritage Strategy for Capacity Building has been used, please briefly describe what has been done.

# 6.1.12 - Are there site-specific capacity building plans or programmes that develop local expertise and that contribute to the transfer of skills for the conservation and management of the World Heritage property?

A site-based capacity building plan or programme is in place and partially implemented; some technical skills are being transferred to those managing the property locally, but most technical work is carried out by external staff

#### 6.1.13 - Comments, conclusions and/or recommendations related to human resources, expertise and training

The management of the modern railway system is arranged centrally in Glasgow by highly-skilled staff and there is no likelihood, or desire, to transfer that role to local residents simply because they are local. Promotion and education is more locally-driven. A Conservation Area Regeneration Scheme in nearby Inverkeithing promotes traditional building local skills that will sustain conservation outside of the WHS.

# 7. Scientific Studies and Research Projects

# 7.1 - Is there adequate knowledge (scientific or traditional) about the values and attributes of the World Heritage property to support planning, management and decision-making to ensure that Outstanding Universal Value is maintained?

Knowledge about the values and attributes of the World Heritage property is acceptable for most key areas but there are gaps

# 7.2 - Is there a planned programme of research at the property which is directed towards management needs and/or improving understanding of Outstanding Universal Value?

There is a **comprehensive**, **integrated programme** of research, which is relevant to management needs and/or improving understanding of Outstanding Universal Value

### 7.3 - Are results from research programmes publicly available and disseminated?

Research results are shared widely with active outreach to local communities and national and international audiences

# 7.4 - Comments, conclusions and/or recommendations related to scientific studies and research projects

Historic connections & comparisons of major steel structures can be developed from the few on the World Heritage list. Local research is shared. Conservation methods trialled here by the team that delivered the recoating of the Forth Bridge went into work on the Tay Rail Bridge. Lessons learned could go further internationally, e.g. via Big Stuff conferences. New de-rusting techniques offer potential to retain fabric & aesthetic at low cost, but needs testing- contacts in Germany and Canada.

### 8. Education, Information and Awareness Building

# 8.1 - Please rate the awareness and understanding of the existence and justification for inscription of the World Heritage property amongst the following groups

Local communities	Poor
Local/municipal authorities	Good
Indigenous peoples	Not applicable
Landowners	Good
Women	Fair
Youth/children	Fair
Researchers	Good
Local visitors	Fair
National/international tourists	Fair
Tourism industry	Fair
Local businesses and industries	Fair
NGOs	Fair
Other specific groups	Not applicable
If you selected 'Other specific groups', please describe	

# 8.2 - Does the property have a heritage education programme(s) for children and/or youth, that can contribute to a better understanding of heritage, promote diversity and foster intercultural dialogue?

There is a planned education and awareness programme for children and/or youth but it only partly meets the needs

#### 8.3 - Who are the target audiences for education and awareness programmes at your property?

Youth/children

#### Researchers

Tourism industry

8.4 - Please rate the adequacy of the following visitor facilities and services at the World Heritage property for education, information, interpretation and awareness building

Visitor centre	Not provided but needed
Site museum	Fair
Information booths	Not needed
Guided tours	Fair
Trails/routes	Good
Printed information materials	Fair
Online (website, social media, etc.)	Good
Transportation facilities	Good
Other	Not needed
If 'Other' is selected, please specify	

# 8.5 - Comments, conclusions and/or recommendations related to education, information and awareness building

A Contact and Education Centre provided by Transport Scotland facilitates school visits. These started in 2015 during construction of Queensferry Crossing, were paused in 2020-2022 but will resume in 2023. Also the digital scanning of the Forth Bridge offers an educational tool to all Scottish schools. Guided tours are exceptional events for charities. A regular Bridge Walk has permission but has not yet been implemented.

# 9. Visitor Management

# 9.1 - Please provide estimated annual visitor numbers (including national and international visitors) since the last Periodic Report

750 / 0 / 0 / 600 / 500 /

### 9.2 - What information sources are used to collect visitor statistics?

Other			
see 9.4			

# 9.3 - What is the average length stay of a visitor to the World Heritage property?

One to three hours

### 9.4 - Please provide the source of information

Visitors to the property counted above are only those who participate in the "Your View" charity event over three days in each September. They sell out immediately and don't measure trends, but the impact of Covid is detectable, when it didn't run. https://www.theforthbridges.org/news-from-the-forth-bridges/view-from-the-bridge/ Counting the rail or boat passengers, or people in Queensferry would produce high numbers but most are not there only to experience the World Heritage property.

# 9.5 - What is the approximate average daily visitor expenditure? (Please provide an estimated monetary figure in USD)

0/10/7/0/0/5/

# 9.6 - Please provide the source of information

1. Economist and consultant to UNESCO, James Rebanks' report: "Forth Bridge : Making Heritage Work for communities." 2. Mainly personal observation subsequently. A Business Improvement District operated in Queensferry for a year and gathered figures, but has been wound up because it lacked a consensus among businesses in favour of continuing it. The new WHS coordinator will improve on the figures for regular data analysis of visitor impact. Lodging income can't be assigned to the WHS alone.

# 9.7 - Does the management system/plan for the World Heritage property include a strategy with an action plan to manage visitors, tourism activity and its derived economic, socio-cultural and environmental impacts?

There is a strategy to manage visitors, tourism activity and its derived impacts on the World Heritage property but there are some deficiencies in implementation

### 9.8 - Please provide any comments relating to the answer provided above in question 9.7

The derived impacts of visitors near to the World Heritage property have no impact on the OUV of the property.

# 9.9 - Is visitor use effectively managed to maintain the Outstanding Universal Value of the property?

Visitor use of the World Heritage property is effectively managed and does not impact its Outstanding Universal Value

# 9.10 - Is the effectiveness of tourism management regularly monitored?

No

# If a different system, please specify

assessment tool not located

# 9.11 - How does the tourism industry cooperate with the site management to improve visitor experiences and maintain the Outstanding Universal Value of the World Heritage property?

There is good cooperation between those responsible for the World Heritage property and the tourism industry to present the Outstanding Universal Value and increase appreciation

# 9.12 - How well is the information on the Outstanding Universal Value of the property presented and interpreted?

The presentation and interpretation of the Outstanding Universal Value of the property is acceptable but improvements could be made

### 9.13 - At how many locations is the World Heritage emblem displayed at the property?

In many locations and easily visible to visitors

# 9.14 - How does visitor/tourism revenue (e.g. entry charges, permits) contribute to the management of the World Heritage property? No fees are collected

# 9.15 - Are there locally driven sustainable tourism initiatives?

Yes

# If 'Yes', please specify

Boats; tours by bus and on foot.

# 9.16 - Are the benefits of tourism shared with local communities?

Yes

# If 'Yes', please specify

Shops and cafes are mostly locally-owned by nearby residents, and not by multiple chains. Tax revenues and wages go into local communities.

# 9.17 - Comments, conclusions and/or recommendations related to visitation/tourism/public use of the World Heritage property

There is no visitor centre for the WHS, and no presentation about world heritage in general- a hub for world heritage at Tron Kirk in the Old Town of Edinburgh closed in 2020. A Bridge Walk has detailed planning permission, for a small building near the south end of the property, but is not yet implemented by Network Rail, which may need a partner to provide this for small numbers of closely-managed people. 9.5: revenues for lodging etc cannot be attributed to the WHS alone.

# 10. Monitoring

# 10.1 - Is there a monitoring programme at the property directed towards management needs and/or towards improving the understanding of the Outstanding Universal Value?

There is considerable monitoring but it is not directed towards management needs and/or improving the understanding of Outstanding Universal Value

# 10.2 - Is necessary information available in order to define key indicators for measuring the state of conservation and are they used in monitoring how the Outstanding Universal Value of the property is being maintained?

Information on the values of the World Heritage property is **adequate and key indicators have been defined** for measuring the state of conservation and **are being used in monitoring** of how the Outstanding Universal value of the property is being maintained

### 10.3 - Are key indicators defined and in place for the following principal aspects of the property?

	Extend of indicators	Not applicable	No indicators	Indicators have been defined but are not yet in use	Indicators are in place and in use since the last Periodic Reporting cycle
10.3.1	State of conservation				×
10.3.2	Effectiveness of the management system		×		
10.3.3	Character of governance	×			
10.3.4	Appropriate synergy with other conservation designations				×
10.3.5	Contribution to sustainable development		×		
10.3.6	Capacity development	×			

### 10.4 - Please provide information on relevant key indicators adopted at the property

These are set out in the nomination and management plan, relating to OUV and not to the character of governance etc.

### 10.5 - Please rate the level of involvement in monitoring of the following groups:

World Heritage managers/coordinators and staff	Good
Local/municipal authorities	Good
Local communities	Poor
Indigenous peoples	Not applicable
Landowners	Good
Women	Not applicable

Researchers	Fair
Tourism industry	Fair
Local businesses and industry	Poor
NGOs	Fair
Other specific groups	Not applicable
If you selected 'Other specific groups', please specify	

# 10.6 - Has the State Party implemented relevant recommendations arising from the World Heritage Committee?

Implementation is complete

# 10.7 - Please provide comments relevant to the implementation of recommendations from the World Heritage Committee.

Recommendations at inscription by WHC related to the interpretive plan, monitoring indicators and setting. These were implemented, underlined in a 2016 SOC and 2017 WHC report: a) monitoring indicators related more directly to the attributes that convey OUV show almost no decline b) a tourism plan was launched in 2017 and interpretation panels installed in 2022/2023 c) no planning application has been made for a visitor centre. Only facilities for a bridge walk not yet implemented.

# 10.8 - Comments, conclusions and/or recommendations related to Monitoring

The tourism plan is here: https://www.theforthbridges.org/media/dtycfghk/forth-bridges-area-tourism-strategy-2019-2029.pdf Is there a need to go back to the WHC on this or other updates, given that it has a lot to do, not only about this world heritage site, but heritage worldwide?

### 11. Identification of Priority Management Needs

# 11.1 - Identification of Priority Management Needs

5.1	Boundaries and Buffer Zones	
5.1.3	The property has <b>no buffer zone</b>	
5.1.4	The property has no known and recognised buffer zone	
5.2	Protective Measures	
5.2.4	The property has <b>no buffer zone</b>	
5.3	Management System/Management Plan	
5.3.5	Some use has been made of the Historic Urban Landscape Recommendation to develop policies and best practices for the protection of the property	×
5.3.7	No use has been made of the Policy Document on the Impacts of Climate Change on World Heritage Properties at the property	×
5.3.9	No use has been made of the Strategy for Reducing Risks from Disasters at World Heritage Properties at the property	×
5.3.17	<ul> <li>In a limited manner, the management system of the World Heritage property does contribute to gender equality</li> <li>The management system of the World Heritage property does not provide ecosystem services/benefits to the local community (e.g. fresh air, water, food, medicinal plants)</li> <li>In a limited manner, the management system of the World Heritage property does contribute to social inclusion and equity, improving opportunities for all, irrespective of age, sex, disability, ethnicity, origin, religion or economic or other status</li> <li>In a limited manner, the management system of the World Heritage property does integrate a human rights-based approach</li> <li>In a limited manner, the management system of the World Heritage property does contribute to conflict prevention, including respect for cultural diversity within and around the World Heritage property</li> </ul>	×
6.1	Funding	
6.1.3	The available budget is acceptable but could be further improved to fully meet the management needs of the World Heritage property	×
6.1.10	No use has been made of the World Heritage Strategy for Capacity Development at the World Heritage property	×
6.1.12	A site-based capacity building plan or programme is in place and partially implemented; some technical skills are being transferred to those managing the property locally, but most technical work is carried out by external staff	
8	Education, Information and Awareness Building	
8.2	There is a planned education and awareness programme for children and/or youth but it only partly meets the needs	×
9	Visitor Management	
9.7	There is a strategy to manage visitors, tourism activity and its derived impacts on the World Heritage property but there are some deficiencies in implementation	×
9.12	The presentation and interpretation of the Outstanding Universal Value of the property is acceptable but improvements could be made	×
10	Monitoring	
10.1	There is <b>considerable monitoring</b> at the World Heritage property but it is not directed towards management needs and/or improving understanding of Outstanding Universal Value	×

Please save this question to reflect changes

# 12. Summary and Conclusions

# 12.1. Summary - Factors affecting the Property

# 12.1.1 - Summary - Factors affecting the Property

4.3	Services Infras	structures							
4.3.5	Major linear utilities	(i) and (iv); attributes 2, 3 and 4	Monitoring	Monitored by those responsible for that infrastructure		On going. The pipeline has be on the seabed without incident decades.	Ports PLC.	th on Ho refi wh cau oil	e pipeline is out of sight the seabed, connecting und Point oil terminal to neries in Grangemouth ile avoiding the risks used by the alternative of tankers passing under dges into the Inner Forth.
4.4	Pollution								
4.4.1	Pollution of marine waters	(i) and (iv). Attributes 3 and 5	Any incidents caused by use or maintenance of the bridge is to be reported to Network Rail, whose contractors take care to avoid spills.		d the	Continuous	Forth Est Forum; th Crown Es SEPA	e state;	Care was taken in the shot blasting and repainting of the bridge to fully encapsulate the steelwork and thereby avoid letting any pollution debris fall into the sea.
4.4.4	Air pollution	(i) and (iv). Attribute 5, coatings.	Monitor any deterioration the paintwork.	on in Monitoring condition coating is teams.	of the pair		g Network Ra	ail	The expected change from fossil fuels to electric traction will lead to still less damage to the paintwork.
4.7	Local conditio	ns affecting physical	abric						
4.7.4	Radiation/Light	(ï) and (iv). Attribute 5, coatings.	The recoating of the who bridge 12-23 years ago was in part prompted by the slow deterioration of paint surfaces in accessible locations on t bridge, particularly the to exposed to UV light.	regularly use specialist abs teams to acc these areas a monitor cond	seil ess and	Ongoing, but th glass fibre in th new paint syste should last muu longer and reta colour,	ie em ch	Rail	In case full scaffolding may be needed again the bridge is 'future proofed' by the addition of steelwork to which scaffolding may easily be fixed. This is only visible from above.
4.10	Climate chang	e and severe weather	events						
4.10.1	Storms	Criteria (i) and (iv). Attributes 1 and 2.	Monitor wind strength to determine whether the bridge need be closed to trains.	Transport Scotla Forth Bridges For monitors wind strength in partic at two road bridg which might clos high-sided vehicl before the same might be needed the railway bridg	rum F F ular es e to es at	Transport Scotlan Forth Bridges Forum	d/ Transport Sc Forth Bridges Forum/ Netw Rail.	s ork	The Forth Bridge was designed to be exceptional strong in resisting lateral winds, hence attributes like the Holbein straddle. This was in light of the Tay Bridge Disaster, 1879, which strongly influenced this bridge.
4.11	Sudden ecolog	gical or geological eve	ents						
4.11.5	Erosion and siltation/Depositi	Criteria (i) and (iv). Attribute 2 and 6.	Monitoring vegetation, replanting trees while keeping them small, and ballast.	, On going	Continu	ious yearly	Network Rail	emba to an prope funct	relates to erosion of the ankments carrying trains d from either end of the erty, and hence its ion as part of the ay network.

# 12.2. Summary - Management Needs

# 12.2.1 - Summary - Management Needs

5.3	Management System/Manageme	ent Plan			
		Actions	Timeframe	Lead agency (and others involved)	More info / comment
5.3.5	Some use has been made of the Historic Urban Landscape Recommendation to develop policies and best practices for the protection of the property	Refer to HUL in the revision of conservation area appraisals, and in assessing planning applications that may impact on the setting of the property.	Four years.	Historic Environment Scotland, Fife Council, City of Edinburgh Council	A limited number of planning applications are made within the conservation areas at each end of the bridge, outside of the property. They may offer opportunity to implement HUL
5.3.7	No use has been made of the Policy Document on the Impacts of Climate Change on World Heritage Properties at the property	Review the Policy Document on the Impacts of Climate Change on World Heritage Properties and consider whether the Climate Vulnerability Index adopted at some WHS in Scotland will be the best way to implement the recommendations.	Three years	Historic Environment Scotland	The Forth Bridge mitigates climate change by virtue of its role in a public transport network, increasingly using green energy as the network electrifies. It is very robust and unlikely to need to adapt to rising sea levels for many decades.
5.3.9	No use has been made of the Strategy for Reducing Risks from Disasters at World Heritage Properties at the property	Review the Strategy for Reducing Risks from Disasters at World Heritage Properties and consider what risk preparedness is not already in place.	Three years.	Network Rail, Historic Environment Scotland	ICCROM, and UNESCO management plan guidance on risk, is already a consideration.
5.3.17	<ul> <li>In a limited manner, the management system of the World Heritage property does contribute to gender equality</li> <li>The management system of the World Heritage property does not provide ecosystem services/benefits to the local community (e.g. fresh air, water, food, medicinal plants)</li> <li>In a limited manner, the management system of the World Heritage property does contribute to social inclusion and equity, improving opportunities for all, irrespective of age, sex, disability, ethnicity, origin, religion or economic or other status</li> <li>In a limited manner, the management system of the World Heritage property does integrate a human rights-based approach</li> <li>In a limited manner, the</li> </ul>	Consider whether the property can contribute towards advancing these goals in more than a limited manner	Two years	World Heritage Management Plan Group	The World Heritage property provides ecosystem services/benefits to the local community in the form of public transport benefits that reduce dependence on private cars.

		manager system o World He property contribu conflict preventii including respect t cultural within ar around t World He property	of the eritage does ite to on, g for diversity nd the eritage	, ,							
6.1		Funding									
6.1.3		The availa budget is acceptabl could be further improved fully meet is management needs of the World Herri property	ebut to the ent he	Review expenditure and outcomes		Two years		World Heritage Management PI Group and principally those with funding resources in the Forth Bridges Forum.		Partnership funding is secure but will never t beyond 3-4 years. It h light of the funders' ob	be predictable as to be justified in
6.1.10		No use ha been made the World Heritage Strategy fo Capacity Development the World Heritage property	e of or	The World Heritage Property of only be maintained by in-house specialists. It is not appropriate safe to entrust that to local people. However local groups and do support historical resea and collections related to the property.	e e or can	Two years		World Heritage Management Pl Group	an	Capacity is now being through the Conserva Regeneration Scheme just north of North Qu all, which has a few m and promotes underst traditional building ski	tion Area e in Inverkeithing, eensferry, open to ore years to run anding of
8	Educa	ation, Inform	mation a	nd Awareness Building							
8.2	aware progra	ed tion and ness mme for en and/or but it bartly s the	aware young	w the education and ness of children, and what people with agency can do property.	Two	years	Brid	ntact and Education Centre, Fort dges Forum, World Heritage inagement Plan Group		3D scans of the bridge schools, and a teacher diffuse this into educat The current educationa visits relate to all three be done about World H Hands	was seconded to ional programmes. al provision and bridges -more to
9 Vis	itor Mana	igement									
str: ma tou and imp Wo pro the <b>det</b>	ere is a ategy to nage visite rism activid d its derive pacts on th orld Heritaq perty but re are son ficiencies plementat	Moo bors, http ty ed ne ge <b>ne</b> in	https://www.theforthbridges.org/media/dtycfghk/forth-bridges-area-tourism-strate gy-2019-2029.pdf Management by the group property, at all three bridges, are considered the strategy does not consider impact by visitors on OUV becau				impacts made by the property, and all three bridges, are considered in the strategy. It does not consider impact by				
and inte Uni of t is a but im	erpretation Outstand iversal Va he proper acceptabl	auc of ing lue ty e ts	audience feedback, and seek out those audiences not yet reached years Management Plan Group Forth Bridge is not high priority, but would assist in interpreting the					Forth Bridge is not high priority, but would assist in interpreting the world heritage			
10	Mon	itoring									

Universal Value	10.1	There is considerable monitoring at the World Heritage property but it is not directed towards management needs and/or improving understanding of Outstanding Universal Value	Monitoring could be better tailored towards management needs and should be consistently applied towards the variable factors that might indicate change. In most cases this will be change to neighbouring places rather than to the property itself.	Ongoing	World Heritage Management Group; Network Rail	Understanding of OUV as a basis for the world heritage listing is good, but could be more widely understood in the context of other bridges.
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Summary - Management Needs completed

### 12.3. Conclusions on the State of Conservation of the Property

12.3.1 - Following the analysis undertaken for this report, what is the current state of Authenticity of the World Heritage property? The Authenticity of the World Heritage property has been preserved

**12.3.2 - Following the analysis undertaken for this report, what is the current state of Integrity of the World Heritage property?** The Integrity of the World Heritage property is **intact** 

# 12.3.3 - Following the analysis undertaken for this report, what is the current state of the World Heritage property's Outstanding Universal Value?

The World Heritage property's Outstanding Universal Value has been maintained.

#### 12.3.4 - What is the current state of the property's other values?

Other important cultural and/or natural values and the state of conservation of the World Heritage property are intact

#### 12.3.5 - Comments. conclusions and/or recommendations related to the state of conservation of the property.

The property is in as good a physical condition as it ever has been following a comprehensive refurbishment. It is in its desired state of conservation, and the World Heritage Management Group recognises that it needs monitoring and maintenance by Network Rail to keep it for as long as it can at that baseline.

#### 13. Impact of World Heritage Status

### 13.1 - Please rate the impacts of World Heritage status of the property in relation to the following areas

Conservation	Positive
Research and monitoring	Positive
Management effectiveness	Positive
Quality of life for local communities and indigenous peoples	No impact
Recognition	Positive
Education	Positive
Infrastructure development	No impact
Funding for the property	Positive
International cooperation	Positive
Political support for conservation	Positive
Legal/Policy framework	Positive
Advocacy	No impact
Institutional coordination	Positive
Security	No impact
Gender equality	No impact
Provision of ecosystem services/ benefits to local communities	No impact
Social inclusion and equity, and improvement of opportunities for all, irrespective of age, sex, disability, ethnicity, origin, religion, or economic or other status	No impact
Fostering inclusive local economic development and enhancing livelihood	No impact
Contributing to conflict prevention, including respect for cultural diversity within and around heritage properties	No impact
Other	Not applicable

#### 13.2 - Comments, conclusions and/or recommendations related to World Heritage status and its impacts

Most of the impacts here are already part of the law of the land regarding equalities and so on. The impact made by the World Heritage Listing can only have marginal impact beyond that. That is why quite a few answers are "no impact".

#### 14. Good Practice in the Implementation of the World Heritage Convention

#### 14.1 - Example of good practice in World Heritage protection, identification, conservation or management at the property level

The project to include the Forth Bridge in the UNESCO World Heritage List and thereafter to deliver instrumental benefits from that international recognition has meant synergies with those managing and promoting other major steel structures worldwide. Thus, the Forth Bridge experience has been relayed at meetings among bridge experts working towards a serial nomination of arched steel railway bridges, and those conferring about the eight transporter bridges of the world that might make a similar group. Vizcaya Transporter Bridge already is one of the four UNESCO world heritage bridges alongside the Forth Bridge and two Ottoman-era bridges in Bosnia-Herzegovina (discounting the bridges that are elements in broader world heritage canals, railways, landscapes and cities). The number of major steel structures on the World Heritage List will stay small, but there are some countries now under-represented in the list where steel infrastructure forms a significant part of their built cultural identities, so the Forth and Vizcaya bridges establish a standard. An engineer who worked on the refurbishment of the Forth Bridge has visited those responsible for Quebec Bridge - a smaller structure whose one main span is just a little longer than two main spans at the Forth Bridge – at its centenary. Another has viewed the access arrangements for bridge climbs at Sidney Harbour Bridge. Best practice in conservation of steel structures is evolving, and information is shared about techniques to halt corrosion in steel structures in Germany and North America, which may be more economical and less of a dramatic intervention than had been the total encapsulation and repaint of bare metal that occurred at the Forth Bridge 13-20 years ago. The way the Forth Bridge was made to achieve the best possible state of conservation is probably the current gold standard for bridge preservation, and yet technical knowledge continues to grow and to be shared in the historic engineering community.

#### 14.2 - Define which topics are covered by this example of best practice at the property level

Synergies

State of Conservation

# 15. Assessment of the Periodic Reporting Exercise

#### 15.1. Relevance of Periodic Reporting

### 15.1.1 - Has the Periodic Reporting process improved the understanding of the following?

The World Heritage Convention

Management effectiveness to maintain the Outstanding Universal Value

Monitoring and reporting

# 15.1.2 - Please rate the follow-up to conclusions and recommendations from previous Periodic Reporting exercise by the following entities

State Party	Not needed
Site Managers	Not needed
UNESCO World Heritage Centre	Not needed
Advisory Bodies (ICOMOS, IUCN, ICCROM)	Not needed

# 15.2. Use of Data

#### 15.2.1 - How do the authorities in charge of the property plan to use the data recorded from this cycle of Periodic Reporting?

Revision of priorities/strategies/policies for the protection, management and conservation of heritage

Update of management plans

Advocacy

#### 15.2.2 - Comments on use of data from the Cycle of Periodic Reporting

This is the first periodic report for this property, which was inscribed in 2015. Therefore the answers to 15.1.2 should really be N/A = not applicable and not "not needed".

#### 15.3. Timing and resources

#### 15.3.1 - Entities involved in the filling out of this online questionnaire (tick as many boxes as applicable)

Governmental institutions responsible for cultural and natural heritage

Site Manager/Coordinator World Heritage property staff

Staff from other World Heritage properties

#### Local communities

External experts

# 15.3.2 - Has a gender balanced contribution and participation been considered in the filling out of this questionnaire?

Gender balance has not been explicitly considered or implemented in the process.

15.3.3 - Were you given adequate time (i.e. roughly ten months) to gather necessary information and to fill in this questionnaire? Yes

### 15.3.4 - Please estimate the time (working hours) needed to complete this questionnaire

15 / 28 / 32 /

# 15.3.5 - Did you mobilise any additional resources to fill out this questionnaire?

	Additional resources	No	Yes
15.3.5.1	Human resources	×	
15.3.5.2	Financial resources for organizing consultation meetings/ training	×	

# 15.4. Format and content of the Periodic Report

### 15.4.1 - How accessible was the information required to complete this questionnaire?

Most required information was accessible.

### 15.4.2 - Was the questionnaire easy to use and clear to understand?

		Very Difficult	Difficult	Easy	Very easy
15.4.2.1	Ease of use of questionnaire		×		
15.4.2.2	Clarity of questions		×		

### 15.4.3 - Please provide suggestions for improvement of the Periodic Reporting questionnaire

The automatic assumptions behind the limited range of answers that may be given and then lead on to further questions do not and cannot fit the unique circumstances of each world heritage property.

### 15.5. Training and Guidance

### 15.5.1 - Please rate the level of support in terms of training and guidance from the following entities in completing this questionnaire

UNESCO World Heritage Centre	Good
UNESCO (other sectors/field offices)	Not applicable
UNESCO National Commission	Not applicable
ICOMOS International	Not applicable
IUCN International	Not applicable
ICCROM international/regional	Not applicable
ICOMOS national/regional	Not applicable
IUCN national/regional	Not applicable

# 15.5.2 - Please rate the level of support for completing the Periodic Reporting questionnaire from the following entities

UNESCO World Heritage Centre	Fair
State Party Representative (national Focal Point)	Good
UNESCO other sectors (e.g. field office)	Not applicable
National Commission for UNESCO	Not applicable
ICOMOS International	Not applicable
ICCROM International/regional	Not applicable
ICOMOS national/regional	Not applicable
IUCN national/regional	Not applicable
IUCN International	Not applicable

15.5.3 - Were the online training resources prepared by the World Heritage Centre regarding Periodic Reporting adequate for you to complete this questionnaire?

Yes

# 15.5.4 - If you found that the online training resources were not adequate, what changes would you like to see implemented?

15.6. Actions that will require formal consideration by the World Heritage Committee

# 15.6.1 - Summary of actions that will require formal consideration by the World Heritage Committee

# • Map(s)

Reason for update: The World Heritage Centre identified in December 2022 that they did not hold an up-to-date clear map which showed the delimitation of the property. We are in the process of producing the requested map in line with the World Heritage Centre's technical requirements, with support from Historic England. It will be submitted for the approval of the World Heritage Committee in advance of 46COM along with others from the UK State Party.

Changes to these items will need to go through the proper processes.

15.7. Comments, conclusions and/or recommendations related to the Assessment of the Periodic Reporting Exercise

#### 15.7.1 - Comments, conclusions and/or recommendations related to the Assessment of the Periodic Reporting Exercise

The map at 1.4 correctly delineates the property and includes mapped information about nine cultural and natural types of designation in the vicinity, which you say should be avoided. The map in the nomination 1e, the executive summary and management plan 1a, has in the key only "Nominated Property" and nothing else. We can send you another digital copy of that map if you wish. We are content that either map be used. Neither map gives the area in hectares: believed still to be 7.5

### 15.7.2 - Thank you for having filled in all the questions. Please contact your National Focal Point for validation.