Monastery of Batalha

- 1. World Heritage Property Data
- 1.1 Name of World Heritage property

Monastère de Batalha

- 1.2 World Heritage property details
- 1.3 Geographic information table

Name	Coordinates	Property (ha)	Buffer zone (ha)	Total (ha)	Inscription year
Monastère de Batalha	39.658 / -8.827	0.98	85.78	86.76	1983
Total (ha)		0.98	85.78	86.76	

1.4 - Map(s)

Title	Date	Link to source
Monastery of Batalha, scale 1:2,000	2008	

- 1.5 Web and Social Media data of the property (if applicable)
 - 1. Direção-Geral Património Cultura (en portugais)
 - 2. Monastery of Batalha (Direção-Geral do Património Cultural) (en portugais)
 - 3. Sistema de Inventário para o Património Arquitetónico (en portugais)

Comment

Comissão Nacional da UNESCO (https://unescoportugal.mne.gov.pt)

- 2. Other Conventions/Programmes under which the World Heritage property is protected (if applicable)
- 2.1 Records indicate that your World Heritage property (in whole or in part) is designated and/or protected under the Conventions/programmes shown in the prefilled table below. Please check and amend as necessary.

		The World Heritage property (in whole or in part) <u>is</u> designated and/or protected under this convention/programme	The World Heritage property (in whole or in part) is not designated and/or protected under this convention/programme
2.1.1	International Register of Cultural Property under Special Protection (1954 Hague Convention for the Protection of Cultural Property in the Event of Armed Conflict)		×
2.1.2	List of Cultural Property under Enhanced Protection (Second Protocol to the 1954 Hague Convention for the Protection of Cultural Property in the Event of Armed Conflict)		×
2.1.3	The List of Wetlands of International Importance (The Ramsar List) (Convention on Wetlands of International Importance (Ramsar Convention))		×
2.1.4	World Network of Biosphere Reserves Man and the Biosphere (MAB) Programme		×
2.1.5	Global Geoparks Network UNESCO Global Geoparks		×

- 2.2 Please provide comments on 2.1 if necessary
- 2.3 Do your national authorities intend to request the granting of Enhanced Protection (if relevant) under the Second Protocol to the 1954 Hague Convention for the Protection of Cultural Property in the Event of Armed Conflict for the World Heritage property in the next three years?

No

- 2.4 Do your national authorities intend to designate whole or part of the World Heritage property for inclusion in the List of Wetlands of International Importance (The Ramsar List), if relevant, in the next three years?

 Not applicable
- 2.5 Do your national authorities intend to designate whole or part of the World Heritage property as a Man and Biosphere Reserve (if relevant) in the next three years?

Monastery of Batalha 1 of 40

2.6 - Do your national authorities intend to apply for whole or part of World Heritage property to be designated as a UNESCO Global Geopark (if relevant) in the next three years?

Not applicable

2.7 - Please indicate the level of cooperation at property level between designations under different Conventions/Programmes

2.7.1	1954 Hague Convention for the Protection of Cultural Property in the Event of Armed Conflict	
2.7.1	There is no contact with the Focal Point(s) of this designation/programme.	
2.7.2	The World Heritage Site Manager occasionally communicates with the Focal Point(s) of this designation/programme.	×
2.7.3	The World Heritage Site Manager regularly communicates with the Focal Point(s) of this designation/programme.	
2.7.4	The World Heritage Site Manager also manages this designation/programme.	
2.7.2	Second Protocol to the 1954 Hague Convention for the Protection of Cultural Property in the Event of Armed Conflict	
2.7.1	There is no contact with the Focal Point(s) of this designation/programme.	
2.7.2	The World Heritage Site Manager occasionally communicates with the Focal Point(s) of this designation/programme.	×
2.7.3	The World Heritage Site Manager regularly communicates with the Focal Point(s) of this designation/programme.	
2.7.4	The World Heritage Site Manager also manages this designation/programme.	
2.7.3	Convention on Wetlands of International Importance (Ramsar Convention)	
2.7.1	There is no contact with the Focal Point(s) of this designation/programme.	×
2.7.2	The World Heritage Site Manager occasionally communicates with the Focal Point(s) of this designation/programme.	
2.7.3	The World Heritage Site Manager regularly communicates with the Focal Point(s) of this designation/programme.	
2.7.4	The World Heritage Site Manager also manages this designation/programme.	
2.7.4	Man and the Biosphere (MAB) Programme	
2.7.1	There is no contact with the Focal Point(s) of this designation/programme.	×
2.7.2	The World Heritage Site Manager occasionally communicates with the Focal Point(s) of this designation/programme.	
2.7.3	The World Heritage Site Manager regularly communicates with the Focal Point(s) of this designation/programme.	
2.7.4	The World Heritage Site Manager also manages this designation/programme.	
2.7.5	UNESCO Global Geoparks	
2.7.1	There is no contact with the Focal Point(s) of this designation/programme.	×
2.7.2	The World Heritage Site Manager occasionally communicates with the Focal Point(s) of this designation/programme.	
2.7.3	The World Heritage Site Manager regularly communicates with the Focal Point(s) of this designation/programme.	
2.7.4	The World Heritage Site Manager also manages this designation/programme.	

- 2.8 Please add any further comments on cooperation with the other designation(s)/programme(s)
- 2.9 Are you aware of any elements associated with the World Heritage property that have been inscribed on the Representative List of the Intangible Cultural Heritage?
- 2.10 Please list any elements associated with the World Heritage property inscribed under the Convention for the Safeguarding of the Intangible Cultural Heritage of which you are aware
- 2.11 Are you aware of any documentary heritage listed under the Memory of the World Programme associated with the World Heritage property?

No

- 2.12 Please list any documentary heritage associated with the World Heritage property listed under the Memory of the World Programme of which you aware.
- 3. Statement of Outstanding Universal Value
- 3.1 Statement of Outstanding Universal Value for the property as adopted by the World Heritage Committee

Déclaration de valeur universelle exceptionnelle

Monastery of Batalha 2 of 40

Brève synthèse

Édifié à la suite d'un vœu du roi Jean Ier pour commémorer la victoire remportée sur les Castillans à Aljubarrota (15 août 1385), le monastère des dominicains de Batalha, au centre du Portugal, est l'un des chefs d'œuvre absolus de l'art gothique. La majeure partie du complexe monumental remonte au règne de Jean Ier (1385-1433), au cours duquel furent construits l'église (achevée en 1416), le cloître royal, la salle du chapitre et la chapelle funéraire du fondateur.

La conception du monastère est attribuée à l'architecte anglais Maître Huguet. Le plan du sol de la chapelle se compose d'un espace octogonal inscrit dans un carré, créant deux volumes distincts qui se conjuguent très harmonieusement. Sa voûte est faite d'une coupole en forme d'étoile à huit branches. La pièce la plus spectaculaire se trouve au centre de la chapelle : l'immense mausolée médiéval de Jean Ier et de son épouse, la reine Philippa de Lancastre. Des niches dans les murs de la chapelle abritent les tombeaux de leurs enfants, dont le prince Henri le Navigateur.

L'entrée principale de l'église se trouve sous le porche de la façade ouest. Les deux côtés de ce portail sont ornés de sculptures des douze apôtres debout sur des consoles. Au centre se trouve une statue en haut-relief du Christ en majesté entouré des Évangélistes, encadrée par six voussures ornées de sculptures des rois et des reines de la Bible, des prophètes et des anges tenant des instruments de musique du Moyen-Âge. Cette grande profusion de sculptures est complétée par le couronnement de la Vierge Marie.

Monument chargé d'une valeur symbolique dès sa fondation, le monastère de Batalha a été, pendant plus de deux siècles, le grand chantier de la monarchie portugaise. Il n'est pas surprenant que les traits les plus caractéristiques d'un art national y aient été déterminés, tant à la Renaissance qu'à la période gothique. Batalha est le conservatoire de plusieurs expressions privilégiées de l'art portugais : le style architectural dépouillé de la fin du 14e siècle, avec la nef stupéfiante de l'abbatiale, que l'élévation sur deux niveaux, avec de larges arcades et des fenêtres hautes, rend très impressionnante ; l'esthétique exubérante des Chapelles inachevées ; les arcades flamboyantes brodées d'une dentelle de pierre ; le baroque manuélin, plus sensible encore dans le décor ajouré de l'entrelacs des arcades du cloître royal que sur l'immense portail attribué à Mateus Fernandes le Vieux ; et enfin le style hybride de João de Castilho, architecte de la loggia construite sous Jean III (1521-1557).

Critère (i): Le monastère dominicain de Batalha est l'un des chefs-d'œuvre absolus de l'art gothique.

Critère (ii): Le monastère de Batalha a été, pendant plus de deux siècles, un chantier important de la monarchie portugaise. Les traits les plus caractéristiques d'un art national y ont été déterminés, tant à la Renaissance qu'à la période gothique.

Intégrité

Tous les éléments nécessaires pour exprimer la valeur universelle exceptionnelle du monastère de Batalha se trouvent à l'intérieur du périmètre (0,98 ha) du bien. Une nouvelle route (A14) a été construite à l'extérieur du bien pour limiter la circulation sur l'ancienne route principale (EN1) qui traverse la zone tampon du site, et un rideau d'arbres a été planté pour réduire les impacts éventuels de la pollution sur le monument.

Authenticité

Le monastère de Batalha conserve son authenticité en gardant ses plans et matériaux d'origine et son rôle social et religieux. Les attributs les plus pertinents du bien ont été préservés et même améliorés en qualité. La conservation et la restauration de tous les vitraux et des peintures murales du cloître royal et de la sacristie ont été menées à bien conformément au Document de Nara sur l'authenticité. En outre, l'Escola Nacional de Artes e Oficios da Batalha (École des Arts et Métiers) a fourni des travailleurs qualifiés dans le domaine de la conservation et de la restauration des éléments en pierre et des vitraux. Les autorités ecclésiastiques ont contribué à la préservation et à la mise en valeur de ce bien en utilisant l'église pour des cérémonies religieuses.

Depuis le 9 avril 1921, la Maison du Chapitre a une garde d'honneur permanente et est éclairée par un lampion symbolisant la Flamme de la Patrie, en hommage au Soldat Inconnu, protégé par le « Christ des Tranchées » mutilé.

Éléments requis en matière de protection et de gestion

Le monastère de Batalha a été classé monument national par décret, publié au Journal officiel n° 14 le 17 janvier 1907.

Afin d'assurer l'application de la loi qui établit les fondements de la politique et de l'ensemble des règles de protection et de valorisation du patrimoine culturel (loi n° 107 du 8 septembre 2001), le décret n° 140 du 15 juin 2009 a instauré un cadre juridique pour les études, projets, rapports, travaux ou interventions sur les biens culturels classés. Il a établi, en règle générale, la nécessité d'évaluer systématiquement en amont les travaux susceptibles d'affecter l'intégrité du site, de les surveiller et d'en estimer la portée, afin d'éviter tout risque de défiguration, de dégradation, de perte de caractéristiques physiques ou d'authenticité. Cela est assuré au moyen d'une planification adéquate et rigoureuse et d'un personnel qualifié, maîtrisant toutes les techniques, méthodes et ressources à utiliser pour l'exécution de travaux sur les biens culturels.

Il existe en outre une politique de gestion responsable qui met l'accent sur les solutions environnementales, ainsi que sur le maintien d'un dialogue ouvert et la création de partenariats, notamment avec la municipalité, afin de pallier les effets négatifs de l'utilisation abusive des alentours du monument.

De même, en vertu du décret n° 309 du 23 octobre 2009, les zones tampons sont considérées comme des zones de protection spéciale bénéficiant des restrictions nécessaires à la protection et à la valorisation des biens culturels.

L'objectif premier de la gestion est de préserver l'authenticité et l'intégrité de l'ensemble du complexe monumental dans le cadre d'un plan de travail impliquant les communautés locales. Elle tient compte également des recommandations de l'UNESCO dans le rapport sur l'état de conservation de 1990, avec l'adoption de mesures de conservation visant à résoudre le problème de gauchissement de la couverture en plomb et celui des éléments de vitraux brisés.

Toutes les interventions mises en œuvre ou prévues respectent la législation en vigueur, ainsi que des critères scientifiques et techniques stricts. Une attention particulière est accordée au traitement et à la réhabilitation des abords du monument, les travaux étant assurés par des organisations locales associant la municipalité et la communauté locale.

La gestion de ce complexe est assurée par les services déconcentrés de la Direction générale du patrimoine culturel (DGPC), le département de l'administration centrale chargé du patrimoine culturel. Les mesures de conservation, de sauvegarde et de mise en valeur sont assurées par la DGPC qui est chargée de l'élaboration et de la mise en œuvre d'un programme annuel qui vise à assurer l'avenir du monument.

Un centre d'interprétation a par ailleurs été créé. Aujourd'hui les visiteurs ont accès à de nouveaux domaines et à de nouvelles informations qui leur permettent d'avoir une connaissance meilleure et plus cohérente du bien du patrimoine mondial.

3.2 - Please list the key attributes of Outstanding Universal Value of your property and give an assessment of their condition. As a guideline, it is suggested to focus on approximately five key attributes (no more than 15 overall).

	Brief identification of attribute	Preserved	Compromised	Seriously compromised	Lost
3.2.1	Masterpiece of gothic art	×			
3.2.2	Royal building site and source of a national art	×			

Monastery of Batalha 3 of 40

3.2.3	Monument that retains its authenticity by keeping its original plans and materials	×		
3.2.4	Monument that preserves its authenticity by keeping its social and religious role	×		
3.2.5	Monument with great symbolic value from its foundation to the present day	×		
3.2.6	The ecclesiastical authorities contribute to the preservation and enhancement of this property by using the church for religious ceremonies.	×		
3.2.7	The status of the monument led to the creation of a special protection zone, as well as a construction zone, contributing to participatory and more sustainable urban management.	×		
3.2.8	The conservation and maintenance of the important set of stained glass windows was carried out in accordance with international conventions.	×		
3.2.9		×		
3.2.10		×		
3.2.11				
3.2.12				
3.2.13				
3.2.14				
3.2.15				

3.3 - Comments, conclusions and/or recommendations related to Statement of Outstanding Universal Value

It seems pertinent to review the Declaration of OUV, to be submitted in due time to the World Heritage Committee, taking into account, namely, the need to correct historical and factual data, integrating the most recent investigations.

4. Factors Affecting the Property

4.1. Buildings and Development

4.1.1 - Housing

Previous answer Cycle 2 (17/06/2014):

• Relevant, Positive, Current, Outside

X Relevant				Not relevant				
	Impact		Origin		Trend of impact			
Impact	Current	Potential	Inside	Outside	▶ Decreasing	→ Stable	Increasing	
O Positive 🗶	×			×		→		
Negative								

4.1.2 - Commercial development

Previous answer Cycle 2 (17/06/2014):

• Relevant, Positive, Current, Outside

✗ Relevant	Not relevant						
	Impact Origin			igin Trend of impact			
Impact	Current	Potential	Inside	© Outside	№ Decreasing	→ Stable	Increasing
O Positive 🗶	×			×		\rightarrow	
Negative							

4.1.3 - Industrial areas

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant	✗ Not relevant

4.1.4 - Major visitor accommodation and associated infrastructure

Previous answer Cycle 2 (17/06/2014):

• Relevant, Positive, Current, Outside

× Relevant			Not relevant	
	Impact	Origin		Trend of impact

Monastery of Batalha 4 of 40

Impact	Current	Potential	Inside	Outside	▶ Decreasing	→ Stable	Increasing
○ Positive ★	×			×		\rightarrow	
Negative							

4.1.5 - Interpretative and visitation facilities

Previous answer Cycle 2 (17/06/2014):

• Relevant, Positive, Current, Inside, Outside

X Relevant				Not relevant			
	Impact		Origin		Trend of impact		
Impact	Current	Potential	• Inside	Outside	→ Decreasing	→ Stable	Increasing
Positive X	×		×	×			•
Negative							

4.1.6 - Please comment as necessary on how the factors selected as relevant in 4.1 are affecting the property either negatively or positively

Urban development has been positively conditioned by the existence of a special protection zone, namely with regard to constructive coherence (in materials and facades) and limits imposed to the construction in height. The monument has led to the creation of small businesses nearby, linked to tourist merchandising, with some vitality, as well major accommodation and associated infrastructure (hotels and restaurants), integrated in the historical landscape, defined by the special protection.

4.2. Transportation Infrastructure

4.2.1 - Ground transport infrastructure

Previous answer Cycle 2 (17/06/2014):

• Relevant, Positive, Current, Outside

X Relevant				Not relevant			
	Impact		Origin		Trend of impact		
Impact	Current	Potential	Inside	G Outside	→ Decreasing	⇒ Stable	Increasing
Positive X	×			×		→	
Negative							

4.2.2 - Underground transport infrastructure

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.2.3 - Air transport infrastructure

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.2.4 - Marine transport infrastructure

Previous answer Cycle 2 (17/06/2014):

• Relevant, Negative, Current, Outside

Relevant X Not relevant

4.2.5 - Effects arising from use of transportation infrastructure

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.2.6 - Please comment as necessary on how the factors selected as relevant in 4.2 are affecting the property either negatively or positively

Urban management has taken into account the creation of new squares and green areas, alternative streets, as well as the creation of several public car parks with good parking capacity.

4.3. Services Infrastructures

4.3.1 - Water infrastructure

Monastery of Batalha 5 of 40

Not relevant

Relevant × Not relevant

4.3.2 - Renewable energy facilities

Previous answer Cycle 2 (17/06/2014):

Not relevant

× Not relevant

4.3.3 - Non-renewable energy facilities

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.3.4 - Localised utilities

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.3.5 - Major linear utilities

Previous answer Cycle 2 (17/06/2014):

Not relevant

× Not relevant

4.3.6 - Please comment as necessary on how the factors selected as relevant in 4.3 are affecting the property either negatively or positively

4.4. Pollution

Relevant

4.4.1 - Pollution of marine waters

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.4.2 - Ground water pollution

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.4.3 - Surface water pollution

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.4.4 - Air pollution

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.4.5 - Solid waste

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.4.6 - Input of excess energy

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

Monastery of Batalha 6 of 40

4.4.7 - Please comment as necessary on how the factors selected as relevant in 4.4 are affecting the property either negatively or positively

4.5. Biological resource use/modification

4.5.1 - Fishing/collecting aquatic resources

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.5.2 - Aquaculture

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.5.3 - Land conversion

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.5.4 - Livestock farming/Grazing of domesticated animals

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.5.5 - Crop production

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.5.6 - Commercial wild plant collection

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.5.7 - Subsistence wild plant collection

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.5.8 - Commercial hunting

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.5.9 - Subsistence hunting

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.5.10 - Forestry/Wood production

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

Monastery of Batalha 7 of 40

4.5.11 - Please comment as necessary on how the factors selected as relevant in 4.5 are affecting the property either negatively or positively

4.6. Physical resource extraction

4.6.1 - Mining

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.6.2 - Quarrying

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.6.3 - Oil and gas

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.6.4 - Water (extraction)

Previous answer Cycle 2 (17/06/2014):

Not relevant

× Not relevant 4.6.5 - Please comment as necessary on how the factors selected as relevant in 4.6 are affecting the property either negatively or

positively

4.7. Local conditions affecting physical fabric

4.7.1 - Wind

Relevant

Previous answer Cycle 2 (17/06/2014):

• Relevant, Negative, Current, Outside

Relevant × Not relevant

4.7.2 - Relative humidity

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.7.3 - Temperature

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.7.4 - Radiation/Light

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.7.5 - Dust

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

4.7.6 - Water (rain/water table)

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant × Not relevant

Monastery of Batalha 8 of 40

4.7.7 - Pests

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.7.8 - Micro-organisms

Previous answer Cycle 2 (17/06/2014):

• Relevant, Negative, Current, Inside, Outside

× Relevant			ı	Not relevant			
	Impact		Origin		Trend of impact		
Impact	Current	Potential	Inside	Outside	→ Decreasing	→ Stable	Increasing
Positive							
Negative X	×		×				7

4.7.9 - Please comment as necessary on how the factors selected as relevant in 4.7 are affecting the property either negatively or positively

Since the monument was built with oolitic limestone, with a high degree of porosity, it seems to be increasing the propagation of microorganisms that infiltrate the stone.

4.8. Social/Cultural uses of heritage

4.8.1 - Ritual/Spiritual/Religious and associative uses

Previous answer Cycle 2 (17/06/2014):

• Relevant, Positive, Current, Inside, Outside

X Relevant			Not relevant				
	Impact		Origin		Trend of impact		
Impact	Current	Potential	Inside	Outside	▶ Decreasing	⇒ Stable	Increasing
Positive X	×		×	×		→	
Negative							

4.8.2 - Society's valuing of heritage

Previous answer Cycle 2 (17/06/2014):

• Relevant, Positive, Current, Inside, Outside

X Relevant			Not relevant				
	Impact		Origin		Trend of impact		
Impact	G Current	Potential	Inside	Outside	♦ Decreasing	⇒ Stable	Increasing
O Positive X	×		×	×			•
Negative							

4.8.3 - Indigenous hunting, gathering and collecting

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.8.4 - Changes in traditional ways of life and knowledge system

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.8.5 - Identity, social cohesion, changes in local population and community

Previous answer Cycle 2 (17/06/2014):

• Relevant, Positive, Current, Inside, Outside

× Relevant			Not relevant	
	Impact	Origin		Trend of impact

Monastery of Batalha 9 of 40

Impact	Current	Potential	Inside	Outside	▶ Decreasing	→ Stable	Increasing
○ Positive ★	×		×	×		\rightarrow	
Negative							

4.8.6 - Impacts of tourism/Visitation/Recreation

Previous answer Cycle 2 (17/06/2014):

• Relevant, Positive, Current, Outside

× Relevant			1	Not relevant			
	Impact		Origin		Trend of impact		
Impact	Current	Potential	• Inside	Outside	▶ Decreasing	→ Stable	Increasing
Positive X	×		×	×		→	
Negative							

4.8.7 - Please comment as necessary on how the factors selected as relevant in 4.8 are affecting the property either negatively or positively

The community participates in the liturgical celebrations held in the Church and even today the Monastery asserts itself as a center of identity and cohesion for the local inhabitants. In the last ten years the Monastery has valued its role as a cultural anchor by promoting and hosting hundreds of cultural activities (exhibitions, concerts, scientific meetings) many of them with the support of local stakeolders, in particular an arts festival (Artes à Vila) and several concerts.

4.9. Other human activities

4.9.1 - Illegal activities

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant	X Not relevant
4.9.2 - Deliberate destruction of heritage	

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant	X Not relevant

4.9.3 - Military training

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant	X Not relevant

4.9.4 - War

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant	X Not relevant

4.9.5 - Terrorism

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant	× Not relevant

4.9.6 - Civil unrest

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant		
	Relevant	× Not relevant

4.9.7 - Please comment as necessary on how the factors selected as relevant in 4.9 are affecting the property either negatively or positively

4.10. Climate change and severe weather events

4.10.1 - Storms

Previous answer Cycle 2 (17/06/2014):

Not relevant

Monastery of Batalha 10 of 40 Relevant X Not relevant

4.10.2 - Flooding

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.10.3 - Drought

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.10.4 - Desertification

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.10.5 - Changes to oceanic waters

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.10.6 - Temperature change

Previous answer Cycle 2 (17/06/2014):

Not relevant

Not relevant × Relevant Impact Origin Trend of impact Impact Current Potential Increasing Inside Outside > Decreasing → Stable Positive Negative X ×

4.10.7 - Other climate change impacts

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.10.8 - Please comment as necessary on how the factors selected as relevant in 4.10 are affecting the property either negatively or positively

Still without consistent studies, climate change seems to be conditioning the temperature pattern. Periods with high temperatures are more abundant and prolonged, alternating with periods of intense rain and humidity.

4.11. Sudden ecological or geological events

4.11.1 - Volcanic eruption

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.11.2 - Earthquake

Previous answer Cycle 2 (17/06/2014):

Not relevant

≭ Relevant		Not relevant						
	Impact Origin			n Trend of impact				
Impact	Current	Potential	Inside	© Outside	→ Decreasing	→ Stable	Increasing	
Positive								
Negative		×	×	×		\Rightarrow		

Monastery of Batalha 11 of 40

4.11.3 - Tsunami/Tidal wave

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.11.4 - Avalanche/Landslide

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.11.5 - Erosion and siltation/Deposition

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.11.6 - Fire (wildfire)

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.11.7 - Please comment as necessary on how the factors selected as relevant in 4.11 are affecting the property either negatively or positively

Throughout its history, Portugal has suffered significant earthquakes, most notably the great earthquake of 1755, which caused significant damage to the Monastery. Closer to us, the earthquake of 1969 was the most significant, although without substantial damage to report. In the context of a seismic region with some activity, it is to be expected that in the case of a seismic event of a large scale the damage to the monument could be substantial.

4.12. Invasive/alien species or hyper-abundant species

4.12.1 - Translocated species

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.12.2 - Invasive/Alien terrestrial species

Previous answer Cycle 2 (17/06/2014):

• Relevant, Negative, Current, Potential, Inside, Outside

Relevant X Not relevant

4.12.3 - Invasive/Alien freshwater species

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.12.4 - Invasive/Alien marine species

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.12.5 - Hyper-abundant species

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.12.6 - Modified genetic material

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

Monastery of Batalha 12 of 40

4.12.7 - Please comment as necessary on how the factors selected as relevant in 4.12 are affecting the property either negatively or positively

4.13. Management and institutional factors

4.13.1 - Management system/Management plan

× Relevant				Not relevant						
	Impact		Origin		Trend of impact					
Impact	Current	Potential	Inside	C Outside	▶ Decreasing	⇒ Stable	Increasing			
Positive X	×		×	×		→				
Negative										

4.13.2 - Legal framework

★ Relevant			1	Not relevant							
	Impact		Origin		Trend of impact						
Impact	Current	Potential	Inside	© Outside	→ Decreasing	⇒ Stable	Increasing				
O Positive 🗶	×		×	×		\rightarrow					
Negative											

4.13.3 - Governance

× Relevant				Not relevant						
	Impact		Origin		Trend of impact					
Impact	Current	Potential	Inside	Outside	▶ Decreasing	→ Stable	Increasing			
Positive X	×	×	×	×		→				
Negative										

4.13.4 - Management activities

Previous answer Cycle 2 (17/06/2014):

• Relevant, Positive, Current, Inside

X Relevant			1	Not relevant						
	Impact Origin				Trend of impact	rend of impact				
Impact	Current	Potential	• Inside	Outside	→ Decreasing	→ Stable	Increasing			
Positive X	×		×	×		\rightarrow				
Negative										

4.13.5 - Financial resources

X Relevant				Not relevant							
	Impact		Origin		Trend of impact						
Impact	Current	Potential	Inside	© Outside	▶ Decreasing	⇒ Stable	Increasing				
Positive X	×		×	×			7				
Negative											

4.13.6 - Human resources

× Relevant		Not relevant							
	Impact Origin				Trend of impact				
Impact	Current	Potential	Inside	© Outside	▶ Decreasing	⇒ Stable	Increasing		
Positive X	×		×			→			
Negative									

Monastery of Batalha 13 of 40

4.13.7 - Low impact research/monitoring activities

Previous answer Cycle 2 (17/06/2014):

• Relevant, Positive, Current, Potential, Inside

× Relevant		Not relevant							
	Impact		Origin		Trend of impact				
Impact	Current	Potential	Inside	© Outside	№ Decreasing	→ Stable	Increasing		
O Positive 🗶	×	×	×			\rightarrow			
Negative									

4.13.8 - High impact research/monitoring activities

Previous answer Cycle 2 (17/06/2014):

Not relevant

Relevant X Not relevant

4.13.9 - Please comment as necessary on how the factors selected as relevant in 4.13 are affecting the property either negatively or positively

The management and governance system in place is duly structured based on a legal framework. The monument has had sufficient human and material resources for management conducive to its safeguarding, protection, conservation and promotion.

4.14. Other factor(s)

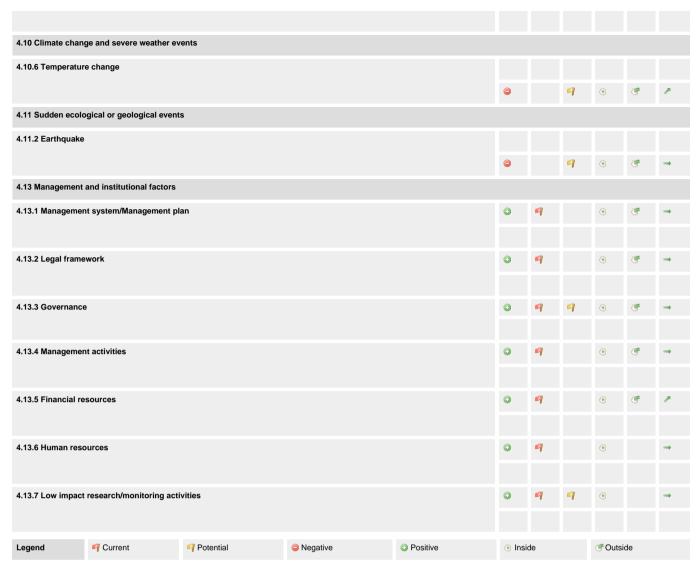
4.14.1 - Other factor(s)

4.15. Factors Summary Table

4.15.1 - Factors Summary Table

Name	Impact		Origin		Trend
4.1 Buildings and Development					
4.1.1 Housing	•	9		©	\rightarrow
4.1.2 Commercial development	0	9		G	\rightarrow
4.1.4 Major visitor accommodation and associated infrastructure	O	9		F	→
4.1.5 Interpretative and visitation facilities	O	9	•	(1
4.2 Transportation Infrastructure					
4.2.1 Ground transport infrastructure	O	9		G	→
4.7 Local conditions affecting physical fabric					
4.7.8 Micro-organisms					
		9	•		1
4.8 Social/Cultural uses of heritage					
4.8.1 Ritual/Spiritual/Religious and associative uses	•	9	•	F	→
4.8.2 Society's valuing of heritage	•	9	•	©	-
4.8.5 Identity, social cohesion, changes in local population and community	O	9	•	F	\rightarrow
4.8.6 Impacts of tourism/Visitation/Recreation	O	9	•	G	\rightarrow

Monastery of Batalha 14 of 40



4.16. Assessment of current and potential positive and negative factors

4.16.1 - Assessment of current and potential negative and positive factors

4.1 Buildings and Development

Name		Impact		Origin		Trend
4.1.1 Hous	ing	0	9		G	\rightarrow
Snatial sca	le - Area affected by the factor					
opana oca	- 1100 all 0000 - 7 all 0 all 0					
	Restricted					
×	Localised					
	Extensive					
	Widespread					
Temporal s	scale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
	Frequent					
×	On-going On-going					
Impact - Im	pact on the attributes					
	Insignificant					

Monastery of Batalha 15 of 40

	Minor					
×	Significant					
	Major					
Managemen	t response - Capacity of management to respond					
×	High capacity					
	Medium capacity					
	Low capacity					
	No capacity and / or resources					
Trend - Dev	elopement over the last 6 years					
	Decreasing					
×	Static					
	Increasing					
Name		Impact		Origin		Trend
4.1.2 Comm	ercial development	O	4		(→
Spatial scale	e - Area affected by the factor					
	Restricted					
×	Localised					
	Extensive					
	Widespread					
Temporal so	cale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
	Frequent					
×	On-going On-going					
Impact - Imp	pact on the attributes					
	Insignificant					
×	Minor					
	Significant					
	Major					
Managemen	t response - Capacity of management to respond					
	High capacity					
	Medium capacity					
	Low capacity					
×	No capacity and / or resources					
Trend - Dev	elopement over the last 6 years					
	Decreasing					
	Static					
×	Increasing					

Name	Impac	į	Origin		Trend	
4.1.4 Major visitor accommodation and associated infrastructure	O	9		G	\rightarrow	

Monastery of Batalha 16 of 40

Spatial sca	le - Area affected by the factor					
	Restricted					
×	Localised					
	Extensive					
	Widespread					
Temporal s	scale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
	Frequent					
×	On-going On-going					
Impact - Im	pact on the attributes					
	Insignificant					
×	Minor					
	Significant					
	Major					
Manageme	nt response - Capacity of management to respond					
	High capacity					
	Medium capacity					
	Low capacity					
×	No capacity and / or resources					
Trend - De	velopement over the last 6 years					
	Decreasing					
	Static					
×	Increasing					
Name		Impact		Origin		Trend
4.1.5 interp	retative and visitation facilities	O	4	•	Œ	
Spatial sca	le - Area affected by the factor					
	Restricted					
×	Localised					
	Extensive					
	Widespread					
Temporal s	scale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
	Frequent					
×	On-going On-going					
Impact - Im	pact on the attributes					
	Insignificant					
	Minor					

Monastery of Batalha 17 of 40

×	Significant
	Major
Manageme	nt response - Capacity of management to respond
×	High capacity
	Medium capacity
	Low capacity
	No capacity and / or resources
Trend - Dev	velopement over the last 6 years
	Decreasing
	Static
×	Increasing

4.2 Transportation Infrastructure

Name		Impact	t	Origin		Trend
4.2.1 Grou	nd transport infrastructure	•	A		C	\rightarrow
Spatial sc	ale - Area affected by the factor					
	Restricted					
×	Localised					
^						
	Extensive					
	Widespread					
Temporal	scale - Occurence of the impact					
	One off or rare					
×	Intermittent or sporadic					
	Frequent					
	On-going					
Impact - In	npact on the attributes					
	Insignificant					
×	Minor					
	Significant					
	Major					
Manageme	ent response - Capacity of management to respond					
	High capacity					
×	Medium capacity					
	Low capacity					
	No capacity and / or resources					
Trend - De	velopement over the last 6 years					
	Decreasing					
	Static					
×	Increasing					

Monastery of Batalha 18 of 40

4.7 Local conditions affecting physical fabric

Name		Impact			Origin	Trend
4.7.8 Micro	rganisms					
			q		•	7
Spatial sca	atial scale - Area affected by the factor					
	Restricted					
×	Localised					
	Extensive					
	Widespread					
Temporal s	cale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
	Frequent					
×	On-going On-going					
Impact - Im	pact on the attributes					
	Insignificant					
	Minor					
×	Significant					
	Major					
Manageme	nt response - Capacity of management to respond					
×	High capacity					
	Medium capacity					
	Low capacity					
	No capacity and / or resources					
Trend - Dev	velopement over the last 6 years					
	Decreasing					
	Static					
×	Increasing					

4.8 Social/Cultural uses of heritage

Name		Impact		Origin		Trend	
4.8.1 Ritua	Ritual/Spiritual/Religious and associative uses		•	F	→		
Spatial sca	le - Area affected by the factor						
×	Restricted						
	Localised						
	Extensive						
	Widespread						
Temporal scale - Occurence of the impact							
	One off or rare						

Monastery of Batalha 19 of 40

International or sporado Francer Regularizare Integer - Impact - Impact on the attributes Integer - Impact on the Impact on the Impact on Impact
impact - Impact on the attributes Impact -
Impact - impact for the attributes Resignificant Resignif
Insignificant Milnor Significants X Major Management response - Capacity of management to respond X High capacity Modum capacity Low capacity No capacity and / or resources Trend - Development over the last 8 years Sistic Increasing X Static Increasing X Static Restricted Localised Localised Localised Catheriane Companies Milnor Milno
Minor Significant Signifi
Significant
Management response - Capacity of management to respond Madium capacity Medium capacity Medium capacity Medium capacity Medium capacity Medium capacity Mo capacity and / or resources Medium capacity Medium capacity Mo capacity and / or resources Medium capacity Medi
Management response - Capacity of management to respond X
High capacity Medium capacity
Medium capacity Low capacity No capacity and for resources Trend - Development over the last 6 years Decreasing Static Increasing
Low capacity No capacity and / or resources Trend - Devrealing X Static Increasing Name
Trend - Development over the last 6 years Decreasing
Trend - Development over the last 6 years Decreasing
Decreasing X Static Increasing Name 4.8.2 Society's valuing of heritage Spatial scale - Area affected by the factor Restricted Localised Extensive X Widespread Temporal scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent X On-going Impact - Impact on the attributes Insignificant
Static Increasing Impact Origin Trend
Increasing Name 4.8.2 Society's valuing of heritage Spatial scale - Area affected by the factor Restricted Localised Extensive X Widespread Temporal scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent X On-going Impact - Impact on the attributes Insignificant
Name 4.8.2 Society's valuing of heritage Associety's valuing of heritage Spatial scale - Area affected by the factor Restricted Localised Extensive Widespread Temporal scale - Occurence of the Impact One off or rare Intermittent or sporadic Frequent On-going Impact - Impact on the attributes Insignificant
4.8.2 Society's valuing of heritage Spatial scale - Area affected by the factor Restricted Localised Extensive Widespread Temporal scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going Impact - Impact on the attributes Insignificant
4.8.2 Society's valuing of heritage Spatial scale - Area affected by the factor Restricted Localised Extensive Widespread Temporal scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent Non-going Impact - Impact on the attributes Insignificant
Spatial scale - Area affected by the factor Restricted Localised Extensive Widespread Temporal scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent X On-going Impact - Impact on the attributes Insignificant
Restricted Localised Extensive Widespread Temporal scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going Impact - Impact on the attributes Insignificant
Restricted Localised Extensive Widespread Temporal scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going Impact - Impact on the attributes Insignificant
Localised Extensive Widespread Temporal scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going Impact - Impact on the attributes Insignificant
Extensive Widespread Temporal scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going Impact - Impact on the attributes Insignificant
Temporal scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going Impact - Impact on the attributes Insignificant
Temporal scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going Impact - Impact on the attributes Insignificant
One off or rare Intermittent or sporadic Frequent On-going Impact - Impact on the attributes Insignificant
Intermittent or sporadic Frequent On-going Impact - Impact on the attributes Insignificant
Frequent Con-going Impact - Impact on the attributes Insignificant
Market - Impact on the attributes Insignificant
Impact - Impact on the attributes Insignificant
Insignificant
Minor
X Significant
Major
Management response - Capacity of management to respond
High capacity
★ Medium capacity
Medium capacity Low capacity

Monastery of Batalha 20 of 40

	Decreasing					
	Static					
×	Increasing					
Name		Impact		Origin		Trend
4.8.5 Identit	y, social cohesion, changes in local population and community	O	9	•	G	→
Spatial scal	e - Area affected by the factor					
	Restricted					
×	Localised					
	Extensive					
	Widespread					
Temporal se	cale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
×	Frequent					
	On-going On-going					
Impact - Imp	pact on the attributes					
	Insignificant					
	Minor					
×	Significant					
	Major					
Managemer	nt response - Capacity of management to respond					
	High capacity					
×	Medium capacity					
	Low capacity					
	No capacity and / or resources					
Trend - Dev	elopement over the last 6 years					
	Decreasing					
×	Static					
	Increasing					
Name		Impact		Origin		Trend
	4.8.6 Impacts of tourism/Visitation/Recreation		A	()	F	→
Spatial scal	e - Area affected by the factor					
**	Restricted					
×	Localised					
	Extensive					
.	Widespread					
remporal s	cale - Occurence of the impact					
	One off or rare					

Monastery of Batalha 21 of 40

	Intermittent or sporadic
	Frequent
×	On-going On-going
Impact - Im	pact on the attributes
	Insignificant
	Minor
×	Significant
	Major
Manageme	nt response - Capacity of management to respond
	High capacity
×	Medium capacity
	Low capacity
	No capacity and / or resources
Trend - De	velopement over the last 6 years
	Decreasing
	Static
×	Increasing

4.10 Climate change and severe weather events

Name

Low capacity

No capacity and / or resources

4.10.6 Temperature change								
				9	•	G	7	
Spatial s	cale - Area affected by the factor							
.,	Restricted							
	Localised							
	Extensive							
×	Widespread							
Tempora	I scale - Occurence of the impact							
	One off or rare							
	Intermittent or sporadic							
	Frequent							
×	On-going							
Impact -	Impact on the attributes							
	Insignificant							
	Minor							
×	Significant							
	Major							
Manager	nent response - Capacity of management to respond							
	High capacity							
×	Medium capacity							

Impact

Origin

Trend

Monastery of Batalha 22 of 40

Trend - Dev	velopement over the last 6 years
	Decreasing
	Static
×	Increasing

4.11 Sudden ecological or geological events

Name		Impact		Origin		Trend
4.11.2 Eart	nquake					
			9	•	G	\rightarrow
Spatial sca	le - Area affected by the factor					
	Restricted					
×	Localised					
	Extensive					
	Widespread					
Temporal s	cale - Occurence of the impact					
×	One off or rare					
	Intermittent or sporadic					
	Frequent					
	On-going					
Impact - Im	pact on the attributes					
	Insignificant					
	Minor					
	Significant					
×	Major					
Manageme	nt response - Capacity of management to respond					
	High capacity					
	Medium capacity					
×	Low capacity					
	No capacity and / or resources					
Trend - De	relopement over the last 6 years					
	Decreasing					
×	Static					
	Increasing					

4.13 Management and institutional factors

Name		Impact			Origin		Trend
4.13.1 Management system/Management plan		•	P		•	F	\rightarrow
Spatial sca	le - Area affected by the factor						
	Restricted						
×	Localised						

Monastery of Batalha 23 of 40

	Extensive					
	Widespread					
Temporal s	scale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
	Frequent					
×	On-going					
Impact - Im	pact on the attributes					
	Insignificant					
	Minor					
×	Significant					
	Major					
Manageme	nt response - Capacity of management to respond					
×	High capacity					
	Medium capacity					
	Low capacity					
	No capacity and / or resources					
Trend - Dev	velopement over the last 6 years					
	Decreasing					
×	Static					
	Increasing					
Name	al framawork	Impact		Origin	16	Trend
	al framework	Impact ③	9	Origin	Œ	Trend →
	al framework				F	
4.13.2 Lega	il framework le - Area affected by the factor				Œ	
4.13.2 Lega					Œ	
4.13.2 Lega	le - Area affected by the factor				Œ	
4.13.2 Lega	le - Area affected by the factor Restricted				©	
4.13.2 Lega	le - Area affected by the factor Restricted Localised				Œ	
4.13.2 Lega	le - Area affected by the factor Restricted Localised Extensive				G	
4.13.2 Lega	Restricted Localised Extensive Widespread				G	
4.13.2 Lega	le - Area affected by the factor Restricted Localised Extensive Widespread ccale - Occurence of the impact				(
4.13.2 Lega	le - Area affected by the factor Restricted Localised Extensive Widespread icale - Occurence of the impact One off or rare				(
4.13.2 Lega	Restricted Localised Extensive Widespread Cocale - Occurence of the impact Intermittent or sporadic				(
4.13.2 Lega Spatial sca	le - Area affected by the factor Restricted Localised Extensive Widespread cale - Occurence of the impact One off or rare Intermittent or sporadic Frequent				G	
4.13.2 Lega Spatial sca	le - Area affected by the factor Restricted Localised Extensive Widespread ccale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going				(%	
4.13.2 Lega Spatial sca	le - Area affected by the factor Restricted Localised Extensive Widespread scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going pact on the attributes				(
4.13.2 Lega Spatial sca	le - Area affected by the factor Restricted Localised Extensive Widespread icale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going pact on the attributes Insignificant				(
4.13.2 Lega Spatial sca X Temporal s	le - Area affected by the factor Restricted Localised Extensive Widespread cale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going pact on the attributes Insignificant Minor					
4.13.2 Lega Spatial sca X Temporal s	le - Area affected by the factor Restricted Localised Extensive Widespread Scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going pact on the attributes Insignificant Minor Significant					

Monastery of Batalha 24 of 40

	Medium capacity						
	Low capacity						
	No capacity and / or resources						
Trend - Dev	elopement over the last 6 years						
	Decreasing						
×	Static						
	Increasing						
Name 4.13.3 Gove	venance.	Impact	q	q	Origin	Œ	Trend
4.13.3 GOVE	n nance		7	-1		G	
	e - Area affected by the factor						
×	Restricted						
	Localised						
	Extensive						
	Widespread						
Temporal s	cale - Occurence of the impact						
	One off or rare						
	Intermittent or sporadic						
	Frequent						
×	On-going						
Impact - Im	pact on the attributes						
	Insignificant						
	Minor						
•	Significant						
×	Major						
	nt response - Capacity of management to respond						
×	High capacity Medium capacity						
	Medium capacity						
	Low capacity No capacity and / or resources						
Trend - Dev	elopement over the last 6 years						
Trend - Dev	Decreasing						
×	Static						
^	Increasing						
	Horozonig						
Name		Impact			Origin		Trend
4.13.4 Mana	gement activities	0	q		•	Œ	→
Spatial sca	e - Area affected by the factor						
Spatial Soa	Restricted						
	Localised						

Monastery of Batalha 25 of 40

×	Extensive					
	Widespread					
Temporal s	scale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
	Frequent					
×	On-going					
Impact - Im	pact on the attributes					
	Insignificant					
	Minor					
×	Significant					
	Major					
Manageme	nt response - Capacity of management to respond					
	High capacity					
×	Medium capacity					
	Low capacity					
	No capacity and / or resources					
Trend - De	velopement over the last 6 years					
	Decreasing					
	Static					
×	Increasing					
^	The County					
Name		Impact		Origin		Trend
Name	ncial resources	Impact	9	Origin	Œ	Trend
Name						
Name 4.13.5 Fina						
Name 4.13.5 Fina	ncial resources					
Name 4.13.5 Fina Spatial sca	ncial resources lle - Area affected by the factor					
Name 4.13.5 Fina Spatial sca	ncial resources lle - Area affected by the factor Restricted					
Name 4.13.5 Fina Spatial sca	ncial resources lle - Area affected by the factor Restricted Localised					
Name 4.13.5 Fina Spatial sca	ncial resources lle - Area affected by the factor Restricted Localised Extensive					
Name 4.13.5 Fina Spatial sca	ncial resources Ile - Area affected by the factor Restricted Localised Extensive Widespread					
Name 4.13.5 Fina Spatial sca	ncial resources Ide - Area affected by the factor Restricted Localised Extensive Widespread scale - Occurence of the impact					
Name 4.13.5 Fina Spatial sca	ncial resources Ile - Area affected by the factor Restricted Localised Extensive Widespread Scale - Occurence of the impact One off or rare					
Name 4.13.5 Fina Spatial sca	ncial resources Ile - Area affected by the factor Restricted Localised Extensive Widespread Scale - Occurence of the impact One off or rare Intermittent or sporadic					
Name 4.13.5 Fina Spatial sca	ncial resources Ide - Area affected by the factor Restricted Localised Extensive Widespread Scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent					
Name 4.13.5 Fina Spatial sca	ncial resources Ile - Area affected by the factor Restricted Localised Extensive Widespread scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going					
Name 4.13.5 Fina Spatial sca	Ide - Area affected by the factor Restricted Localised Extensive Widespread Scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going spact on the attributes					
Name 4.13.5 Fina Spatial sca	ncial resources Ile - Area affected by the factor Restricted Localised Extensive Widespread Scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going spact on the attributes Insignificant					
Name 4.13.5 Fina Spatial sca X Temporal s	ncial resources lie - Area affected by the factor Restricted Localised Extensive Widespread scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going spact on the attributes Insignificant Minor					
Name 4.13.5 Fina Spatial sca X Temporal s	ncial resources Ide - Area affected by the factor Restricted Localised Extensive Widespread Scale - Occurence of the impact One off or rare Intermittent or sporadic Frequent On-going spact on the attributes Insignificant Minor Significant					

Monastery of Batalha 26 of 40

×	Medium capacity					
	Low capacity					
	No capacity and / or resources					
Trend - De	velopement over the last 6 years					
	Decreasing					
	Static					
×	Increasing					
Name		Impact			Origin	Trend
4.13.6 Hum	an resources	O	4		•	_
Spatial sca	le - Area affected by the factor					
×	Restricted					
	Localised					
	Extensive					
	Widespread					
Temporal s	cale - Occurence of the impact					
	One off or rare					
	Intermittent or sporadic					
	Frequent					
×	On-going					
Impact - Im	pact on the attributes					
	Insignificant					
	Minor					
×	Significant					
	Major					
Manageme	nt response - Capacity of management to respond					
	High capacity					
×	Medium capacity					
	Low capacity					
	No capacity and / or resources					
Trend - De	velopement over the last 6 years					
	Decreasing					
×	Static					
	Increasing					
Name		Impact			Origin	Trend
	impact research/monitoring activities	O	q	q	@	→
Spatial sca	le - Area affected by the factor					
×	Restricted Localised					

Monastery of Batalha 27 of 40

	Extensive
	Widespread
Temporal s	scale - Occurence of the impact
	One off or rare
	Intermittent or sporadic
	Frequent
×	On-going On-going
Impact - Im	pact on the attributes
	Insignificant
	Minor
×	Significant
	Major
Manageme	nt response - Capacity of management to respond
×	High capacity
	Medium capacity
	Low capacity
	No capacity and / or resources
Trend - Dev	velopement over the last 6 years
	Decreasing
	Static
×	Increasing

4.17. Serial inscriptions (national or transnational)

4.17.1 - If your property is a serial inscription (national or transnational) please identify which components of the property are impacted by each factor

4.18. Prediction of the state of conservation at next cycle of Periodic Reporting.

4.18.1 - Please predict what the state of conservation of each attribute will be approximately 6 years from now (at the time of the next cycle of Periodic Reporting)

	Attribute	Preserved	Compromised	Seriously compromised	Lost
4.18.1.1	Chef d'oeuvre de l'art gothique	×			
4.18.1.2	The monument retains its authenticity by keeping its original plans and materials	×			
4.18.1.3	The monument preserves its authenticity by keeping its social and religious role	×			
4.18.1.4	The monument was home to an important School of Traditional Arts and Crafts that provided skilled workers in the field of conservation and restoration of stone features	×			
4.18.1.5	The monument has a stained glass restoration and conservation workshop, responsible for monitoring and managing the conservation and maintenance of stained glass windows	×			

5. Protection and Management of the Property

5.1. Boundaries and Buffer Zones

5.1.1 - Are the boundaries of the World Heritage property adequate to maintain the property's Outstanding Universal Value?

The boundaries are **adequate to maintain** the property's Outstanding Universal Value

5.1.2 - Are the boundaries of the World Heritage property known and recognised?

The boundaries are known by both the management authority and local communities/landowners

5.1.3 - Are the buffer zone(s) of the World Heritage property adequate to maintain the property's Outstanding Universal Value?

The buffer zones are $\mbox{\bf adequate}$ to maintain the property's Outstanding Universal Value

5.1.4 - Are the boundaries of the buffer zones known and recognised?

Monastery of Batalha 28 of 40

The buffer zones of the World Heritage property are known and recognised by both the management authority and local communities/landowners

- 5.1.5 Comments, conclusions and/or recommendations related to boundaries and buffer zones of the World Heritage property
- 5.2. Protective Measures
- 5.2.1 Protective designation (legal, regulatory, contractual, planning, institutional and/or traditional).

Comment

Monument National Zone Spéciale de Protection

5.2.2 - Please list any legislation and other measures (regulatory -including spatial planning- contractual, institutional or traditional) not included in 5.2.1 and indicate the category

1907 / Monument National / Décret / 1910 /

Monument national / Décret / 1977 / Zone Spéciale de Protection /

5.2.3 - Is the legal framework (i.e. legislation and/or regulation including spatial planning) adequate for maintaining the Outstanding Universal Value including conditions of Integrity and/or Authenticity of the property?

The legal framework for maintaining of the Outstanding Universal Value including conditions of Authenticity and/or Integrity of the World Heritage property provides an adequate basis for effective management and protection

5.2.4 - Is the legal framework (i.e. legislation and/or regulation) adequate in the buffer zone for maintaining the Outstanding Universal Value including conditions of Integrity and/or Authenticity of the property?

The **legal framework** in the buffer zone for the maintenance of the Outstanding Universal Value including conditions of Authenticity and/or Integrity of the World Heritage property provides an **adequate basis for effective management and protection**

5.2.5 - Is the legal framework (i.e. legislation and/or regulation) in the broader setting of the World Heritage property adequate for maintaining the Outstanding Universal Value including conditions of Integrity and/or Authenticity of the property?

The legal framework for the broader setting of the World Heritage property provides an adequate basis for effective management and protection of the property, contributing to the maintenance of its Outstanding Universal Value including conditions of Authenticity and/or Integrity

5.2.6 - Can the legal framework (i.e. legislation and/or regulation) be enforced?

There is adequate capacity/resources to enforce legislation and/or regulation in the World Heritage property

- 5.2.7 Please provide a short summary of how the legislation, including spatial planning and other regulation, works in practice
- 5.2.8 Comments, conclusions and/or recommendations about the information related to the measures taken to protect the World Heritage property
- 5.3. Management System/Management Plan
- **5.3.1 Please check the box which most closely match the character of the governance and management system of the property** Public management system at national level

If 'Other', please specify

5.3.2 - Management System: Please indicate which of the various management tools listed below are used to help protect the property.

A statutory Management Plan or zoning plan for the property.

A management plan

An annual work plan or business plan

A disaster, climate or conflict risk management plan

5.3.3 - Please give a brief description of the management system currently in place at your property

The property is managed on the basis of its zoning plan, a triennial management plan, and an annual work plan.

- 5.3.4 Management Documents
- 5.3.5 Has any use been made of the 2011 Recommendation on the Historic Urban Landscape in developing policies and best practices for the protection of this property?

Some use has been made of the 2011 Recommendation on the Historic Urban Landscape

5.3.6 - If the Historic Urban Landscape Recommendation has been used at this property, please describe briefly what has been done.

Many of the actions envisaged and proposed in the Historic Urban Landscape Recommendation are active due to the status of World Heritage, acquired in 1983. Furthermore, a large number of the actions proposed therein, with regard to a joint and participatory management policy, within the autonomy of the service, have been informally carried out. With regard to the public management of the protected heritage area, all legislation has been applied by the local government.

5.3.7 - Has any use been made of the Policy Document on the Impacts of Climate Change on World Heritage Properties at the property?

Some use has been made of the World Heritage Policy for Climate Change

5.3.8 - If the Climate Change policy has been used, please briefly describe what has been done along with any research on the impacts

Monastery of Batalha 29 of 40

of Climate Change on the property:

The monument is increasing the study and monitoring of the effects on the property, potentially arising from climate change, in order to define prevention and protection actions more rigorously.

5.3.9 - Has any use been made of the Strategy for Reducing Risks from Disasters at World Heritage Properties at the property? Some use has been made of the Strategy for Reducing Risks from Disasters at World Heritage Properties

5.3.10 - If the Strategy for Reducing Risks from Disasters at World Heritage Properties has been used, please briefly describe what has been done

The DGPC (Direção Geral do Património Cultural) has implemented a safeguard plan as well as an internal security plan, in accordance with the law in force, which includes international recommendations relating to heritage. Existing national and local disaster preparedness and response mechanisms include heritage expertise in their operations. Exercises are carried out cyclically to evacuate people in case of fire and earthquake, as well as to ensure the integrity of some existing movable assets

5.3.11 - Rate the coordination between the various levels of administration (i.e. national/federal; regional/provincial/state; local/municipal etc.) involved in the management of the World Heritage property

There is adequate coordination between all bodies/levels involved in the management of the property

5.3.12 - Is the management system/plan adequate to maintain the property's Outstanding Universal Value?

The management system/plan is fully adequate to maintain the property's Outstanding Universal Value

5.3.13 - Is the management system being implemented?

The management system is being fully implemented and monitored

5.3.14 - Is there an annual work/action plan and is it being implemented?

An annual work/action plan exists and all of its activities are being implemented and monitored

5.3.15 - Does the management system include formal mechanisms and procedures that ensure participation and contribution of the following groups, living within or near the World Heritage property and/or buffer zone in management decisions that maintain the Outstanding Universal Value of the property?

		Not applicable	No mechanisms for participation	Some participation	Direct participation	Transformative participation in all relevant decision processes
5.3.15.1	Local communities				×	
5.3.15.2	Local authorities				×	
5.3.15.3	Landowners in the property and the buffer zone			×		
5.3.15.4	Indigenous peoples	×				
5.3.15.5	Women	×				
5.3.15.6	Other specific groups	×				
	If you selected, 'Other specific groups' please specify					

5.3.16 - Please rate the cooperation/relationship between the World Heritage property managers/coordinators/staff and the following groups

		Not applicable	Non-existent	Poor	Fair	Good
5.3.16.1	Local communities					×
5.3.16.2	Local/Municipal authorities					×
5.3.16.3	Indigenous peoples	×				
5.3.16.4	Landowners				×	
5.3.16.5	Women					×
5.3.16.6	Youth/Children					×
5.3.16.7	Researchers					×
5.3.16.8	Local Visitors/Tourists					×
5.3.16.9	National/International tourists					×
5.3.16.10	Tourism Industry					×
5.3.16.11	Local businesses and industries			×		
5.3.16.12	NGOs	×				

Monastery of Batalha 30 of 40

5.3.16.13	Other specific groups	×		
	If you selected 'Other specific groups', please specify			

5.3.17 - Please rate the extent to which the management system of your property contributes towards achieving the objectives of the World Heritage Committee's Policy for the Integration of a Sustainable Development Perspective into the Processes of the World Heritage Convention

		Not applicable	No contribution	Limited	Significant	Full achievement
5.3.17.1	The management system of the property contributes to gender equality				×	
5.3.17.2	The management system of the property provides ecosystem services/benefits to the local community (e.g. fresh air, water, food, medicinal plants)	×				
5.3.17.3	The management system of the property contributes to social inclusion and equity, improving opportunities for all, irrespective of age, sex, disability, ethnicity, origin, religion or economic or other status				×	
5.3.17.4	The management system of the property integrates a human rights-based approach				×	
5.3.17.5	The management system of the property contributes to fostering inclusive local economic development, and to enhancing livelihood				×	
5.3.17.6	The management system of the property contributes to conflict prevention, including respect for cultural diversity within and around the World Heritage property				×	

- 5.3.18 Please provide further details on the ratings of the management system given in the table above
- 5.3.19 Comments, conclusions and/or recommendations related to the management system/plan
- 6. Financial and Human Resources
- 6.1. Funding

6.1.1 - If your funding sources do not exactly fit those shown, put the relevant amounts against the funding type that most closely represents your situation, and use the comment box below to provide more details.

		Project costs	Running costs
6.1.1.1	Multilateral funding (GEF, World Bank, etc.)	85 %	%
6.1.1.2	Bilateral international funding	%	%
6.1.1.3	World Heritage Fund (International Assistance)	%	%
6.1.1.4	Contribution from other conventions and programmes	%	%
6.1.1.5	International donations (NGOs, foundations, etc.)	%	%
6.1.1.6	Governmental (national/federal)	15 %	100 %
6.1.1.7	Governmental (regional/provincial/state)	%	%
6.1.1.8	Governmental (local/municipal)	%	%
6.1.1.9	In-country donations (NGOs, foundations, etc.)	%	%
6.1.1.10	Individual visitor charges (e.g. entry, toilets, parking, camping fees, etc.)	%	%
6.1.1.11	Commercial activities (e.g. merchandising and catering, filming permit, concessions, etc.)	%	%
6.1.1.12	Other	%	%
		Total 100 %	Total 100 %

- 6.1.2 Please comment here on any other aspects of funding sources not covered in the table above
- 6.1.3 Is the current budget sufficient to manage the World Heritage property effectively?

The available **budget is acceptable** but **could be further improved** to fully meet the management needs

6.1.4 - Are the existing sources of funding secure and likely to remain so?

The existing sources of funding are secure over both the medium- and long-term

6.1.5 - Comments, conclusion, and/or recommendations related to finance and infrastructure

Most of the funds made available for conservation and rehabilitation interventions are funds from the european union, although, if there were more autonomy, funds from own revenues (entries) could guarantee greater financing capacity.

6.1.6 - Estimate the distribution of men and women involved in the management, conservation, interpretation of the World Heritage properties and the extent to which they are drawn from local communities.

From local communities %	From elsewhere %

6.1.6.1	Men	17 %	12,5 %
6.1.6.2	Women	54,1 %	17 %
		Total 71 %	Total 29 %

6.1.7 - Are available human resources adequate to manage the World Heritage property?

Human resources are adequate for management needs

6.1.8 - Considering the management needs of the World Heritage property, please rate the availability of professionals in the following disciplines

Conservation	Poor
Environmental sustainability	Not applicable
Community participation and inclusion	Fair
Risk preparedness	Fair
Capacity development and education	Fair
Administration	Good
Research and monitoring	Good
Awareness raising and public information/communication	Good
Marketing and promotion	Fair
Interpretation	Fair
Visitor management/tourism	Fair
Enforcement (custodians, police)	Fair

6.1.9 - Please rate the availability of training opportunities for the management of the World Heritage property in the following disciplines

Conservation	Poor
Environmental sustainability	Not applicable
Community participation and inclusion	Poor
Risk preparedness	Fair
Capacity development and education	Fair
Administration	Fair
Research and monitoring	Fair
Awareness raising and public information/communication	Poor
Marketing and promotion	Fair
Interpretation	Poor
Visitor management/tourism	Poor
Enforcement (custodians, police)	Fair

6.1.10 - Has any use been made of the World Heritage Strategy for Capacity Building at the property?

Some use has been made of the World Heritage Strategy for Capacity Building

6.1.11 - If the World Heritage Strategy for Capacity Building has been used, please briefly describe what has been done.

The service has supported the development and implementation of effective national and local policies and legislation for heritage; has a disaster risk management plan in place; it has promoted dialogue and guaranteed partnerships with the community, research centers, tourism promotion agencies; has promoted an intense cultural program for the community, taking into account the main principles defined by UNESCO; has promoted scientific meetings in the field of conservation and rehabilitation.

6.1.12 - Are there site-specific capacity building plans or programmes that develop local expertise and that contribute to the transfer of skills for the conservation and management of the World Heritage property?

A site-based capacity building plan or programme is in place and fully implemented; all technical skills are being transferred to those managing the property locally

6.1.13 - Comments, conclusions and/or recommendations related to human resources, expertise and training

There is a stained glass restoration and conservation workshop at the Monument, in which training was provided to dozens of technicians. In the Monastery also operated a traditional arts school, from which dozens of technicians specialized in stonework were trained, some of whom remain professionally active.

Monastery of Batalha 32 of 40

7. Scientific Studies and Research Projects

7.1 - Is there adequate knowledge (scientific or traditional) about the values and attributes of the World Heritage property to support planning, management and decision-making to ensure that Outstanding Universal Value is maintained?

Knowledge about the values and attributes of the World Heritage property is adequate

7.2 - Is there a planned programme of research at the property which is directed towards management needs and/or improving understanding of Outstanding Universal Value?

There is a **comprehensive**, **integrated programme** of research, which is relevant to management needs and/or improving understanding of Outstanding Universal Value

7.3 - Are results from research programmes publicly available and disseminated?

Research results are shared widely with active outreach to local communities and national and international audiences

7.4 - Comments, conclusions and/or recommendations related to scientific studies and research projects

The monument has promoted research in collaboration with university research centres, mainly in the field of geosciences, aiming an integrated knowledge of physical structures, as well as pathologies, vibrations and levels of atmospheric pollution. The results are being used in particular for the outlining of the monument's master plan and to prioritize conservation and maintenance interventions. The results have been disseminated and shared with cientific community as well in local community

8. Education, Information and Awareness Building

8.1 - Please rate the awareness and understanding of the existence and justification for inscription of the World Heritage property amongst the following groups

Local communities	Fair
Local/municipal authorities	Good
Indigenous peoples	Not applicable
Landowners	Fair
Women	Fair
Youth/children	Fair
Researchers	Good
Local visitors	Fair
National/international tourists	Fair
Tourism industry	Good
Local businesses and industries	Fair
NGOs	Fair
Other specific groups	Not applicable
If you selected 'Other specific groups', please describe	

8.2 - Does the property have a heritage education programme(s) for children and/or youth, that can contribute to a better understanding of heritage, promote diversity and foster intercultural dialogue?

There is a planned and effective education and awareness programme for children and youth that contributes to the protection of the World Heritage property

8.3 - Who are the target audiences for education and awareness programmes at your property?

ocal communities	
outh/children	
esearchers	
ocal Visitors	
ourism industry	

8.4 - Please rate the adequacy of the following visitor facilities and services at the World Heritage property for education, information, interpretation and awareness building

Visitor centre	Not needed
Site museum	Poor
Information booths	Fair
Guided tours	Fair
Trails/routes	Not provided but needed

Monastery of Batalha 33 of 40

Printed information materials	Fair
Online (website, social media, etc.)	Fair
Transportation facilities	Not needed
Other	Not needed
If 'Other' is selected, please specify	Audio guides

8.5 - Comments, conclusions and/or recommendations related to education, information and awareness building

9. Visitor Management

9.1 - Please provide estimated annual visitor numbers (including national and international visitors) since the last Periodic Report

318.372 / 134.630 / 100.427 / 416.793 / 407.950 /

9.2 - What information sources are used to collect visitor statistics?

Entry tickets and registries

9.3 - What is the average length stay of a visitor to the World Heritage property?

One to three hours

9.4 - Please provide the source of information

9.5 - What is the approximate average daily visitor expenditure? (Please provide an estimated monetary figure in USD)

65 / 30 / 15 / 6 / 35 / 10 /

9.6 - Please provide the source of information

Portugal Budget Travel Guide (updated 2022), available at https://www.nomadicmatt.com/travel-guides/portugal/

9.7 - Does the management system/plan for the World Heritage property include a strategy with an action plan to manage visitors, tourism activity and its derived economic, socio-cultural and environmental impacts?

There is a planned and effective strategy to manage visitors, tourism activity and its derived impacts on the World Heritage property

9.8 - Please provide any comments relating to the answer provided above in question 9.7

A visitor management strategy has been implemented jointly with the local authorities, namely with regard to control and alternative access to the monument, as well as, within it, the implementation of a well-structured visit circuit with reception and surveillance secured.

9.9 - Is visitor use effectively managed to maintain the Outstanding Universal Value of the property?

Visitor use of the World Heritage property is effectively managed and does not impact its Outstanding Universal Value

9.10 - Is the effectiveness of tourism management regularly monitored?

Yes, using a different system

If a different system, please specify

Monument statistics

9.11 - How does the tourism industry cooperate with the site management to improve visitor experiences and maintain the Outstanding Universal Value of the World Heritage property?

There is good cooperation between those responsible for the World Heritage property and the tourism industry to present the Outstanding Universal Value and increase appreciation

9.12 - How well is the information on the Outstanding Universal Value of the property presented and interpreted?

The Outstanding Universal Value of the property is adequately presented and interpreted

9.13 - At how many locations is the World Heritage emblem displayed at the property?

In many locations and easily visible to visitors

9.14 - How does visitor/tourism revenue (e.g. entry charges, permits) contribute to the management of the World Heritage property?

Fees are collected, and make some contribution to the management of the World Heritage property

9.15 - Are there locally driven sustainable tourism initiatives?

No

If 'Yes', please specify

9.16 - Are the benefits of tourism shared with local communities?

Yes

If 'Yes', please specify

The site is inherently touristic

Monastery of Batalha 34 of 40

9.17 - Comments, conclusions and/or recommendations related to visitation/tourism/public use of the World Heritage property

The monument is one of the most visited and revenues are substantial. However, the revenues are not proportionally applied in the management and conservation of the property and the director (responsible for managing the monument) does not have the necessary autonomy for the direct management of these revenues.

10. Monitoring

10.1 - Is there a monitoring programme at the property directed towards management needs and/or towards improving the understanding of the Outstanding Universal Value?

There is a **comprehensive**, **integrated programme of monitoring**, which is relevant to management needs and/or improving understanding of the Outstanding Universal Value

10.2 - Is necessary information available in order to define key indicators for measuring the state of conservation and are they used in monitoring how the Outstanding Universal Value of the property is being maintained?

Information on the values of the World Heritage property is adequate and key indicators have been defined for measuring the state of conservation and are being used in monitoring of how the Outstanding Universal value of the property is being maintained

10.3 - Are key indicators defined and in place for the following principal aspects of the property?

	Extend of indicators	Not applicable	No indicators	Indicators have been defined but are not yet in use	Indicators are in place and in use since the last Periodic Reporting cycle
10.3.1	State of conservation				×
10.3.2	Effectiveness of the management system				×
10.3.3	Character of governance				×
10.3.4	Appropriate synergy with other conservation designations	×			
10.3.5	Contribution to sustainable development		×		
10.3.6	Capacity development		×		

10.4 - Please provide information on relevant key indicators adopted at the property

10.5 - Please rate the level of involvement in monitoring of the following groups:

World Heritage managers/coordinators and staff	Good
Local/municipal authorities	Fair
Local communities	Fair
Indigenous peoples	Not applicable
Landowners	Poor
Women	Fair
Researchers	Fair
Tourism industry	Fair
Local businesses and industry	Fair
NGOs	Not applicable
Other specific groups	Not applicable
If you selected 'Other specific groups', please specify	

10.6 - Has the State Party implemented relevant recommendations arising from the World Heritage Committee?

Implementation is underway

- 10.7 Please provide comments relevant to the implementation of recommendations from the World Heritage Committee.
- 10.8 Comments, conclusions and/or recommendations related to Monitoring
- 11. Identification of Priority Management Needs

11.1 - Identification of Priority Management Needs

5.3	Management System/Management Plan	
5.3.5	Some use has been made of the Historic Urban Landscape Recommendation to develop policies and best practices for the protection of the property	×
5.3.7	Some use has been made of the Policy Document on the Impacts of Climate Change on World Heritage Properties at the property	×
5.3.9	Some use has been made of the Strategy for Reducing Risks from Disasters at World Heritage Properties at the property	×

Monastery of Batalha 35 of 40

6.1	Funding			
6.1.3	The available budget is acceptable but could be further improved to fully meet the management needs of the World Heritage property	×		
6.1.10	Some use has been made of the World Heritage Strategy for Capacity Development at the World Heritage property	×		
Please select 0 more issues.				
☐ Plea	☑ Please save this question to reflect changes			

12. Summary and Conclusions

12.1. Summary - Factors affecting the Property

12.1.1 - Summary - Factors affecting the Property

4.7	Local cond	itions affecting physical fal	oric				
4.7.8	Micro-organisms	The proliferation of micro-organisms does not jeopardize the integrity of the asset for the time being. This proliferation affects only the surface layer of limestone, but is increasing, probably also due to climate change and pollution.	Cleaning, conservation of façades and stone treatment.	Monotoring is being carried out with the support of the engineering departments of the Polytechnic Institute of Leiria and the University of Aveiro, as well as the Hercules Laboratory of the University of Évora	On-going, till 2030.	Direção-Geral do Património Cultural (DGPC); Polytechnic Institute of Leiria, University of Aveiro and University of Évora	There is a proliferation of a cyanobacteria, which seems to be associated with climatic conditions, but whose only consequence is the spreading of a pink color on the surface of the stone. Easily treated.
4.10	Climate cha	ange and severe weather ev	vents				
4.10.6	Temperature change	Despite evidence of climate destabilization, there are still no extreme conditions that jeopardize the integrity of the monument and affect the criteria and attrubutes.	Evaluation of temperatures and analysis of possible effects on the monument.	Monitoring of temperatures and effects on the propagation of some stone pathologies	On-going	Direção-Geral do Património Cultural (DGPC); Polytechnic Institute of Leiria and local Secundary School of Batalha.	Is more frequent the occurrence of periods of above-average high temperatures, followed by short periods of high rainfall and humidity.
4.11	Sudden eco	ological or geological event	ts				
4.11.2	Earthquake	seismic zone,	Implementation and update of a disaster risk management plan.	Characterization of the structural anomalies of t monument, for future evaluation and monitoring		Direção-Geral do Património Cultura (DGPC); Universit Aveiro (Engineerin Department).	y of some damage to

Summary - Factors affecting the Property completed

12.2. Summary - Management Needs

12.2.1 - Summary - Management Needs

5.3 Management System/Management Plan					
		Actions	Timeframe	Lead agency (and others involved)	More info / comment

Monastery of Batalha 36 of 40

5.3.5	Some use has been made of the Historic Urban Landscape Recommendation to develop policies and best practices for the protection of the property	Creation of an advisory board.	2023-2026	Direção-Geral do Património Cultural (DGPC)/Mosteiro da Batalha and Municipality of Batalha	The advisory board should include representatives of the community, in various areas: business, cultural associations, local authorities, etc.
5.3.7	Some use has been made of the Policy Document on the Impacts of Climate Change on World Heritage Properties at the property	Assessment and monitoring of climate impacts on the monument and village.	On-going	Direção-Geral do Património Cultural (DGPC)/Mosteiro da Batalha and Municipality of Batalha	The impacts of climate change on the monument need to be framed in a broader research project that integrates the results of research centers dedicated to climate studies.
5.3.9	Some use has been made of the Strategy for Reducing Risks from Disasters at World Heritage Properties at the property	Continue to implement and update the management disaster risk chart.	On-going	Direção-Geral do Património Cultural (DGPC)/Mosteiro da Batalha and Municipality of Batalha	The risk chart complies with the legislation in force, contemplating international recommendations
6.1	Funding				

6.1	Funding				
6.1.3	The available budget is acceptable but could be further improved to fully meet the management needs of the World Heritage property	A greater patronage contribution is needed in order to involve the local community on a larger scale	Since 2023 to 2026	Mosteiro da Batalha/DGPC	The local business community is still not aware enough to contribute to supporting heritage protection
6.1.10	Some use has been made of the World Heritage Strategy for Capacity Development at the World Heritage property	Awareness among the business community for patronage support	From 2023 to 2026	Mosteiro da Batalha/DGPC	The local business community is still not aware enough to make its contribution in supporting the safeguarding and protection of heritage.

Summary - Management Needs completed

- 12.3. Conclusions on the State of Conservation of the Property
- 12.3.1 Following the analysis undertaken for this report, what is the current state of Authenticity of the World Heritage property?

 The Authenticity of the World Heritage property has been preserved
- 12.3.2 Following the analysis undertaken for this report, what is the current state of Integrity of the World Heritage property? The Integrity of the World Heritage property is intact
- 12.3.3 Following the analysis undertaken for this report, what is the current state of the World Heritage property's Outstanding Universal Value?

The World Heritage property's Outstanding Universal Value has been **maintained**.

12.3.4 - What is the current state of the property's other values?

Other important cultural and/or natural values and the state of conservation of the World Heritage property are intact

- 12.3.5 Comments. conclusions and/or recommendations related to the state of conservation of the property.
- 13. Impact of World Heritage Status
- 13.1 Please rate the impacts of World Heritage status of the property in relation to the following areas

Conservation	Positive
Research and monitoring	Positive

Monastery of Batalha 37 of 40

Management effectiveness	Positive
Quality of life for local communities and indigenous peoples	Positive
Recognition	Very positive
Education	Positive
Infrastructure development	Positive
Funding for the property	Positive
International cooperation	Positive
Political support for conservation	Positive
Legal/Policy framework	Very positive
Advocacy	Not applicable
Institutional coordination	Positive
Security	Positive
Gender equality	Positive
Provision of ecosystem services/ benefits to local communities	Positive
Social inclusion and equity, and improvement of opportunities for all, irrespective of age, sex, disability, ethnicity, origin, religion, or economic or other status	Positive
Fostering inclusive local economic development and enhancing livelihood	Positive
Contributing to conflict prevention, including respect for cultural diversity within and around heritage properties	Not applicable
Other	Not applicable
If 'Other', please specify	

13.2 - Comments, conclusions and/or recommendations related to World Heritage status and its impacts

14. Good Practice in the Implementation of the World Heritage Convention

14.1 - Example of good practice in World Heritage protection, identification, conservation or management at the property level Educational service focused on meeting new generations and consolidated cooperation with several research centers.

14.2 - Define which topics are covered by this example of best practice at the property level

Sustainable Development

Synergies

State of Conservation

15. Assessment of the Periodic Reporting Exercise

15.1. Relevance of Periodic Reporting

15.1.1 - Has the Periodic Reporting process improved the understanding of the following?

The World Heritage Convention

The concept of Outstanding Universal Value

The property's Outstanding Universal Value

The concept of Integrity and/or Authenticity

The property's Integrity and/or Authenticity

Management effectiveness to maintain the Outstanding Universal Value

Monitoring and reporting

15.1.2 - Please rate the follow-up to conclusions and recommendations from previous Periodic Reporting exercise by the following entities

State Party	Good
Site Managers	Good
UNESCO World Heritage Centre	Good
Advisory Bodies (ICOMOS, IUCN, ICCROM)	Not needed

Monastery of Batalha 38 of 40

15.2. Use of Data

15.2.1 - How do the authorities in charge of the property plan to use the data recorded from this cycle of Periodic Reporting?

Revision of priorities/strategies/policies for the protection, management and conservation of heritage

Update of management plans

Awareness raising

15.2.2 - Comments on use of data from the Cycle of Periodic Reporting

15.3. Timing and resources

15.3.1 - Entities involved in the filling out of this online questionnaire (tick as many boxes as applicable)

Governmental institutions responsible for cultural and natural heritage

Site Manager/Coordinator World Heritage property staff

UNESCO National Commission

15.3.2 - Has a gender balanced contribution and participation been considered in the filling out of this questionnaire? Gender balance has **not been explicitly** considered or implemented in the process.

15.3.3 - Were you given adequate time (i.e. roughly ten months) to gather necessary information and to fill in this questionnaire? Yes

15.3.4 - Please estimate the time (working hours) needed to complete this questionnaire

120 / 24 / 60 /

15.3.5 - Did you mobilise any additional resources to fill out this questionnaire?

	Additional resources	No	Yes
15.3.5.1	Human resources	×	
15.3.5.2	Financial resources for organizing consultation meetings/ training	×	

15.4. Format and content of the Periodic Report

15.4.1 - How accessible was the information required to complete this questionnaire?

Most required information was accessible.

15.4.2 - Was the questionnaire easy to use and clear to understand?

		Very Difficult	Difficult	Easy	Very easy
15.4.2.1	Ease of use of questionnaire			×	
15.4.2.2	Clarity of questions			×	

15.4.3 - Please provide suggestions for improvement of the Periodic Reporting questionnaire

15.5. Training and Guidance

15.5.1 - Please rate the level of support in terms of training and guidance from the following entities in completing this questionnaire

UNESCO World Heritage Centre	Good
UNESCO (other sectors/field offices)	Not applicable
UNESCO National Commission	Good
ICOMOS International	Not applicable
IUCN International	Not applicable
ICCROM international/regional	Not applicable
ICOMOS national/regional	Not applicable
IUCN national/regional	Not applicable

15.5.2 - Please rate the level of support for completing the Periodic Reporting questionnaire from the following entities

UNESCO World Heritage Centre	Not applicable
State Party Representative (national Focal Point)	Good
UNESCO other sectors (e.g. field office)	Not applicable

National Commission for UNESCO	Good
ICOMOS International	Not applicable
ICCROM International/regional	Not applicable
ICOMOS national/regional	Not applicable
IUCN national/regional	Not applicable
IUCN International	Not applicable

15.5.3 - Were the online training resources prepared by the World Heritage Centre regarding Periodic Reporting adequate for you to complete this questionnaire?

Yes

- 15.5.4 If you found that the online training resources were not adequate, what changes would you like to see implemented?
- 15.6. Actions that will require formal consideration by the World Heritage Committee
- 15.6.1 Summary of actions that will require formal consideration by the World Heritage Committee

No item were proposed for update

- 15.7. Comments, conclusions and/or recommendations related to the Assessment of the Periodic Reporting Exercise
- 15.7.1 Comments, conclusions and/or recommendations related to the Assessment of the Periodic Reporting Exercise
- 15.7.2 Thank you for having filled in all the questions. Please contact your National Focal Point for validation.

Monastery of Batalha 40 of 40