The Periodic Reporting online platform for Europe and North America and technical features of the Questionnaire (Section I and II)

Europe and North America Unit World Heritage Centre

Workshop for World Heritage National Focal Points from Central, Eastern and South-Eastern Europe subregion in the framework of the Second Cycle of the Periodic Reporting Exercise

Baku, Azerbaijan 29 to 31 October 2013



Purposes of Periodic Reporting?

According to Article 29 of the *Convention* and paragraphs 199 to 210 of the *Operational Guidelines*, Periodic Reporting serves the following four purposes:

- 1. to provide an assessment of the application of the World Heritage Convention by the State Party
- to provide an assessment as to whether the Outstanding Universal Value of the properties is being maintained over time
- to provide up-dated information about the properties to record their state of conservation and the changing circumstances
- 4. to provide a mechanism for regional co-operation and exchange of information and experiences to ensure effective long term conservation of properties



The cycles of Periodic Reporting in Europe and North America

First Cycle (2001-2006)

- 50 States Parties
- 275 WH properties:
 all those inscribed until 1998
- A division in two groups:
 - North America
 - Europe

Second Cycle (2012-2015)

- 51 States Parties
- 476 WH properties: all those inscribed until 2013
- A division in two groups:
 - o Group A: NA, WE, BS
 - o Group B: CESEE, ME

The revised questionnaire: the origins

After the first cycle of PR, the following flaws were identified in the Section II of the questionnaire:

States Parties

- Request of data already available at the World Heritage Centre
- Difficult access to the sources of information
- Too narrative/descriptive information (time-consuming)

World Heritage Centre

- Comparing results across regions
- Difficult to retrieve data and elaborate statistics
- Reliability of data



The "philosophy"

The principles of the revision:

- **G**ood practice
- **E**fficiency
- Sustainability
- **U**tility



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How the revised questionnaires solve the problems identified by the World Heritage Centre in the old questionnaires

- Comparing results across regions → the same questionnaire
- Difficult to retrieve data and elaborate statistics → electronic tool
- Reliability of data → more qualitative than quantitative approach



How the revised questionnaires solve the problems identified by States Parties in the old questionnaires

- Request of data already available at the World Heritage Centre → pre-filling
- Difficult access to the sources of information → pre-filling + links
- Too narrative/descriptive information (time-consuming) → yes/no and multiple choice questions + shorter questionnaire



Pre-filling: the process

The World Heritage Centre gathers baseline data in cooperation with the States Parties concerned

The data gathered by the World Heritage Centre are used to pre-fill the Periodic Reporting questionnaires

Every cycle of Periodic Reporting, the State Party concerned checks the accuracy of those data and if needed updates them



Pre-filling: the methodology

The methodology of pre-filling is based upon the following principles:

- Only information submitted officially by the State Party is used
- The pre-filling is made on the basis of what is available at the World Heritage Centre, not necessarily of what exists at the national level
- The pre-filling is made in English or French: the choice is based on the language of the State Party (section I) and on the language of the Nomination file (section II)
- For the section II, only data referring to the World Heritage property as inscribed are included
- For the section II, all documents mentioned in the questionnaire (map, management plan, etc.) can be downloaded



Pre-filling: which sections concerned?

Section I

- Introduction
- Tentative List
- Nominations
- General Policy Development

Section II

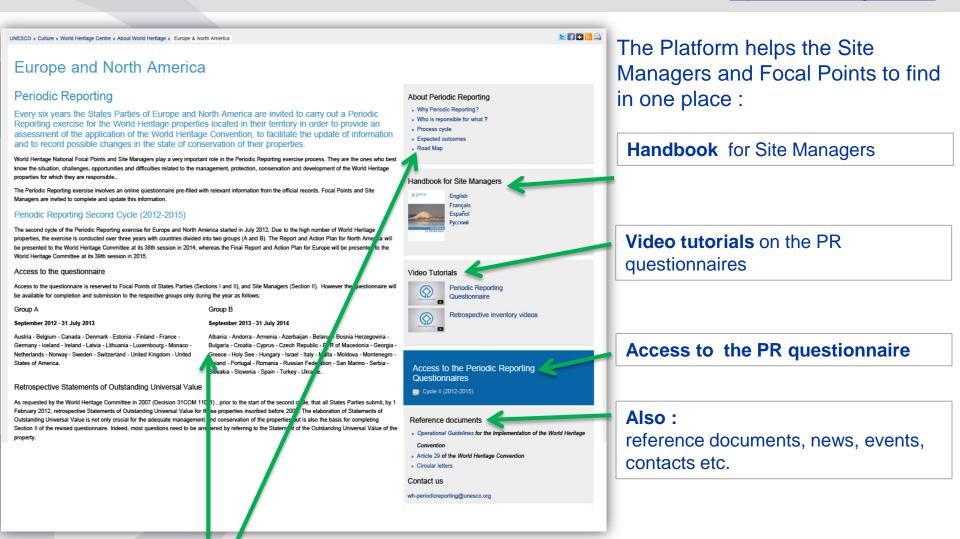
- Property data
- Statement of OUV
- Protection and Management
- International Assistance



Pre-filling: the sources

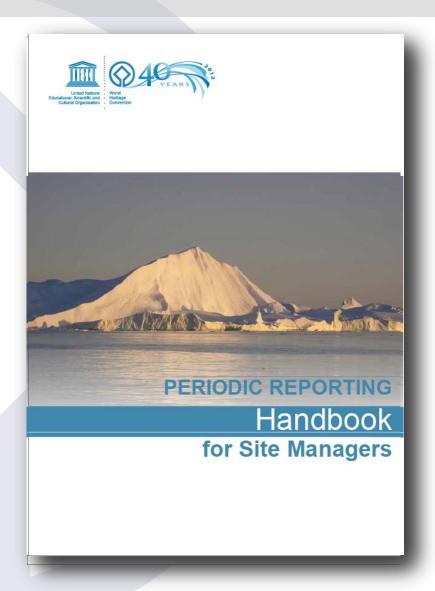
- World Heritage Centre database
- Tentative Lists submitted by the States Parties
- Nomination files
- Questionnaires of the First Cycle of Periodic Reporting
- Management Plans
- Maps





General information concerning the PR exercise (Process cycle, deadlines, outcomes, road maps etc.)

Periodic Reporting Handbook for Site Managers



A handbook for site managers prepared by the World Heritage Centre with the kind support of the Principality of Monaco and the Nordic World Heritage Foundation (NWHF)

Handbook available in:

- English
- Français
- Español
- Русский



The revised Periodic Reporting questionnaire

Section I

- concerns the implementation of the World Heritage
 Convention at the national level
- concerns all cultural and natural heritage (World Heritage or not)
- filled in by the national Focal Point
- 13 chapters

Section II

- concerns each World Heritage property
- filled in by the Site Manager
- then reviewed by the Focal Point
- Focal Point then submits to the World Heritage Centre
- 6 chapters



Roles and responsibilities

- National Focal Points fill in Section I of the questionnaire and submit it to the World Heritage Centre.
- Site Managers fill in Section II of the questionnaire and inform the Focal Point once questionnaire completed.
- National Focal Points review Section II of the questionnaire and submit it to the World Heritage Centre.



Structure of Section I

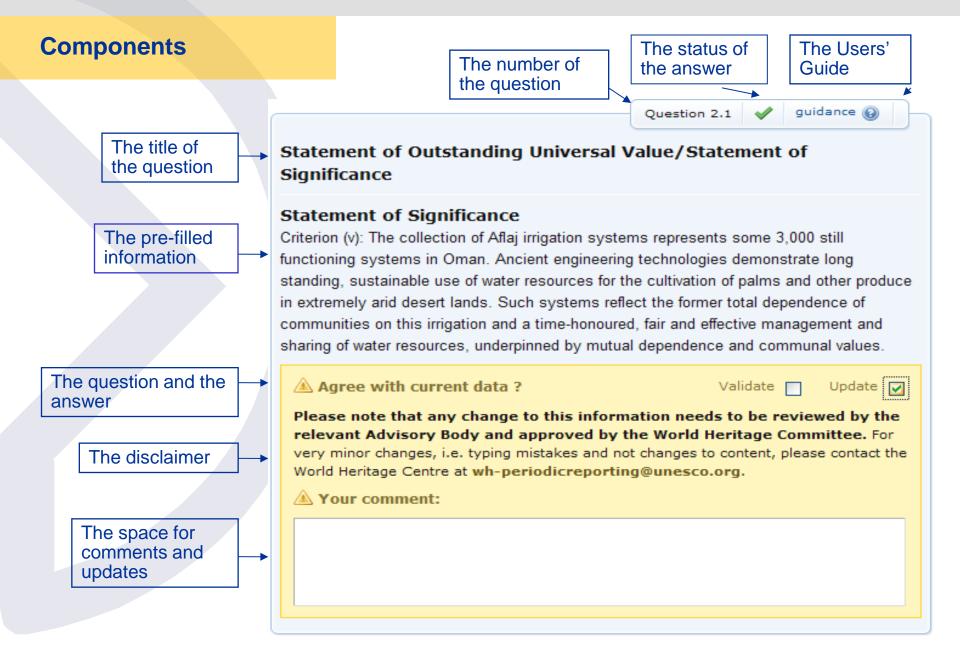
- Introduction
- Inventories/lists/registers for cultural and natural heritage
- Tentative List
- Nominations
- General Policy Development
- Status of Services for Protection, Conservation and Presentation
- Scientific and Technical Studies and Research
- Financial Status and Human Resources
- Training
- International Cooperation
- Education, Information and Awareness Building
- Conclusions and Recommended Actions
- Assessment of the Periodic Reporting Exercise



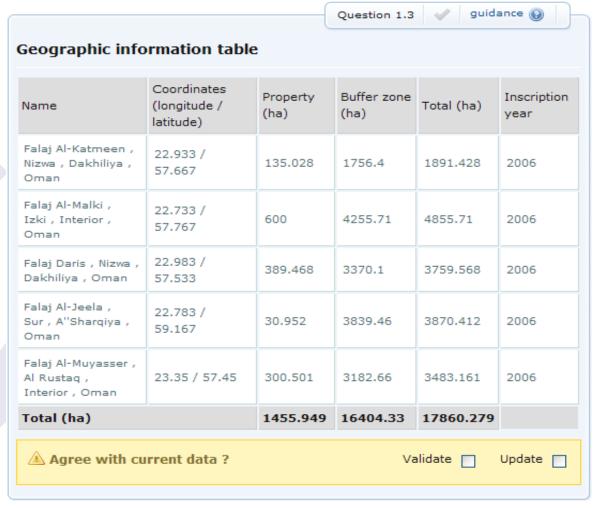
Structure of Section II

- World Heritage Property Data
- Statement of Outstanding Universal Value
- Factors affecting the Property
- Protection, Management and Monitoring of the Property
- Summary and Conclusions
- Conclusions of the Periodic Reporting Exercise





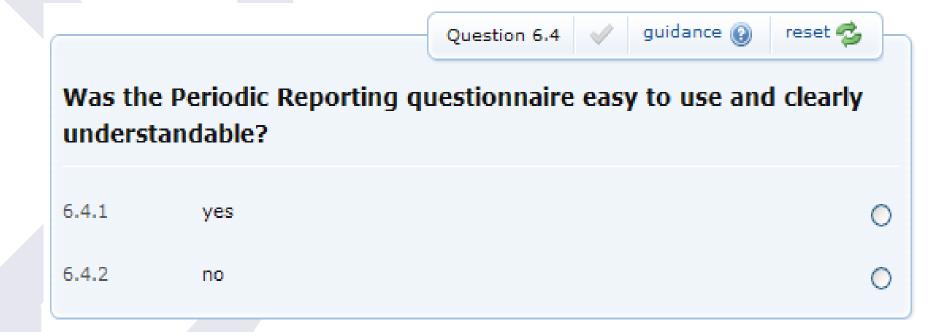
The types of questions: 1) check and up-date





para la Educación, la Ciencia y la Cultura Convention du patrimoine mono

The types of questions: 2) **Yes/No**





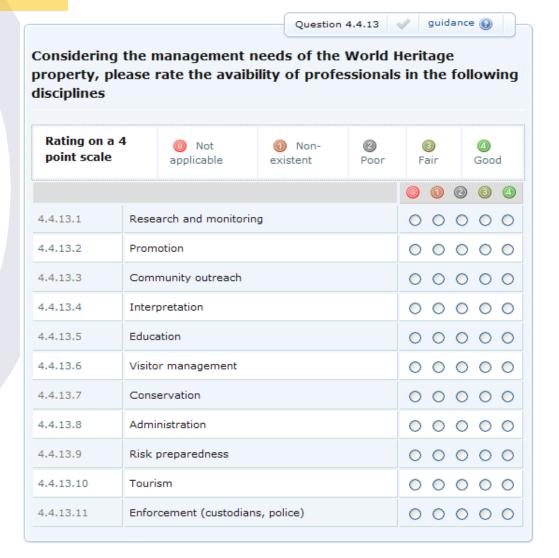
The types of questions: 3) **Multiple choice**

	Question 4.2.5 guidance								
Can the legislative framework (i.e. legislation and/ or regulation) be enforced?									
4.2.5.1	There is no effective capacity/resources to enforce legislation and/ or regulation in the World Heritage property	0							
4.2.5.2	There are major deficiencies in capacity/resources to enforce legislation and/ or regulation in the World Heritage property	0							
4.2.5.3	There is acceptable capacity/resources to enforce legislation and/ or regulation in the World Heritage property but some deficiencies remain	0							
4.2.5.4	There is excellent capacity/resources to enforce legislation and/ or regulation in the World Heritage property	0							



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The types of questions: 4) **Rating**

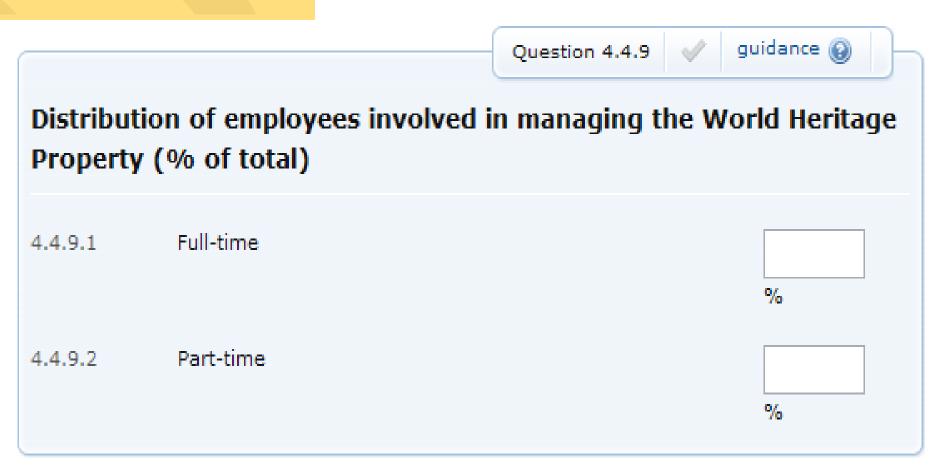




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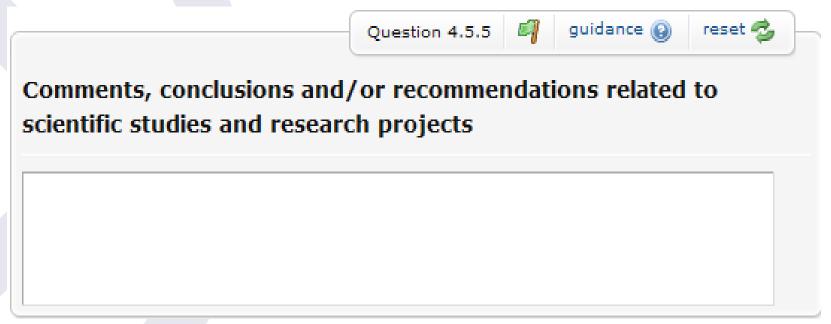
The types of questions: 5) **Percentage**



N.B. Both cells have to be filled in; e.g. if you enter «100» in one cell, please enter «0» in the other

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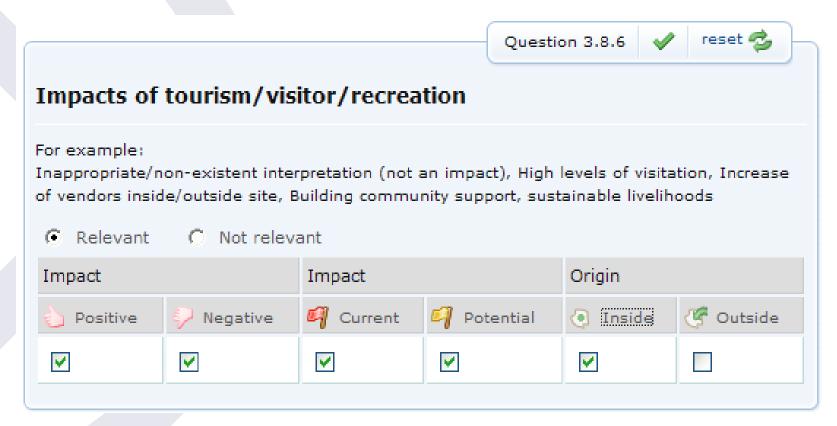
The types of questions: 6) **Open field**



Maximum 500 characters allowed!



The types of questions: 7) **Assessment**





Convención del

Focus: The Factors Affecting the Property (Section II.3)

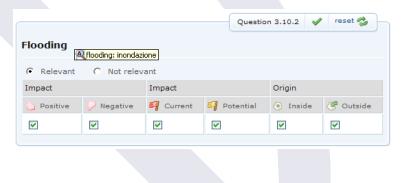
- Buildings and development
- Transportation infrastructures
- Services infrastructures
- Pollution
- Biological resource use/modification
- Physical resource extraction
- Local conditions affecting physical fabric
- Social/cultural uses of heritage
- Other human activities
- Climate change and severe weather events
- Sudden ecological or geological events
- Invasive/alien species or hyper-abundant species
- Management and institutional factors
- Other factor(s)





Focus: The Factors' Cycle (Section II chapter 3)

1) Identification of factors affecting the property (3.1 to 3.14)



4) Summary – Factors affecting the Property (5.1) identification of management responses



2) Summary table (3.15)

3.15. Factors Summary Table



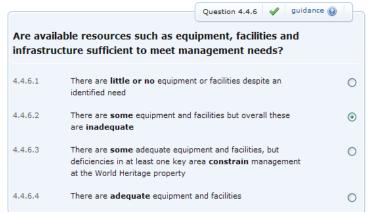
3) Assessment of the current & negative factors (3.16)

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0	restricted									
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0	widespread									
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0	frequent									
0	on-going									
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•	minor									
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•	medium capacity									
0	low capacity									
0	no capacity and/or	resources								
Trei	nd									
devel	opement over the las	t 6 years								
0	decreasing									
0	static									
0	horesping									



Focus: The Management Needs' Cycle (Section II chapter 4)

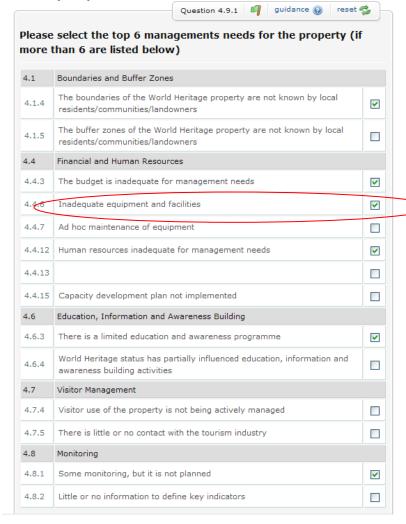
1) Identification (4.1 to 4.8)



3) Summary - Management Needs (5.2) Identification of management measures



2) Identification of 6 priority management needs (4.9)



"Special cases"

Transnational / transboundary properties

Site Manager:

All relevant States Parties will jointly designate one site manager (usually one of the national site managers) for the purpose of filling out the questionnaire in close consultation with the other national site managers and other relevant stakeholder concerned.

Focal Points:

The designated national Focal Points of the concerned States Parties have all access to the relevant questionnaire to review the questionnaire. The States Parties decide among each other who will be the one designated Focal Point that validates the questionnaire.



Practical aspects



Convención del

Access to Periodic Reporting email notification

Emails with a special link have been sent to Focal Points and Site Managers to:

- Choose a password
- Access the Periodic Reporting questionnaire

Message sent

Sent to: v.etowar@unesco.org

Subject: Welcome to the Second Cycle of the Periodic Reporting exercise 2013-2014

Welcome to the Second Cycle of the Periodic Reporting for the Europe and North America region.

Please click on the following link http://whc.unesco.org/en/355/?page=mail_confirm&code=C169893333F5CC83FFD6478336B55E7B&mid=2323 to access the online Periodic Reporting questionnaires with your username and password.

If it is the first time you are using the Periodic Reporting questionnaire, please choose your password by using the box "Choose your password". You will need to enter your registered email address and then choose your password. Your registered email address is the address at which you are receiving the present message.

If you already know your password, you can log in to the online questionnaire with your username: v.etowar@unesco.org

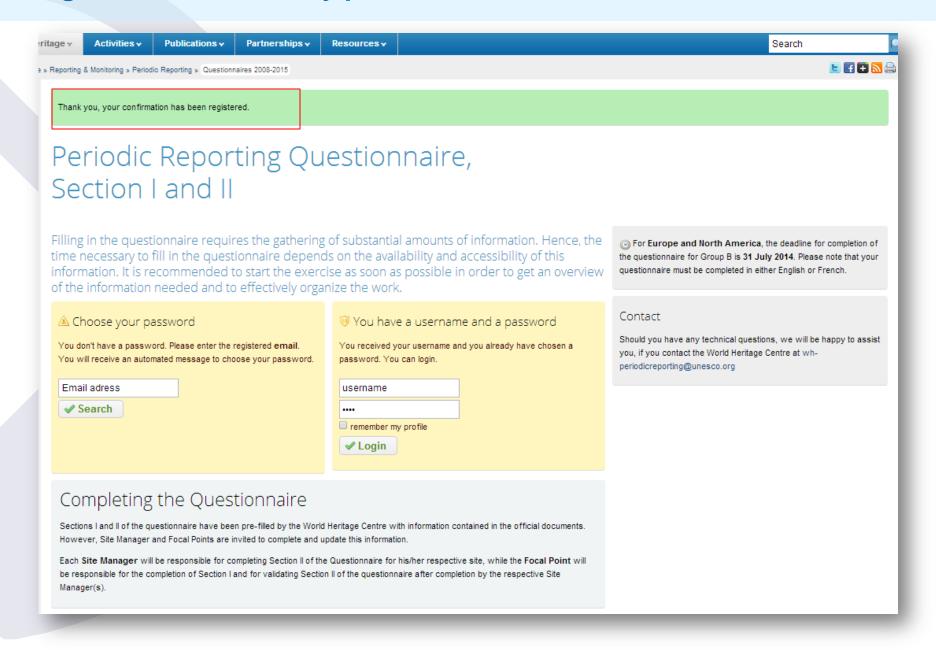
In case you have any further questions, please do not hesitate to contact us via email: wh-periodicreporting@unesco.org

Europe and North America Unit UNESCO World Heritage Centre http://whc.unesco.org/en/eur-na/



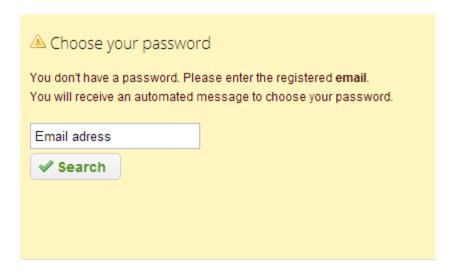


Login and remember my password





How to choose a password?



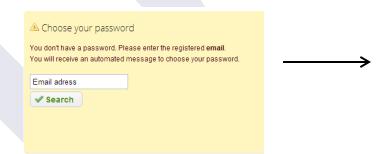
Password policy

Passwords must contain:

- at least 8 characters
- at least one uppercase characters of European languages (A through Z, with diacritic marks, Greek and Cyrillic characters)
- at least one lowercase characters of European languages (a through z, sharp-s, with diacritic marks, Greek and Cyrillic characters)
- at least one base 10 digits (0 through 9)
- at least one nonalphanumeric characters: ~!@#\$%^&*_-+=`|\(){}[]:;"'<>,.?/

Lost/forget your username or password

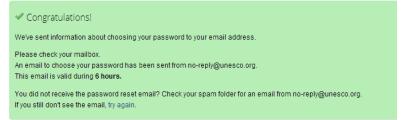
1) Enter your registered mail



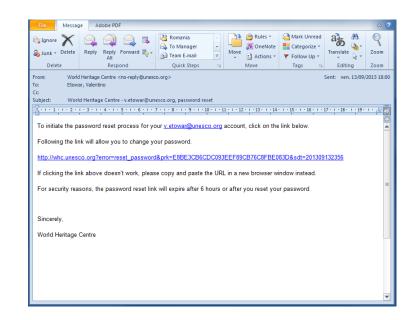
4) Choose a new password



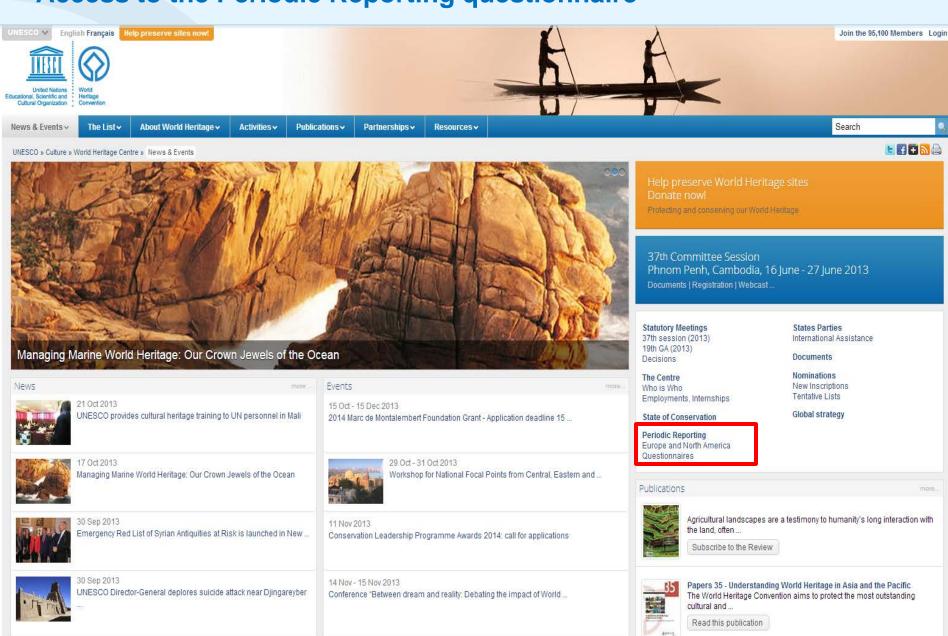
2) Confirmation



3) You will receive an email with your username and link to rest password



Access to the Periodic Reporting questionnaire



la Ciencia y la Cultura

Access to the Periodic Reporting questionnaire

Activities • Publications > Search Partnerships > Resources v Reporting & Monitoring » Periodic Reporting » Questionnaires 2008-2015

Periodic Reporting Questionnaire, Section I and II

Filling in the questionnaire requires the gathering of substantial amounts of information. Hence, the time necessary to fill in the questionnaire depends on the availability and accessibility of this information. It is recommended to start the exercise as soon as possible in order to get an overview of the information needed and to effectively organize the work.

Choose your password You don't have a password. Please enter the registered email. You will receive an automated message to choose your password. Email adress Search



For Europe and North America, the deadline for completion of the questionnaire for Group B is 31 July 2014. Please note that your questionnaire must be completed in either English or French.

Contact

Should you have any technical questions, we will be happy to assist you, if you contact the World Heritage Centre at whperiodicreporting@unesco.org

Completing the Questionnaire

Sections I and II of the questionnaire have been pre-filled by the World Heritage Centre with information contained in the official documents. However, Site Manager and Focal Points are invited to complete and update this information.

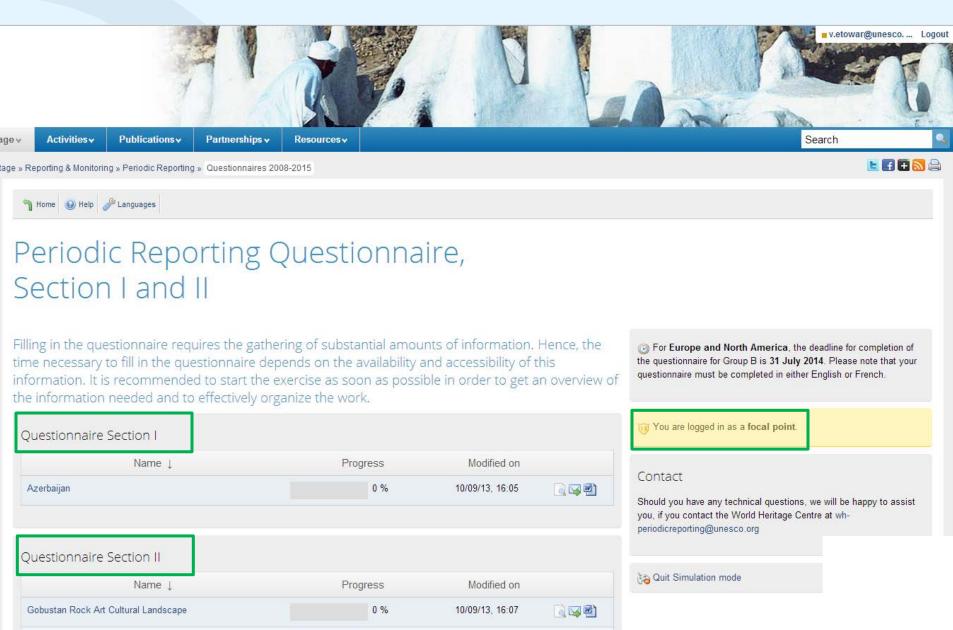
Each Site Manager will be responsible for completing Section II of the Questionnaire for his/her respective site, while the Focal Point will be responsible for the completion of Section I and for validating Section II of the questionnaire after completion by the respective Site Manager(s).



Focal Point's access

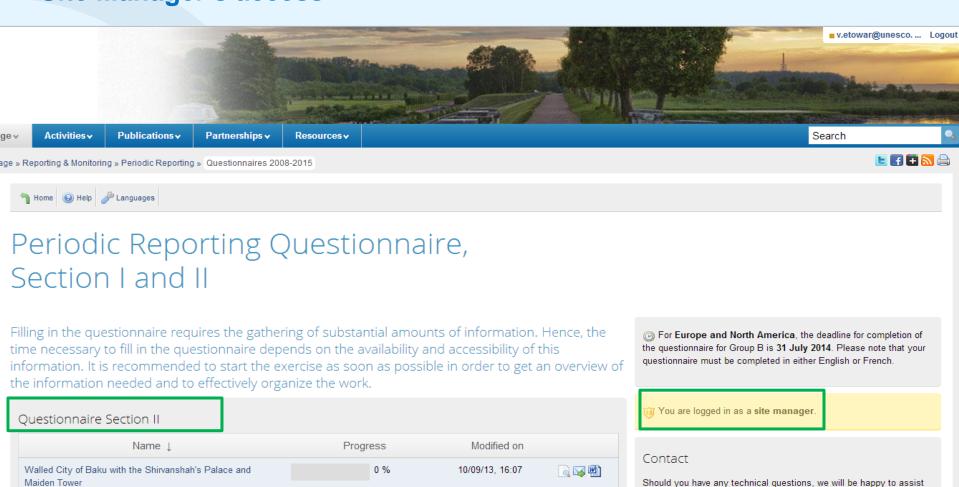
Walled City of Baku with the Shirvanshah's Palace and

Maiden Tower



10/09/13, 16:07

Site Manager's access



Completing the Questionnaire

Sections I and II of the questionnaire have been pre-filled by the World Heritage Centre with information contained in the official documents. However, Site Manager and Focal Points are invited to complete and update this information.

Each Site Manager will be responsible for completing Section II of the Questionnaire for his/her respective site, while the Focal Point will be responsible for the completion of Section I and for validating Section II of the questionnaire after completion by the respective Site Manager(s).

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periodicreporting@unesco.org

1) the language





2) the Navigation button

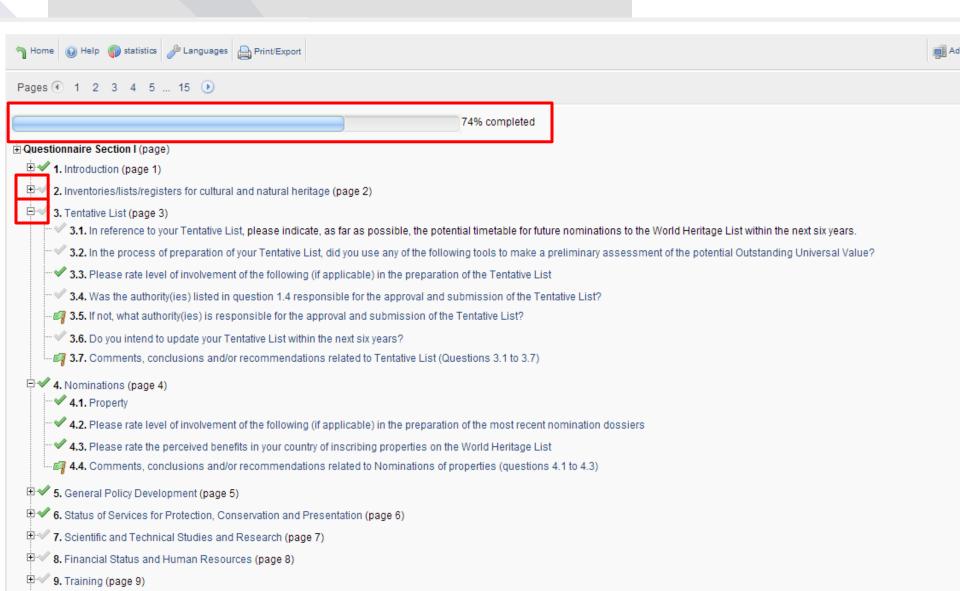




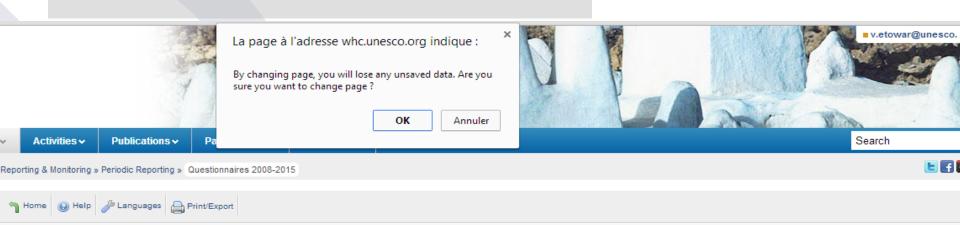


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3) Navigation menu and the progression bar



4) Saving your questionnaire

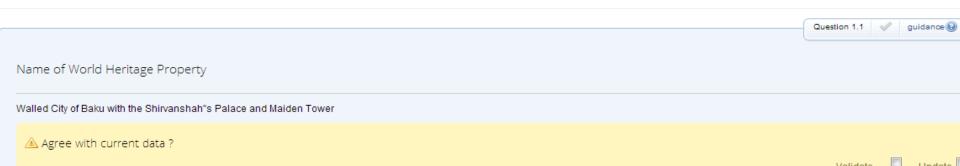


---- Naviga

Walled City of Baku with the Shirvanshah's Palace and Maiden Tower

1. World Heritage Property Data

Pages 1 2 3 4 5 ... 21 (1)





5) Submission button

Periodic Reporting Questionnaire, Section I and II

Section I (States Parties)

 Name
 Progress ↑
 Modified on

 San Marino
 100 %
 07/10/13, 17:10

 Holy See
 74 %
 08/10/13, 11:32



6) Print/Export



Home



(Q) Help



Languages



Print/Export

Full version

Print the full questionnaire

- Print

Export to Word

Short version

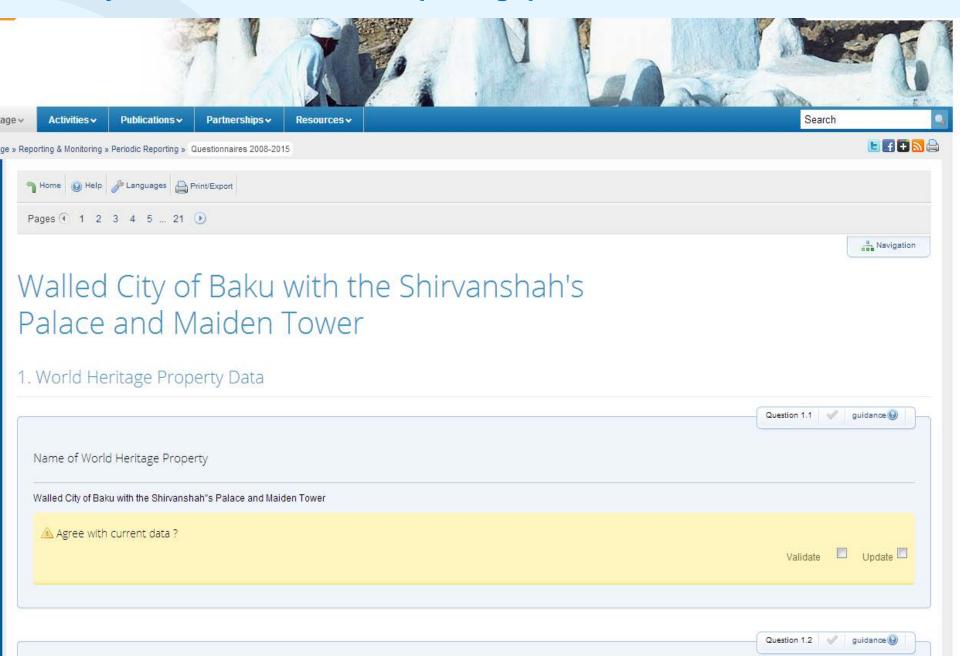
Only print your answers

- - Print
- Export to Word





Ready to start the Periodic Reporting questionnaire



Contact

wh-periodicreporting@unesco.org



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