

UNITED NATIONS EDUCATIONAL,
SCIENTIFIC AND CULTURAL ORGANIZATION

CONVENTION CONCERNING THE PROTECTION OF THE
WORLD CULTURAL AND NATURAL HERITAGE

WORLD HERITAGE COMMITTEE

Twenty-first session

Naples, Italy

1 - 6 December 1997

Item 11 of the Provisional Agenda: Presentation of the World Heritage Fund and of the state and forecasts of income; approval of the workplan and budget for 1998, and of the provisional budget for 1999.

SUMMARY

In accordance with the Financial Regulations for the World Heritage Fund, 4.1, the resources of the Fund may be used only for such purposes as the World Heritage Committee shall define. The World Heritage Centre presents herewith the proposed budget of the World Heritage Fund for 1998 and indicative budget for 1999.

Decision required : The Committee is requested to take note of the accounts of the World Heritage Fund for 1996 audited by the External Auditor and the provisional accounts of the World Heritage Fund for 1997 as of 31 August 1997, and to decide upon a ceiling for the budgetary allocation for 1998 and to allocate within this ceiling the amounts for the different budget codes. The Committee is also requested to examine and approve the workplan for 1998 and to examine the budgetary provisions for 1999.

I. INTRODUCTION

1. At its twentieth session (Merida, 2-7 December 1996), the Committee thanked the Secretariat for their efforts to improve the presentation and to respond to the questions which had been raised. It requested the Secretariat to provide the future workplans in one document comprising: an action plan; income and forecasts and needs and resources (Paragraph XIII.13 of the Report).

2. Furthermore, in paragraph 53 of his report relating to the Audited Financial Statements of the World Heritage Fund for the year ended 31 December 1996 (refer to WHC-97/CONF.208/5), the External Auditor recommended that :

"the Centre improve the financial information provided to the World Heritage Committee by providing the Committee with financial information against which actual performance can be measured, a summary report of all World Heritage activities, annual financial statements with comparative figures for the preceding year and budget information for earmarked income and expenditures related to this income".

The Director-General commented that the Financial Statements at 31 December 1996 had been drafted in co-operation with the External Auditor and that they had been improved, inter alia, to show clearer budget information against actual expenditure and more clarity on earmarked income.

3. This document takes into account the request of the Committee and the recommendations of the External Auditor. Furthermore, and with a view to achieving the proposed objectives and actions, this document:

a) provides a synthesis of the objectives expressed during the Committee session and of those set out in the "Draft Programme and Budget for 1998-1999" (29 C/5, III.1.2 " Promotion of the Convention concerning the Protection of the Cultural and Natural heritage");

b) indicates the allocation of provisional resources of the Fund for 1998 as approved by the Committee during its twentieth session, and the proposed budget of the Regular Programme of UNESCO allocated to the World Heritage Centre.

4. This document comprises :

II. World Heritage Fund Accounts , together with Table 1 - Schedule of Appropriation and Expenditures for the Period 1 January to 31 August 1997 and Table 2 - Implementation Rate in 1996 and Budget Proposals for 1998 and 1999;

III. Income from Activities for Documentation, Information and Education and Forecasts for 1998;

IV. Action Plan for 1998 and provisional budget for 1999.

5. The annexes to this document are :

I The Draft Workplan and Budget for 1998 presented by ICOMOS

II The Draft Workplan and Budget for 1998 presented by IUCN

III The state of execution as at 31 August 1997 of approved projects from the World Heritage Fund for 1997.

II. WORLD HERITAGE FUND ACCOUNTS

In accordance with Article 4.1 of the Financial Regulations for the World Heritage Fund (WHC/7), the resources of the Fund may be used only for such purposes as the World Heritage Committee shall define and that expenditure shall be made within the limits of funds available.

After reviewing the financial situation as of 31 August 1997 and taking into account comments made in the financial audit of the Fund carried out by UNESCO's auditors, the Secretariat proposes for 1998 an increase of US\$ 372,750 (three hundred seventy two thousand and seven hundred and fifty US dollars) over the 1997 budget and of US\$ 272,750 (two hundred seventy two thousand and seven hundred and fifty US dollars) over the indicative budget proposed for 1998 at the twentieth session of the World Heritage Committee (Merida, December 1996). This represents an increase in 1998 of 10.6% over the 1997 budget (US\$ 3,872,750 instead of US\$ 3,500,000). The proposed budget for the World Heritage Fund for 1998 consequently amounts to US\$ 3,872,750.

In addition, the Secretariat proposes that the Reserve Fund, to meet requests for assistance resulting from disasters or natural calamities, be replenished to US\$ 500,000 as at 1 January 1998.

In considering these proposals, the Committee may wish to note that the assessed compulsory contributions for 1997 will be some US\$ 2 million, that the voluntary contributions received have historically been around US\$ 1 million per year and that total other income will amount to some US\$ 400,000. The implementation of this budget would therefore reduce reserves by some US\$ 400,000, excluding the replenishment to the Emergency Reserve Fund.

To continue this process of reducing operating reserves over the next few years in a well managed and financially prudent way, the Secretariat proposes that the indicative budget for 1999 should be US\$ 3.9 million, excluding the replenishment of the Emergency Reserve Fund.

With regard to the Contingency Reserve, the Committee will recall that this was created for an amount of US\$ 2 million by a decision taken at its seventeenth session (Cartagena, 1993). The Secretariat considers that in view of serious arrears in the compulsory contributions to the World Heritage Fund by States Parties, which totalled US\$ 3,079,983 at 31 August 1997, of which some US\$ 1,472,822 related to prior years, and that the proposed budget for 1998 exceeds expected income for that year and the consequent reduction in operating reserves, that it would be prudent to maintain the Contingency Reserve at its established level.

The Committee may wish to request its Chairperson to make a written intervention to those States Parties who are in arrears with their contributions, requesting them to settle their outstanding contributions at their earliest convenience and to make a report back to the Bureau of the results of this action.

Table 1 - WORLD HERITAGE FUND

Schedule of Appropriations and Expenditure for the Period from
1 January to 31 August 1997 (Expressed in US dollars)

	Allocation	Disbursemen t	Unliquidate d Obligations	Total Expenditur e	Unobligate d Balance
<u>Chapter I</u>					
Assistance to Experts from LDCs to attend statutory meetings	80,000	921	9,298	10,219	69,781
Overall Management and Financial Review of the Administration of the World Heritage Centre	120,000	444	2,272	2,716	117,284
	200,000	1,365	11,750	12,935	187,065
<u>Chapter II</u>					
Global Strategy	100,000	20,112	16,888	37,000	63,000
Advisory Services	632,000	417,000	180,000	597,000	35,000
	732,000	437,112	196,888	634,000	98,000
<u>Chapter III</u>					
Preparatory Assistance	300,000	20,913	82,586	103,499	196,501
Technical Co-operation	900,000	187,964	224,104	412,068	487,932
Training	745,000	251,681	408,556	660,237	84,763
	1,945,000	460,558	715,246	1,175,804	769,196
<u>Chapter IV</u>					
Monitoring & Reporting	325,000	46,723	123,682	170,405	154,595
<u>Chapter V</u>					
Documentation, Education and Information	298,000	84,371	90,188	174,559	123,441
Sub-Total	3,500,000	1,030,129	1,137,574	2,167,703	1,332,297
<u>Earmarked Activities</u>					
Publishing Activities with the Medias	212,340	186,548	49,629	236,177	(23,837)
Secondments	20,429	29,763	0	29,763	(9,334)
Earmarked Contributions	215,250	32,935	4,815	37,750	177,500
Sub-Total	448,019	249,246	54,444	303,690	144,329
Emergency Reserve Fund	500,000	31,000	97,280	128,280	371,720
TOTAL	4,448,019	1,310,375	1,289,298	2,599,673	1,848,346

Table 2 - World Heritage Fund

Implementation rate in 1996 (*) and budget proposals for 1998
and 1999 (US\$)

Chapters and components	Approved budget 1996	rate in 1996	Approved budget 1997	Proposed budget 1998	Provis-ional budget 1999
<u>Chapter I - Implementation of the Convention</u>					
Participation in statutory meetings	80,000	36%	80,000	70,000	80,000
Assistance to the Secretariat	360,000	99%		0	0
Management Review	0	na	120,000	0	
Coordination with other Conventions, programmes, etc.	0	na	0	30,000	30,000
Sub-total Chapter I	440,000	88%	200,000	100,000	110,000
<u>Chapter II - Establishment of the World Heritage List</u>					
Global Strategy (**)	70,000	80%	100,000	193,000	100,000
Advisory services					
ICOMOS	310,000		350,000	327,000	330,000
IUCN	212,000		247,000	237,750	240,000
Others	0	na	35,000	40,000	50,000
Sub-total advisory services	522,000	100%	632,000	604,750	620,000
Sub-total Chapter II	592,000	98%	732,000	797,750	720,000
<u>Chapter III - Technical Implementation of the Convention</u>					
Preparatory Assistance	175,000	50%	300,000	300,000	300,000
Technical Co-operation	685,000	81%	900,000	950,000	950,000
Training	550,000	76%	745,000	900,000	900,000
Support to Promotional activities at sites	0	na	0	100,000	100,000
Sub-total Chapter III	1,410,000	75%	1,945,000	2,250,000	2,250,000
<u>Chapter IV - Monitoring of the state of conservation of sites</u>					
Reactive monitoring	60,000	(***)	80,000	120,000	150,000
Development of a Format	0	na	0	0	0
Support to States Parties for periodic reporting					
Preparation of Methodology	0	na	0	25,000	0
Africa	50,000		67,000	65,000	75,000
Arab States	38,000		46,000	35,000	45,000
Asia and Pacific	42,000		49,000	45,000	55,000
Europe	30,000		35,000	25,000	35,000
Latin America and the Caribbean	40,000		48,000	45,000	55,000
Sub-total Support for Monitoring	200,000		245,000	240,000	265,000
Sub-total Chapter IV	260,000	73%	325,000	360,000	415,000

Chapter and components	Approved budget 1996	rate in 1996	Approved budget 1997	Proposed budget 1998	Provis-ional budget 1999
<u>Chapter V - Documentation, Information and Education</u>					
Documentation	199,000		55,000	50,000	50,000
Information material	55,000		132,000	165,000	180,000
Internet and WHIN	44,000		44,000	70,000	85,000
Médias and Publishers	0		2,000	10,000	10,000
Education	0		65,000	70,000	80,000
Sub-total Chapter V	298,000	84%	298,000	365,000	405,000
TOTAL ANNUAL BUDGET OF WHF	3,000,000	82%	3,500,000	3,872,750	3,900,000
Emergency Reserve Fund	500,000	26%	500,000	500,000	500,000

(*) : cf. WHC-97/CONF.205/3A. Eleventh General Assembly of States Parties...: "Examination of the statement of accounts of the World Heritage Fund - Accounts of the World Heritage Fund for the financial period 1994-1995" (Table 1.1).

(**) : including US\$ 30,000 for IUCN and US\$ 23,000 for ICOMOS (see Budget of Chapter II).

(***) : the accounts audited by the External Auditor do not provide the division of Chapter IV by items. The implementation rate presented here therefore applies to the Chapter as a whole.

III. INCOME FROM ACTIVITIES FOR DOCUMENTATION, INFORMATION AND EDUCATION AND FORECASTS FOR 1998

Document WHC-97/CONF.208/14 provides detailed income with regard to documentation, information and education activities undertaken with production companies, as well as with the Rhône-Poulenc Foundation, and the Norwegian Development Agency (NORAD). Forecasts for 1998 income are detailed hereunder:

1. Euro-Media (German Film Consortium) represented by Sudwestfunk.

Expected earmarked income for servicing will be dependent on the number of films produced in 1998 which remains to be determined in a new agreement.

2. Walk Associates Ltd. (Japan)

Expected income will be dependent on future negotiations with Walk Associates to continue producing films.

3. National Federation of UNESCO Associations of Japan (NFUAJ)

1998 expected earmarked income for servicing: US\$ 30,000
1998 expected non-earmarked income: US\$ 30,000

4. Netizens' Dialogue/Planetary Dialogue (Japan, USA, Sweden)

1998 expected earmarked income for servicing: US\$ 126,000

5. Verlagshaus Stuttgart (Germany) and Plaza y Janes (Spain)

1998 expected non-earmarked income: US\$ 66,000

6. Kodansha (Japan)

Royalties:

Up to 275,000 encyclopaedia sold: 4% of sales price
More than 275,000 encyclopaedias sold: 5% of sales price

7. Kobi Graphics (Japan)

1998 expected non-earmarked income: US\$ 50,000

Total expected earmarked income for 1998: US\$ 156,000*
Total expected non-earmarked income for 1998: US\$ 146,000*

* These sums are subject to change due to current negotiations for new contracts to be concluded with Euro-Media and Walk Associates.

8. Special project for Young Peoples' Participation in World Heritage Preservation and Promotion.

1998 expected extrabudgetary contributions

Rhône-Poulenc Foundation Indicative US\$ 100,000**

Norwegian Overseas Development Agency (NORAD) US\$ 490,000**

(**) : credited to UNESCO Funds-in-Trust account.

IV. ACTION PLAN FOR 1998 AND PROVISIONAL BUDGET FOR 1999

1. General objectives of the 1998 Action Plan

These objectives are submitted in the Draft Programme and Budget for 1998-1999 (29 C/5) of UNESCO to the General Conference, Major Programme III, Section III.1.2 "Promotion of the Convention concerning the Protection of World Cultural and Natural Heritage".

In 1998 and 1999, the Centre will continue to ensure the Secretariat of the Convention. Furthermore, it will work towards the improvement of the implementation of the Convention in the following five areas:

1.1 Improvement of the representivity of the World Heritage List .
To achieve this, the Centre will:

- a) pursue the implementation of the Global Strategy for cultural and natural heritage;
- b) identify and contribute to the diffusion of knowledge of the new categories of properties located in different cultural and biogeographical areas;
- c) encourage the continuation of work on links between cultural and natural heritage;
- d) organize regional thematic expert meetings;
- e) provide increased assistance to States Parties, in particular in Africa, and in the least developed countries to assist in the establishment of their tentative lists, constitute nomination files and formulate international assistance requests.

1.2 Strengthening of national requirements for the protection of sites. The Centre, in co-operation with its advisory bodies and the substantive sectors and field offices of UNESCO, will continue to:

- a) assist States Parties to establish and strengthen local and national capabilities necessary for the application of the Convention;
- b) identify World Heritage sites in danger and provide adequate assistance to States Parties so that they may undertake the necessary emergency measures;
- c) contribute to the implementation of the training strategies for for cultural and natural heritage specialists;
- d) use the World Heritage Fund to catalyse and encourage additional support from donors, bilateral aid and private foundations.

1.3 Monitoring of the state of conservation of World Heritage sites. To this end, the Centre will assist States Parties to implement the Convention and to establish reports regarding this

matter, notably with regard to the state of conservation of inscribed sites. The Centre will also encourage state of conservation missions whenever it deems necessary.

1.4 Information programmes for the public and persons involved in World Heritage. The Centre will:

- a) pursue its efforts to develop educational material destined for diverse target groups: media, decision-makers, local authorities, general public, etc.
- b) facilitate information access and diffusion, notably through Internet and the World Heritage Information Network (WHIN);
- c) continue to co-operate with international and national publishing houses specialized in the production of multimedia documentation and printed text.
- d) pay particular attention to information for local communities.

1.5 Participation of Young People in the Preservation and Promotion of World Heritage. The Centre will pursue the implementation of this project launched in 1994 with the Associated Schools of UNESCO and in close cooperation with the Education Sector. During the period of this plan, an education kit produced in 1997, will be tested in 75 countries and diffused in 1998 and 1999. At the same time, related activities, including training of teachers, will be undertaken.

2. Action Plan and Budget for 1998

2.1 Chapter I : Implementation of the World Heritage Convention

2.1.1 In conformity with the Operational Guidelines for the Implementation of the World Heritage Convention (paras. 133 and 134), the World Heritage Fund may be used for funding the participation of specialists representing States Parties to the World Heritage Committee from least developed countries, as recognized by the United Nations Organization, to statutory meetings of the World Heritage Convention. Experience gained from former years has shown that the amount allocated to this Chapter of the Fund had not been fully expended.

2.1.2 Consequently, and as there is only one meeting of the Bureau in Paris (June 1998) and an extraordinary session of the Bureau followed by a Committee session (December 1998), it is proposed to reduce the allocation of funds from US\$ 80,000 in 1997 to US\$ 70,000 for 1998. For 1999, this amount will be re-established at US\$ 80,000, so as to take into account the meeting of the General Assembly of States Parties foreseen during that period.

2.1.3 Furthermore, as is usual practice, the World Heritage Centre shall finance the organization of statutory meetings of the World Heritage Convention from the Regular Programme budget allocated by the Organization. This comprises the services of the Secretariat, translation and interpretation during the sessions, reproduction and dispatch of documents, room services and hospitality, communication costs, etc. The amount foreseen under this budget line "Support for the organization of statutory meetings" is US\$ 80,000.

2.1.4 Coordination with other Conventions and programmes concerned with World Heritage is becoming increasingly necessary: participation in coordination or statutory meetings (RAMSAR, CITES, CMS, Biodiversity Convention, the Hague Convention etc.); meetings with other UN agencies (UNEP, Habitat); international development banks and programmes (The World Bank, UNDP, etc.) and regional (BIT, IDB, BAD, etc.), as well as with non-governmental international organizations involved in actions concerned with the implementation of the Convention (World Heritage Cities Organization (WHCO)), Blue Shield Programme, World Monuments Fund, and the World Wide Fund for Nature (WWF), with whom co-operation has begun. Provision for all these, excluding WHCO: US\$ 30,000 of the Regular Programme and US\$ 30,000 of the World Heritage Fund.

2.1.5 Running costs of the Secretariat of the World Heritage Convention are covered by the Regular Programme of UNESCO. The costs are divided into three categories:

- staff salaries (established or temporary posts);
- daily running costs;
- allocation of funds to implement the Workplan of the World Heritage Fund.

The UNESCO contribution is detailed in the Draft Programme and Budget for 1998-1999 (29 C/5) of the Organization, Major Programme III, Section III.1.2 "Promotion of the Convention concerning the

Protection of the Cultural and Natural Heritage". Details are also provided in the technical annex of Document 29 C/5, pages 72, 73 and 78.

2.1.6 At the date of this report, staff at the World Heritage Centre are presented in the table and organizational chart which follow, by statute and function. The organizational chart could change in 1998 to reflect decisions of the General Conference and respond to the recommendations of the Financial Audit and Management Review of the World Heritage Centre.

Type of posts/contracts	Number	Amount in US\$
<u>Established Posts (RP)</u>		
- professional category staff	11	1,238,200
- General services	10	463,200
<u>Total established posts (Regular Programme)</u>	<u>21</u>	<u>1,701,400</u>
Associate Experts	5	400,000
Contractual and/or temporary staff	8	218,400
Seconded staff	3	12,000
<u>TOTAL</u>	<u>37</u>	<u>2,331,800</u>

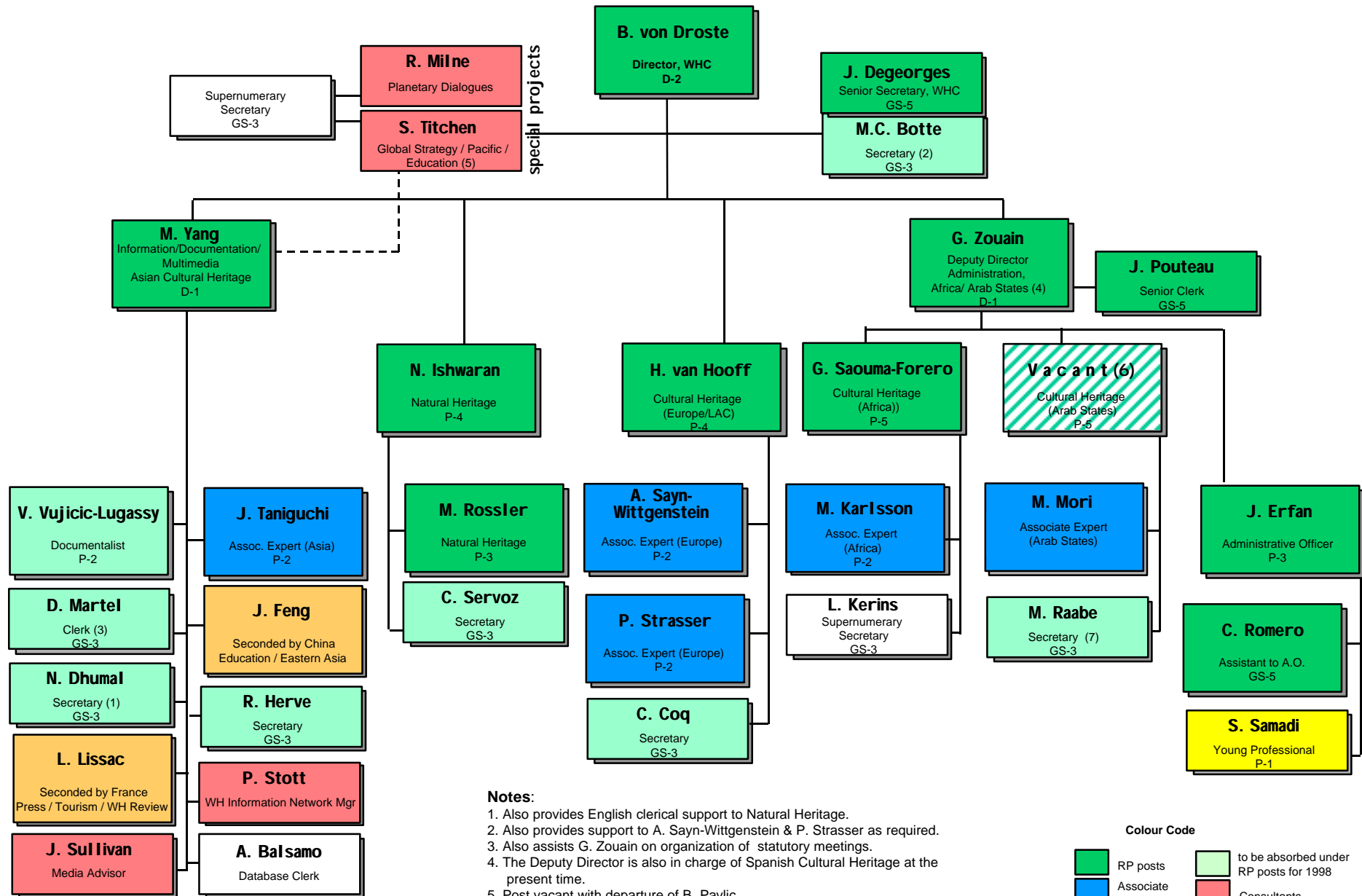
2.1.7 The daily running costs cover the overall general expenditures which cannot be attributed to a specific activity or Chapter of the Fund. This concerns temporary staff assistance, communications (fax, telephone), dispatch (mail, express mail, diplomatic pouch and air freight), and reproduction and photocopying, office equipment and supplies (micro-computers and supplies, and ancillary equipment), hospitality and office improvement.

Staffing Table of the World Heritage Centre as at 20 October 1997

Post No. Or Contract No.	Grade	Post title	Incumbent	Remarks
WHC-001	D-2	Director	Mr. Von Droste zu Hulshoff	
WHC-026	D-1	Deputy Director	Mr. Zouain	
WHC-018	P 5 (D-1)	Senior Programme Specialist	Mrs. Yang	Promotion to D1 in 1998
WHC-015	P-5	Senior Programme Specialist	Mrs. Saouma- Forero	
WHC-020	P-5	Senior Programme Specialist	Mr Gassama	Expected immediate transfer to Gabon UNESCO Office with his Post
WHC-014	P-4	Programme Specialist	Mr. Van Hooff	
WHC-022	P-4	Programme Specialist	Mr. Ishwaran	
WHC-027	P-4	Programme Specialist	Mrs Wangari	Transfer from Dakar 1.01.98
WHC-004	P-3	Programme Specialist	Mrs. Rossler	
WHC-010	P-3	Administrative Officer	Mrs. Erfan	
WHC-725	P-1/2	Assistant Programme Specialist	Mrs.Vujicic- Lugassy	Temporary Post to be regularized in 29C/5
WHC-007	GS-5	Administrative Assistant	Mr. Romero	
WHC-008	GS-5	Senior Clerk	Mrs. Pouteau	
WHC-009	GS-5	Senior Secretary	Mrs. Degeorges	
WHC-023	GS-2/3	Clerk	Mr. Martel- Pintado	
WHC-024	GS-2/3	Clerk-typist	Miss Raabe	4/5 time
WHC-702	GS-2/3	Secretary	Mrs. Dhumal	Temporary Post to be regularized in 29C/5
WHC-706	GS-2/3	Secretary	Mrs. Botte	Temporary Post to be regularized in 29C/5
WHC-703	GS-2/3	Secretary	Mrs. Coq	Temporary Post to be regularized in 29C/5
WHC-704	GS-2/3	Secretary	Mrs. Herve	Temporary Post to be regularized in 29C/5
WHC-705	GS-2/3	Secretary	Miss Servoz	Temporary Post to be regularized in 29C/5

Post No. Or Contract No.	Post title	Grade	Incumbent	Remarks
WHC-918	P-1/2	Associate Expert	Miss zu Sayn- Wittgenstein	
WHC-925	P-1/2	Associate Expert	Miss Taniguchi	
WHC-926	P-1/2	Associate Expert	Mr. Strasser	
WHC-927	P-1/2	Associate Expert	Mrs. Karlsson	
WHC-927	P-1/2	Associate Expert	Mr. Mori	
700.409.7		Consultant Contract	Mrs. Titchen	
700.619.7		Consultant Contract	Mr. Stott	
700.652.7		Consultant contract	Miss Sullivan	
700.504.7		Fee contractor	Mr. Milne	
		Fee contractor	Mrs. Kisha	
700.539.7		Fee contractor	Mr. Balsamo	
700.633.7		Supernumerary	Miss Kerins	
		Young professional	Miss Samady	Financed by PER
		Seconded	Miss. L. Lissac	From French Govt.
		Seconded	Mr. Duclot	From French Govt.
		Seconded	Mr. Jing	From Chinese Govt. With a contribution of US\$ 1,000/month from the RP

UNESCO World Heritage Centre



Notes:

1. Also provides English clerical support to Natural Heritage.
2. Also provides support to A. Sayn-Wittgenstein & P. Strasser as required.
3. Also assists G. Zouain on organization of statutory meetings.
4. The Deputy Director is also in charge of Spanish Cultural Heritage at the present time.
5. Post vacant with departure of B. Pavlic.
6. Post vacant with departure of L. Levi-Strauss.
7. Also provides secretarial services to Administrative Officer.

Colour Code

 RP posts	 to be absorbed under RP posts for 1998
 Associate Experts	 Consultants
 Secondment	 Young Professionals

Chapter I - Budget (in US\$)

Component	WHF 1997	No. * 1998	1998				1999 WHF
			WHF	RP	XB	Total	
- Participation of national experts at statutory meetings	80,000	na	70,000	0	0	70,000	80,000
- Support to the organization of statutory meetings	na	na	0	80,000	0	80,000	
- Management Review	120,000						
- Coordination and information-sharing with the other Conventions, Programmes and International Organizations	0	na	30,000	50,000 (**)	0	80,000	30,000
- Staff Missions to assist States Parties in the implementation of the Convention	na	na	0	50,000	0	50,000	na
- Established posts at the World Heritage Centre	na	21	0	1,701,400		1,701,400	na
- Associate Experts	na	5			400,000	400,000	na
Contractual and/or temporary Staff	na	8		45,000	173,400	218,400	na
- Seconded staff	na	3	0	12,000	0	12,000	na
- Running costs of the World Heritage Centre	na	na	0	150,000	0	150,000	na
Total Chapter I	200,000	37	100,000	2,088,400	573,400	2,761,800	110,000

(*) : these figures concern staff of the World Heritage Centre.

(**): including the World Heritage Cities Organization contract.

Sources of funding :

WHF : World Heritage Fund

RP : UNESCO Regular Programme

XB : Extrabudgetary resources

2.2. Chapter II : Establishment of the World Heritage List

2.2.1 The Global Strategy

2.2.1.1 Objectives 1998-1999

The Global Strategy, adopted by the World Heritage Committee at its eighteenth session in December 1994, aims at ensuring that the World Heritage List is more balanced and representative.

As outlined in the Draft Programme and Budget 1998-1999 (draft 29C/5) the objectives for the Global Strategy in 1998-1999 are:

- i. to encourage countries to become States Parties to the Convention (particularly in the Pacific where few Member States of UNESCO have ratified the Convention);
- ii. to identify, and help diffuse knowledge about, new categories of cultural and natural properties (including cultural landscapes), existing in different cultural and biogeographic areas (see details in section 2.2.1.2 and 2.2.1.3 below);
- iii. to encourage further research on the links between cultural and natural heritage;
- iv. to provide assistance to States Parties (particularly in Africa, the Pacific and least developed countries) for the preparation of tentative lists, nominations and requests for international assistance.

2.2.1.2 Expected outcomes 1998-1999

It is expected that an increased understanding of the World Heritage Convention and of the diversity of heritage of outstanding universal value in regions which currently have few properties inscribed on the World Heritage List will be achieved. This will substantially broaden the conservation capacity of the implementation of the Convention. More specifically, by the end of 1999 it is expected that at least 20 new tentative lists and at least 20 new nominations of properties originating from regions of the world, or relating to categories of cultural and natural properties, that at present are under-represented on the World Heritage List, will have been prepared.

This work will be facilitated through a well defined programme of studies, meetings, follow-up meetings and publications targeting an investigation of the complex links between cultural and natural heritage, of cultural landscapes in the Andean region and in Africa (including western Africa), of cultural heritage in the Caribbean, the Pacific, Central Asia, and South-East Asia, of selected categories of cultural heritage (for example, industrial heritage, twentieth century architecture and rock art) and of natural heritage.

2.2.1.3 World Heritage Fund

At its twentieth session in December 1996, the World Heritage Committee approved US\$ 30,000 for a joint meeting of natural and cultural heritage experts and US\$ 30,000 for a meeting on cultural landscapes in the Andean Region. The Global Strategy Meeting on Natural and Cultural Heritage and the Expert Meeting on cultural

landscapes in the Andean Region will both be held in 1998. In addition, the Committee approved, in principle, an Expert Meeting on Cultural Landscapes in Africa and a Global Strategy meeting for the Caribbean to be held in 1998.

The increased funds requested for the implementation of the Global Strategy in 1998 represent a significant increase in the momentum and success of the Global Strategy and its importance to World Heritage conservation (see Working Document WHC-97/CONF.208/11). Global Strategy activities in 1998 focus on regions and sub-regions of the world whose natural and cultural heritage are currently under-represented on the World Heritage List (namely Africa, the Caribbean and the Pacific). Other Global Strategy activities (meetings and publications) concentrate on the under-represented category of cultural landscapes in accordance with the decision of the World Heritage Committee to include cultural landscapes on the List at its sixteenth session in 1992. The Action Plan for Cultural Landscapes adopted by the Committee at its eighteenth session in 1994 calls for a thematic and regional approach to the inclusion of cultural landscapes on the List as is proposed for 1998-1999.

Global Strategy activities foreseen for 1999 will continue the focus on under-represented regions (namely western Africa) and will study South-East Asian cultural heritage (in particular, archaeological sites and the heritage of living cultures maintained by the minorities inhabiting the highlands of mainland South-East Asia and the deep forests of island South-East Asia currently under-represented on the List).

All of the meetings and activities described above will be organised jointly by the World Heritage Centre and the advisory bodies.

The ICOMOS draft workplan and budget (see Annex I) includes US\$ 23,000 requested from the World Heritage Fund for the preparation of thematic studies. ICOMOS have proposed to continue studies on the under-represented categories of industrial heritage (in particular, historic railways and non-ferrous mining) and twentieth century architecture. ICOMOS also proposes to begin a study on rock art.

The IUCN draft workplan and budget (see Annex II) includes US\$ 30,000 requested from the World Heritage Fund for the preparation of ecosystem, sub-regional and thematic studies for natural heritage.

2.2.1.5 Regular Programme

In 1998 and 1999 respectively, US\$ 15,000 of this amount will be used to cover mission costs of personnel and consultants involved in implementing the Global Strategy.

2.2.2 Advisory Services - Evaluation of Nominations

2.2.2.1 Objectives

To provide advisory services (evaluations of nominations to the World Heritage List, attendance at two annual statutory meetings, meetings of the advisory bodies with the World Heritage Centre, review of international assistance requests and attendance at expert meetings) in accordance with the World Heritage Convention and the Operational Guidelines.

2.2.2.2 Expected outcomes 1998-1999

The main results of IUCN in 1998 will be the evaluation of 8 to 10 natural heritage, cultural landscape and mixed properties nominated for inclusion on the World Heritage List, the submission of evaluation reports.

The main outcomes by ICOMOS in 1998 will be the evaluation of 30 to 35 cultural heritage properties (including cultural landscapes) and mixed properties nominated for inclusion on the World Heritage List and the submission of evaluation reports in English and French in sufficient number for members of the Committee, Bureau and the World Heritage Centre.

2.2.2.3 World Heritage Fund

The ICOMOS draft workplan and budget (see details in Annex I) requests US\$ 327,000 (of a total proposed budget of US\$ 350,000 - the same amount as approved for 1997) from the World Heritage Fund for the evaluation of nominations of cultural (including cultural landscapes) and mixed properties to the World Heritage List, attendance at two annual statutory meetings, meetings of the advisory bodies with the World Heritage Centre, review of international assistance requests and attendance at expert meetings.

The IUCN draft workplan and budget (see details in Annex II and in Chapter III for training, Chapter IV for reactive monitoring) requests US\$ 237,750 (of a total proposed budget of US\$ 350,950 - representing an increase from that approved for 1997) from the World Heritage Fund for the evaluation of nominations of natural, cultural landscape and mixed properties to the World Heritage List, attendance at two annual statutory meetings, meetings of the advisory bodies with the World Heritage Centre, review of international assistance requests and attendance at expert meetings.

In 1998 funding for "Other Bodies and Individuals", included in the 1997 Workplan under Chapter II is moved to Chapter I, in an item entitled "Coordination and information-sharing with other Conventions, Programmes and International Organizations".

Chapter II - Budget (in US\$)

Component	WHF 1997	1998				WHF 1999
		WHF	RP	XB	Total	
II.1 Global Strategy						
- Third Global Strategy meeting, Suva, Fiji 15-18 July 1997	40,000					
- Global Strategy Expert Meeting on Natural and Cultural Heritage, the Netherlands 1998	30,000					
- Expert Meeting on cultural landscapes in the Andean Region, Peru 1998	30,000					
- Expert Meeting on Cultural Landscapes in Africa, 1998		40,000			40,000	
- Global Strategy Meeting for the Caribbean region, 1998		35,000			35,000	
- Follow-up Global Strategy meeting for the Pacific, Vanuatu, 1998		30,000			30,000	
- Sub-regional meeting on Central Asian Cultural Heritage, 1998		20,000			20,000	
- Africa Revisited Publication, 1998		15,000			15,000	
<u>Sub-Total</u>		<u>140,000*</u>			<u>140,000*</u>	
- IUCN - Ecosystem, sub-regional and thematic studies for natural heritage, 1998		30,000			30,000	
ICOMOS, 1998		23,000			23,000	
- Global Strategy meeting, South-East Asia , 1999						50,000
- Global Strategy meeting, Western Africa, 1999						50,000
Sub-total II.1	100,000	193,000	15,000	0	208,000	100,000
II.2 Advisory Services - evaluation of nominations						
- ICOMOS**	350,000	327,000			327,000	330,000
- IUCN**	247,000	237,750			237,750	240,000
- Other Bodies & Individuals	35,000	40,000			40,000	50,000
Sub-Total	632,000	604,750	0	0	604,750	620,000
Total Chapter II	732,000	797,750	15,000	0	812,750	720,000

* see Working Document WHC-97/CONF.208/11.

** The ICOMOS draft workplan and budget (see Annex I) includes US\$ 23,000 for the implementation of the Global Strategy and US\$ 327,000 for the evaluation of nominations to the World Heritage List, attendance at two annual statutory meetings, meetings of the advisory bodies with the World Heritage Centre, review of international assistance requests and attendance at expert meetings. The total amount requested by ICOMOS is therefore US\$ 350,000. The IUCN draft workplan and budget (see Annex II) includes US\$ 30,000 for the implementation of the Global Strategy and US\$ 237,750 for the evaluation of nominations to the World Heritage List, attendance at two annual statutory meetings, meetings of the advisory bodies with the World Heritage Centre, review of international assistance requests and attendance at expert meetings. In addition, IUCN has requested US\$ 32,400 for training (see Chapter III) and US\$ 50,400 for reactive monitoring (see Chapter IV). The total amount requested by IUCN is therefore US\$ 350,550.

2.3. Chapter III : Technical Implementation of the World Heritage Convention

2.3.1 Introduction

Each year, the Committee sets aside the largest percentage of its annual allocations from the World Heritage Fund (in 1997, nearly 56%) for the following international assistance categories: (1) preparatory assistance; (2) technical co-operation; and (3) training.

For 1998, it is proposed that "Assistance for Promotional Activities", as defined in paragraph 107 of the Operational Guidelines be activated, and included as an international assistance category (4) (see Table "Chapter III - Budget").

2.3.2 Objectives

Deriving from the background and main lines of actions described in the Draft 29 C/5, and the Strategy for World Heritage adopted in 1992, this Chapter will meet the following objectives: in consultation and in co-operation with the advisory bodies and States Parties,

- enable the nomination of a selected number of identified natural and cultural properties for consideration by the Committee for inclusion in the World Heritage List;
- take pro-active actions to identify, design, elaborate and implement site-specific technical co-operation projects to be financed by the World Heritage Fund;
- accelerate the implementation of the Training Strategies for Cultural and Natural Heritage; and
- promote and create greater awareness of the work of the Convention and the significance of World Heritage.

2.3.3 Planned Activities for 1998

- Preparatory assistance: As per paragraph 90 of the Operational Guidelines, preparatory assistance is provided to: (a) prepare tentative lists of sites suitable for inclusion in the World Heritage List; (b) organize meetings to harmonise tentative lists within the same geo-cultural area; (c) prepare nominations of properties to the World Heritage List; and (d) prepare requests for technical co-operation, including the organisation for training courses. In 1998, greater efforts to use preparatory assistance for designing and implementing technical co-operation and training projects will be made. In order to improve implementation rates of funds allocated for technical co-operation and training, the Centre and the advisory bodies will closely liaise with States Parties, particularly at the site-level, and identify and design suitable projects.
- Technical co-operation is used in accordance with paragraphs 99-106 of the Operational Guidelines, to support site-specific activities. In the past, the Committee has maintained a distribution ratio of the technical co-operation funds for cultural (66.6%) and natural (33.3%) heritage. However, this ratio, and other factors (e.g. several countries which need assistance but have not paid their contributions to the Fund) have hindered the full utilisation of the sums approved by the Committee for technical co-operation, resulting in low implementation rates. The Committee may wish to consider authorising the Bureau to review implementation rates for

technical co-operation at the Bureau's mid-year sessions and, if the Bureau finds the implementation rates unsatisfactory, request the Centre not to apply the ratio of 2:1 for the rest of the year,

- Training assistance will be provided in line with paragraphs 94-98 of the Operational Guidelines and focus on the implementation of the Strategies for Training Specialists in Cultural and Natural Heritage as adopted by the Committee in recent years. In the case of cultural heritage, this calls for a greater role for ICCROM in the design and organisation of training courses, and in evaluating proposals for training activities submitted by States Parties. ICCROM has submitted proposals for six activities for a total amount of US\$ 115,000 for 1998, including a meeting for elaborating a training strategy for Latin America. Africa will receive priority in the design and organisation of training events with regard to cultural as well as natural heritage. In the case of natural heritage, a review of past training assistance provided to Regional Training Centres (e.g. Mweka (Tanzania); Garoua (Cameroon); CATIE (Costa Rica) and WII (India)) will be undertaken, in co-operation with IUCN, and more emphasis will be placed on curriculum and training materials development for protected area management.
- The international assistance category "Assistance for Promotional Activities" as defined in the Operational Guidelines, paragraphs 107 (a) and (b) will be activated. At the international and regional levels events will be supported to (a) create interest in the Convention within countries of a given region; (b) create awareness of the different issues related to the implementation of the Convention to promote more involvement in its application; (c) exchange experience; and (d) stimulate joint promotional activities. At the national level, (a) meetings specifically organised to make the Convention better known or for the creation of World Heritage associations in accordance with Article 17 of the Convention; and (b) preparation of information material for the general promotion of the Convention and not for the promotion of the site, will be supported.

2.3.4 Outputs (for 1998)

- Preparation of the nominations of a minimum of 10 properties (cultural and natural); and tentative lists harmonised for at least one geographical sub-region;
- a minimum of 5 project identification, design and preparation activities launched in co-operation with States Parties and the advisory bodies;
- a minimum of 25 technical co-operation projects;
- organisation of a minimum of 20 training activities, and the elaboration of curriculum and training materials development plan for natural heritage for at least one sub-region and,
- pilot and demonstration activities in the organisation of a minimum of 8 promotional and awareness raising activities on the work of the Convention and the significance of the World Heritage at the international, regional and/or national levels.

Chapter III - Budget (in US \$)

Component	1997	1998				WHF 1999
	WHF	WHF	RP	XB	Total	
Preparatory Assistance	300,000	300,000	30,000 (*)	0	330,000	300,000
Technical Cooperation	900,000	950,000	0	0	950,000	950,000
Training	745,000	900,000 (**)	0	0	900,000	900,000
Assistance for on-site promotional activities	0	100,000	0	0	100,000	100,000
Total Chapter III	1,945,000	2,250,000	30,000	0	2,280,000	2,250,000

(*) Regular Programme contribution foreseen for 1998, under the Chapter - Protection and Management of World Heritage (refers to paragraph 03021 of the Draft 29 C/5). 50% will be decentralised to UNESCO Regional and country Offices; the other 50% will be used by the Centre to support staff travel costs and other expenses in project development, participation in training workshops and meetings and special events.

(**) IUCN has submitted a request for US\$ 32,400 for its support services for implementing the Strategy for Training Specialists in Natural Heritage; ICCROM has submitted requests for 6 training activities, to be conducted in 1998 jointly with the Centre, for the consideration of the Chairperson (5 requests) and the Bureau (1 request).

2.4. Chapter IV : Reporting of the State of Conservation of World Heritage Properties.

2.4.1 Objectives 1998-1999

- Reactive monitoring: Rapid response to reported threats to World Heritage properties.
- Periodic reporting: Enhanced management of World Heritage properties and cooperation between States Parties; adequate policy and decision-making by the World Heritage Committee with regards to international assistance and the maintaining of a credible World Heritage List.

2.4.2 Expected outcomes 1998-1999

2.4.2.1 As indicated in paragraph 03022 of the Draft Programme and Budget 1998-1999 (29C/5) and in accordance with the procedures for reactive monitoring (para. 48-56, 75 and 82-89 of the Operational

Guidelines) and the resolution proposed by the World Heritage Committee on periodic reporting, the following outcome is expected:

- Reports on the state of conservation of properties inscribed on the List of World Heritage in Danger for examination by the World Heritage Committee (minimum of twenty reports);
- Reports on the state of conservation of properties inscribed on the World Heritage List that are under threat (minimum of thirty reports);
- Corrective measures by States Parties in response to reported threats and recommendations made by the World Heritage Committee. International assistance allocated under the World Heritage Fund, upon request by States Parties.
- Procedures for periodic reporting by States Parties under Article 29 of the World Heritage Convention and the handling of these reports by the Secretariat.

2.4.3 Activities for 1998

2.4.3.1 Reactive monitoring

Reactive monitoring, as defined in paragraph 75 of the Operational Guidelines, is the reporting by the World Heritage Centre, other sectors of UNESCO and the advisory bodies to the Bureau and the Committee on the state of conservation of specific World Heritage sites that are under threat. To this end, the States Parties shall submit to the Committee through the World Heritage Centre, specific reports and impact studies each time exceptional circumstances occur or work is undertaken which may have an effect on the state of conservation of the site. Reactive monitoring is foreseen in the procedures for the eventual deletion of properties from the World Heritage List as set out in paras. 48-56 of the Operational Guidelines. It is also foreseen in reference to properties inscribed, or to be inscribed, on the List of World Heritage in Danger as set out in paras. 82-89 of the Operational Guidelines.

Reactive monitoring requires consultation with States Parties, compilation of information, consultations with experts and, at times, site visits. In 1997, the Bureau and the Committee will have examined reports on the state of conservation of twenty properties inscribed on the List of World Heritage in Danger, and seventy-one reports on other properties. Special contractual arrangements were made with IUCN and ICOMOS for reactive monitoring missions and reporting on approximately twenty-five properties.

With the growing number of World Heritage properties and threats that are reported to the Secretariat, the need for reactive monitoring missions is also increasing. A budget of US\$ 120,000 is proposed for 1998, of which US\$ 40,000 could be allocated to IUCN and US\$ 40,000 to ICOMOS for the undertaking of reactive monitoring missions.

2.4.3.2 Periodic reporting

Activities in this field will depend to a great extent on the decision-making at the General Assembly of States Parties and the

General Conference of UNESCO. If these organs adopt the report and draft resolutions prepared by the World Heritage Committee, the Committee will have to define the periodicity, form, nature and extent of the regular reporting by the States Parties under Article 29 of the Convention. This reporting will then refer to the application of the World Heritage Convention and on the state of conservation of World Heritage properties. In such a case it is likely that requests from States Parties for support for the preparation of these reports will increase.

It will be necessary for the Secretariat to take the adequate measures for World Heritage information collection and management and for the analysis and synthesis of the periodic reports. Full use will be made of the available expertise and information/documentation services of the advisory bodies and other organizations. The World Heritage Committee will have to include the findings as regard to the application of the Convention by the States Parties, in its reports to the General Conference of UNESCO.

Chapter IV - Budget (in US\$)

Component	WHF 1997	1998			Total	WHF 1999
		WHF	RP	XB		
IV.1 Reactive Monitoring	80,000	120,000*	40,000	0	160,000	150,000
IV.2 Periodic Reporting						
- Development of a Format		0	0	0	0	0
- Establishment of procedures and arrangements for documentation, analysis and presentation of periodic reports to the Committee		25,000			25,000	0
- Support to States Parties for periodic reporting						
Africa	67,000	65,000			65,000	75,000
Arab States	46,000	35,000			35,000	45,000
Asia and the Pacific	49,000	45,000			45,000	55,000
Europe	35,000	25,000			25,000	35,000
Latin America and the Caribbean	48,000	45,000			45,000	55,000
Sub-Total IV.2	245,000	240,000	0	0	240,000	265,000
TOTAL Chapter IV	325,000	360,000	40,000	0	400,000	415,000

* The Secretariat recommends that of this amount US\$ 40,000 is provided to IUCN and ICOMOS respectively. IUCN has requested US\$ 50,800 for reactive monitoring in their draft workplan and budget for 1998 (see Annex II).

2.5 Chapter V : Documentation, Information and Education

2.5.1 Objectives

The World Heritage Documentation, Information and Education strategy and programme adopted by the World Heritage Committee at its twentieth session in December 1996 aims to reconcile the ever-increasing demand for documents and information and the reality of limited resources of UNESCO and the World Heritage Fund. To ensure that the documents of the statutory meetings and reports as well as the interpretative public information material are properly archived, maintained and accessible to the different partners in the World Heritage conservation process and to build on the achievements of the past, the 1998-1999 programme has five components, each with corresponding objectives.

Activities

Objectives

Documentation

- Develop and maintain archives and databases of statutory documents in both electronic and printed form
- Curatorial responsibility for repository of World Heritage nominations and tentative lists
- Facilitate access and distribution of documentation to users

Information

- Enhance public awareness of World Heritage Convention, its conservation process and role of the Committee and UNESCO through production and distribution of interpretive public information printed material
- Support World Heritage public information activities and events carried out by States Parties, non-governmental organizations and other partners
- Co-produce the World Heritage Review and edit and distribute the World Heritage Newsletter

Internet and WHIN

- Develop and maintain public World Heritage Internet Website
- Develop and maintain cooperation and exchange of information with partners in the World Heritage Information Network (WHIN) composed of more than 5,000 members

Media Partnerships

- Develop and maintain partnerships with the media and publishing companies to produce films, CD-ROMs, publications and other multi-media products on World Heritage to ensure large public diffusion of information

Education

- Enhance participation of young people in World Heritage conservation through educational activities, notably through the organization of Youth Fora to raise the awareness of students and teachers, the distribution of the World Heritage Education Teacher's Resource Kit World Heritage in Young Hands, tertiary teacher training courses and

the development of an international, coordinating and evaluation structure to ensure the qualitative and quantitative development of the Project.

2.5.2 Expected outcomes 1998-1999

Activities proposed under the 1998 World Heritage Documentation, Information and Education Programme are expected to enhance the participation of the States Parties, other inter-governmental organizations, non-governmental organizations, educational and research institutions, the press/media and other partners in World Heritage protection, preservation and presentation.

The documentation and information activities will improve the state of World Heritage archives and databases to facilitate storage, retrieval and access, hence expand the diffusion of World Heritage documentation and information material to different users throughout the world. This will be achieved by further developing the electronic resource base and use of the in-house intranet and public internet website which will also serve as the basis for printed material for distribution to those without access to electronic mail.

The printed public information kit (10,000 copies), map and brochure set (18,000 copies) and various other publications such as the quarterly World Heritage Review (30,000 copies), the Newsletter (15 electronic and 6 printed versions) as well as the slide show kit and the itinerant exhibition on the World Heritage conservation process are also expected to serve as communication tools for use by the UNESCO field offices, States Parties, National Commissions, non-governmental organizations, the press and media and other partners involved in a variety of World Heritage public information and special events to raise public awareness.

Implementation of the redesigned template of the World Heritage website is expected to simplify access and further increase the users (already at 10,000 per week in June 1997) and reduce the number of queries that require time-consuming individual responses by the Secretariat. Further development of the World Heritage Information Network (WHIN) and the increasing availability of the internet, are expected to strengthen international cooperation in information exchange between the 5,000 partners of WHIN, thereby enabling more up-to-date information on issues of concern to the Convention.

By building on the existing partnerships with media, multimedia and publishers, the expected outcomes include the production of new language versions of the existing World Heritage multi-media products. The German Film Consortium (Euro-Media) which will have produced 104 films by March 1998 with co-producers in England, Denmark, Italy, France, Greece, Korea, is expected to become an International Film Consortium with new partners from other countries. Each partner will contribute by producing a number of films to be included in the series "Treasures of the World-Heritage of Mankind" aiming to complete the series of films on all sites on the World Heritage List. During the 1998-99 period, subject to increased partners, production of one hundred new films on World Heritage sites are expected.

Continued negotiations in 1998-99 are expected to result in the production of several language versions of the World Heritage

encyclopedia, beyond the German, Spanish and Japanese editions which are in the process of being published. New publications and CD-ROMs on World Heritage are also expected through new partnership contracts with media and publishing companies.

The contract with Planetary Dialogues concluded in 1997 which will continue into 1998-99 is expected to result in the creation of special webpages on a selected number of World Heritage sites. These pages will be complementary to the official UNESCO World Heritage webpages.

Through regional World Heritage Youth Fora to be held in Francophone Africa, Latin America and the Arab States and an international Forum to be held in Japan in 1998 and 1999, World Heritage Education will be introduced to teachers and students in new regional contexts and consolidated in the European region following the Fora held in 1995 and 1996.

At least 8,000 copies of the World Heritage Education Teacher's Resource Kit entitled World Heritage in Young Hands will be distributed in English, French, Arabic and Spanish for testing in schools around the world. This will maximise the opportunities for World Heritage Education to be incorporated into several disciplines of the school curricula.

Greater awareness of the World Heritage Education Project and of the availability of the Kit will be achieved with the production and distribution of a Project brochure, video and new information available on the Internet in English, French, Spanish and Arabic.

A new MA course at the University of Newcastle, bursaries for teachers to attend the course, sub-regional teacher training courses and the development of national World Heritage Education Plans of Action will help to develop human resources with expertise in World Heritage Education and ensure a profile for World Heritage Education at the national policy level.

The creation and deliberations of an International Steering Committee on World Heritage Education will ensure the qualitative and quantitative development of the World Heritage Education Project.

Chapter V - Budget (in US\$)

Component	WHF 1997	1998				WHF 1999
		WHF	RP	XB	Total	
A. Documentation	55,000	50,000	13,150		63,150	50,000
B. Information	132,000	165,000	15,000		180,000	180,000
C. Internet and World Heritage Information Network (WHIN)	44,000	70,000	--		70,000	85,000
D. Self-Financing Programme for Partnerships with the Media and Publishers	2,000	10,000	--	233,000 *	243,000 *	10,000
E. Education-Special Project for Young People's Participation in World Heritage Preservation and Promotion	65,000	70,000	80,000 **	590,000	740,000 **	80,000
Total Chapter V	298,000	365,000	108,150 **	823,000	1,296,150	405,000

* US\$ 233,000 earmarked income for servicing fee received from the media and publishing partners.

** including US\$ 30,000 from the Education Sector.

ANNEXES

Annex I

ICOMOS - Draft Workplan and Budget for 1998

Annex II

IUCN - Draft Workplan and Budget for 1998

Annex III

Implementation as at 31 August 1997 of approved projects for 1997
from the World Heritage Fund

Annex I

Draft Workplan of ICOMOS in support of the World Heritage Convention for 1998

Evaluation of proposals for inscription on the World Heritage List

The UNESCO World Heritage Centre transmitted 34 proposals for inscription of cultural properties to the World Heritage List, including one mixed property and one cultural landscape.

An ICOMOS mission will be fielded to each of these proposed sites for inscription, with the exception of one site already visited by several members of the ICOMOS Executive Committee.

The proposals for inscription will be examined by the ICOMOS Executive Committee during a three-day meeting at the end of March 1998. The evaluations of the proposed nominations for inscription on the World Heritage List will be transmitted together with the ICOMOS recommendations to the UNESCO World Heritage Centre (in English and French) at the beginning of May 1998.

Reports on the state of conservation of World Heritage properties

Based on requests from States Parties to the World Heritage Convention and the UNESCO World Heritage Centre, ICOMOS will examine the state of conservation of several World Heritage properties.

Global Strategy

ICOMOS will participate in several meetings already foreseen in 1998, namely:

- . Workshop on Andean Cultural Landscapes, Cuzco (Peru), February;
- . Workshop on Caribbean Cultural Heritage and the World Heritage Convention, Martinique, April;
- . Global Strategy Conference (cultural and natural heritage), The Netherlands;
- . Meeting on Cultural Landscapes in Africa.

Thematic Studies

- ICOMOS will continue with the studies on industrial heritage which it is carrying out with the TICCIH on the following themes:

- . Historic railways world wide. This study will be terminated at the time of the World Heritage Committee session in December 1998;
- . Non ferrous mines;

- The study on 20th century architecture undertaken with DoCoMoMo will be submitted to the World Heritage Committee session in December 1998.

- ICOMOS wishes to undertake a study on rock-art in the framework of the World Heritage Convention.

Furthermore, other thematic studies will be undertaken in the course of the examination of new proposals for inscription.

Diffusion of information on the Convention on the ICOMOS Network

ICOMOS will continue its activities for the diffusion of information on the World Heritage Convention through presentations and articles during national and international Committee meetings and in its relations with other international and national organizations.

Administrative Meetings

ICOMOS will participate in the Advisory Body meeting (ICOMOS, IUCN and ICCROM) with the UNESCO World Heritage Centre, foreseen for 2 February 1998 at UNESCO Headquarters.

ICOMOS, Paris
October, 1997

Budget for the evaluation of properties proposed for inscription and costs incurred:

A. Staff costs

a Coordination

Coordination and management of the evaluation process and support for the development of additional studies and state of conservation reports:

	Budget <u>1997</u>	Budget foreseen <u>1998</u>
- Professional Coordination - level P5 (9 months)		
Salary	38 500	38 500
Costs (travel, Per Diem)	15 000	15 000
Assistant to the Coordinator (P3), full-time (12 months)	63 500	66 750
- Administrative Assistant responsible for the establishment and updating of the World Heritage data base (12 months)		
	10 000	5 000

b Support by staff

Staff time (Director, accountant, secretary, documentation centre) for World Heritage

	30 000	31 000
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Sub-total staff cost	<u>157 000</u>	<u>156 250</u>
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B. Evaluation process

a Evaluation missions to proposed properties

Missions by ICOMOS experts for properties proposed for inscription in 1998 and for the deferred sites (estimated on the basis of 31 properties)

Report costs, travel, per diem

Report preparation costs	13 500	12 500
Travel	37 400	31 900
Per Diem	19 500	20 150

Missions for cultural landscapes and mixed properties proposed for inscription in 1998 (estimated on the basis of 2 properties)

Report preparation costs	2 000	1 000
Travel	4 400	2 200
Per Diem	3 200	1 300

Sub-total missions to sites	<u>80 000</u>	<u>69 050</u>
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b Evaluation / Evaluation and Advisory Group and Meetings
 Meetings of the Expert Group to assist ICOMOS concerning the
 World Heritage Convention, Paris

Travel	2 200	2 200
Per Diem	800	800

Costs incurred by the meetings: Interpretation,
 translation, preparation of working documents,
 rental of meeting room, rental of interpretation and
 projection equipment etc.

4 000	5 000
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c Preparation of these evaluations

115 copies (65 English, 50 French) for the session of the
 Bureau in July and 175 copies (100 English, 75 French)
 for the Committee session in December, plus 25 copies for
 ICOMOS and its experts

* Design costs (preparation of illustrations, translation, preparation of slides, lithographs, etc.).	25 000	26 500
* reproduction costs (printing, assemblage, binding)	10 000	12 000

Sub-total evaluation process	<u>122 000</u>	<u>115 550</u>
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C. Meetings of the World Heritage Bureau , Committee and
 Advisory Bodies

Participation of designated ICOMOS staff, experts and personnel
 Bureau, Paris, July 1998

Travel	2 400	2 400
Per Diem	1 300	1 300
Committee, Japan, December 1998		
Travel	3 200	5 800
Per Diem	2 100	6 700

Sub-total meetings	<u>9 000</u>	<u>16 200</u>
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D. Intellectual Development of the Convention

Continuation of studies on Industrial Heritage and
20th Century Architecture and the launching of new
studies

Participation and organization of expert meetings

Total intellectual development	<u>23 000</u>	<u>23 000</u>
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E. Communication Costs

Telephone, fax, postal costs

Sub-total communication	<u>15 000</u>	<u>15 000</u>
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F. Indirect Costs

Contribution to the pro-rata cost of office space,
photocopies, use of computers, heating, electricity, etc.
for staff responsible for World Heritage

(Coordinator, Assistant to the Coordinator, Administrative
Assistant: 20% of \$ 121,500

Sub-total indirect costs	<u>24 000</u>	<u>24 000</u>
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G. Total Evaluation Process

	<u>350 000</u>	<u>350 000</u>
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STATE OF CONSERVATION OF PROPERTIES INSCRIBED
ON THE WORLD HERITAGE LIST
Proposal submitted by ICOMOS for 1998

Introduction

Based on requests received from States Parties to the World Heritage Convention and by the UNESCO World Heritage Centre, ICOMOS will be able to report to the World Heritage Committee on the state of conservation of cultural and mixed properties inscribed on the List of World Heritage in Danger and other properties inscribed on the World Heritage List. Furthermore, in agreement with the States Parties concerned, and the UNESCO World Heritage Centre, ICOMOS may propose to submit to the Committee reports on several World Heritage properties.

1. Reactive monitoring

In connection with ICOMOS activities in this domain in 1997, during which six mission reports will be submitted to the World Heritage Committee, ICOMOS could again in 1998 submit reports on cultural and mixed properties upon request and in agreement with the States Parties and the World Heritage Centre.

Budget proposal on the basis of six reactive monitoring reports:

6 x 3,600 \$US = 21,600 \$US *

2. Proposal for state of conservation reports submitted by ICOMOS

ICOMOS proposes to undertake four missions to examine the state of conservation of four properties, once agreement has been obtained from the States Parties concerned, and in consultation with the UNESCO World Heritage Centre.

4 x 3,600 \$US = 14,400 \$US

3. Communication costs
(telephone, fax, post, etc)

1,000 \$US

4. Indirect costs
(Pro rata contribution for office space,
reproduction of documents, computers,
heating, electricity, etc. for staff
working for World Heritage)

3,000 \$US

TOTAL 40,000 \$US

* Average cost for a mission :
Report costs 1,000 \$US
Per Diem 1,400 \$US
Travel 1,200 \$US
3,600 \$US

Annex II

IUCN ACTIVITIES IN SUPPORT OF THE WORLD HERITAGE CONVENTION

WORK PLAN AND BUDGET (IN US \$) FOR 1998

General

In 1997, IUCN received under three contracts (for evaluation of nominations, training and reactive monitoring, respectively) a sum equivalent to US\$ 314,000 approved by the Committee for its advisory services. This amount included a sum of US\$ 27,000 for the information management services provided by the World Conservation Monitoring Centre (WCMC). In addition, a separate contract for US\$ 18,667.81 based on the Australian Government's earmarked contribution to the World Heritage Fund for Global Strategy related studies on natural heritage was also received.

In 1996 the World Heritage Centre provided the advisory bodies with a new format for budget proposals. This has required a much finer breakdown of projected costs. Our finance department has spent a good deal of time determining these costs. On the basis of these calculations, IUCN proposes a total budget of US\$ 350,550 comprising:

- US\$ 210,750 for evaluations;
- US\$ 27,000 for WCMC;
- US\$ 32,400 for training;
- US\$ 50,400 for reactive monitoring; and
- US\$ 30,000 request for thematic and ecosystem based studies to be undertaken within the framework of Global Strategy for natural heritage has been submitted.

In addition to this, IUCN, from its own sources will provide approximately US\$ 66,000 or SFR 100,000 to cover costs of personnel associated with both its headquarters and field offices

World Conservation Monitoring Centre (WCMC)

An important element of IUCN activities in support of the work of the World Heritage Convention is the services provided by the World Conservation Monitoring Centre (WCMC) for information management and maintenance of the database on natural sites. This information support function is an essential anchor to providing advice on evaluation of nominations and monitoring and, prior to 1997, was treated under a separate contract between the Centre and WCMC. In 1997 a contribution of US\$ 27,000 to WCMC was included in the amount approved by the Committee for IUCN. It is proposed that the same practice be continued in 1998. WCMC's proposal for the US\$ 27,000 requested is included as part of this work plan, under the section on "nomination evaluations"

Evaluations of Nominations to the World Heritage List

For 1998 seven nominations have been received for evaluation from Italy, Lebanon, New Zealand, Russia, Slovak Republic, Solomon Islands and Uruguay. In addition, at least two deferred nominations are expected to come up for review. A total of nine sites are thus

expected to be reviewed, a decrease from the 14 files reviewed in 1997.

Reporting on the State of Conservation of Natural World Heritage sites

1998 will also be another year when monitoring activities will grow in importance. For the past several years IUCN has devolved many of these activities to field offices and IUCN members. This has proved cost-effective and will be continued in the future especially in light of IUCN's regionalisation process. In 1998, the IUCN Central African Office is expected to field a monitoring mission to the Democratic Republic of Congo to review the state of conservation of all five World Natural Heritage sites in that State Party. In addition, as requested by the Bureau at its twenty first session, in June 1997, IUCN Office in Kathmandu, Nepal will undertake a site-visit to Sagarmatha National Park.

Communications, Training and Technical Assistance

In addition to the functions of information, evaluation and monitoring, IUCN also contributes in four other areas: communication and promotion, training, international assistance and standard setting. As in previous years, IUCN will continue to be active in training and there are several regional meetings of WCPA foreseen where World Heritage issues will be featured prominently.

Global Strategy

In order to continue launching studies similar to those undertaken on (a) fossil sites (b) tropical forests and (c) wetlands, coastal and marine ecosystems in 1997, IUCN has introduced a new component as part of its request for assistance for a sum of US\$ 30,000. Priorities for the studies to be considered for 1998 include geological sites and associated landscapes, human populations in World Heritage sites and biodiversity.

Cultural Landscape

For 1998, allowances are included for IUCN participation in specific workshops on cultural landscapes in Latin America and Africa and a proposed meeting in Netherlands for exploring links between natural and cultural heritage

All of the above activities add up to a very demanding role and available resources for the task are being stretched to the limit. IUCN agrees that a maximum amount of the World Heritage Fund should be available to projects and field level support and is concerned that technical advisory services not become too large an item in the overall budget of the Committee. Nevertheless, administration and technical work for the Convention needs to be supported and this increases on annual basis.

IUCN ACTIVITIES IN SUPPORT OF THE WORLD HERITAGE CONVENTION

WORK PLAN AND BUDGET (IN US\$) FOR 1998 IN COMPARISON WITH AMOUNTS REQUESTED
IN 1997

<u>Description of Services/Activity</u>	1997	1998
1. Nomination Evaluations		
A. Professional support		
• professional co-ordination	87,000	84,000
	(6 wmonths)	(7 wmonths)
• support staff	41,400	25,200
	(6 wmonths)	(6 wmonths)
Sub-total	128,400	109,200
B. Evaluation Process		
• travel	16,600	13,300
• DSA	10,750	5,400
• local travel & equipment rentals	5,000	6,000
• Production of reports for statutory meetings	8,000	8,000
Sub-total	39,750	32,700
C. Meetings of the Bureau, Committee and Advisory Bodies		
Travel and DSA for participants		
Sub-total	15,000	10,100
D. Intellectual Development Meetings		
Travel and DSA for participants		
Sub-total	3,150	15,500
E. Communications		
Telephone, fax, postage	6,000	6,000
F. Indirect costs		
Administrative overheads, computers, office space and library materials		
Sub-total	27,000	27,000
Nomination Evaluations Total	219,300	200,500
Contingency	700	10,250
Nominations Evaluations Total	220,000	210,750
G. Contribution to WCMC	27,000	27,000
<u>Nominations Evaluations Total</u>	<u>247,000</u>	<u>237,750</u>
2. Training		
• professional co-ordination (1 wmonth)	14,500	12,000
• support staff (1 wmonth)	6,900	4,200
• travel costs	-----	7,700
• preparation of an IUCN Training Task Force Review Paper		

on curriculum of Regional Training Centres	-----	3,000
• communications (telephone, fax, postage)	1,100	1,000
indirect costs (administrative overhead, computer, office space, library and audio visual materials)	4,500	4,500
<u>Training Total</u>	<u>27,000</u>	<u>32,400</u>

3. Reactive Monitoring

• professional co-ordination	20,300 (1.4 wmonths)	24,000 2 wmonths)
• support staff (1 wmonth)	6,900	4,200
• travel costs		
---2 experts to 2 sites in Japan (1997)	5,000	
---for IUCN Nepal (Sagarmatha) and IUCN Central Africa (Democratic Republic of Congo; 5 sites) missions (1998)		5,500
• staff time and office expenses of IUCN Nepal and Central Africa	-----	7,500
• Communication costs (telephone, fax, postage)	1,050	2,500
• indirect costs (administrative overheads, computer, office space and library materials)	6,750	6,700
<u>Monitoring Total</u>	<u>40,000</u>	<u>50,400</u>

4. Studies on Natural heritage to undertaken within the framework of Global Strategy

(Included for the first time in order to undertake global assessments of geological features and landforms, human populations in World Heritage sites and World Heritage sites relevant to the Convention on Biological Diversity)

• professional time (1.5 wmonths)		18,000
• support staff time (1.5 wmonths)		6,300
• travel costs (2 missions to WCMC to UK)		1,200
• communications and printing costs		2,000
• Indirect costs (administrative overheads, computer, office space, library)		2,500
<u>Natural Heritage Studies/Global Strategy Total</u>		<u>30,000</u>
<u>Grand Total</u>	<u>314,000</u>	<u>350,550</u>

BUDGET ESTIMATE FOR 1998

IUCN ACTIVITIES IN SUPPORT OF THE WORLD HERITAGE CONVENTION

Following the format set out at the 1996 session of the Committee (in WHC 96/conf. 201/11), the following are cost estimates for 1998:

I. NOMINATION EVALUATIONS

A. Professional Support

\$

(coordination of evaluation process and complementary studies)

• Professional coordination - 7 person months based on IUCN/Swiss salary, insurance, taxes and social costs	84,000
• Support staff- 6 person months based on IUCN/Swiss salary, insurance, taxes and social costs	25,200
<u>Staff cost sub-total</u>	<u>\$ 109,200</u>

B. Evaluation Process

(site evaluation missions by experts, to 7 new properties and 2 deferrals)

• Travel and DSA for experts (details in Annex)	Travel DSA	13,300 5,400
• Local travel costs - equipment rental		6,000
• Production of evaluation reports (copies of French and English versions for Bureau and Committee including preparation, translation, copying, photos)		8,000
<u>Evaluation cost sub-total</u>		<u>32,700</u>

C. Meetings of the World Heritage Bureau, Committee and Advisory Bodies

Attendance by two IUCN representatives to (details in Annex);

- Cambridge - Travel and DSA
- Paris - Travel and DSA
- Paris - Travel and DSA
- Paris - Travel and DSA
- Japan ?- Travel and DSA

Meetings sub-total \$10,100

D. Intellectual Development Meetings

Meeting	Travel US\$	DSA US\$
Meetings of IUCN Policy Panel Gland April/Nov. B. Lucas	2,000	200
WCPA Working Sessions Africa February J. Thorsell	1,600	500
Asia May B. Lucas	1,200	400
S. America September ?	1,800	600
World Heritage Tropical Forests Indonesia April J. Thorsell	1,800	600
Nature - Cultural Meeting Netherlands March ?	600	300
Cultural Landscape Workshops Peru May	1,400	400
Africa September ?	1,600	500

Sub-total \$ 15,500

E. Communication Costs

Telephone, fax, postage \$ 6,000

F. Indirect Costs

(administration overhead, computer, office space, library materials) \$ 27,000

G. Evaluation Process Totals \$ 200,500

Contingency (5%) \$ 10,250

Total \$ 210,750

H. Contribution to WCMC \$ 27,000
(see attached WCMC proposal for details)

Total \$ 237,750

Note: In 1997, the Committee approved a sum of US\$ 247,000 under this Chapter of nominations and evaluations.

World Heritage 1998
WCMC support to IUCN Natural Heritage Programme

It is anticipated that WCMC will carry out the following programme of work during 1998 to support IUCN in its role as an expert adviser to the

Convention. This work will be carried out under the co-ordination of Jeremy Harrison, who will in future be co-ordinating all WCMC work on World Heritage.

♦ Activities

1. 1998 Nominations

With respect to each of the nine 1998 nominations (seven new nominations and two re-submissions), WCMC will :

- Prepare a one-page nomination summary, focusing on brief description and conservation value ;
- Prepare a standard format information sheet ;
- Assist IUCN in comparative evaluation ;
- Assist IUCN in assessing nomination with respect to World Heritage criteria ;
- Provide names and address of potential expert reviewers.

2. Information management

While putting maximum effort into review of 1998 nominations, WCMC will also carry out the following insofar as resources allow :

- Maintain and develop the database on natural World Heritage properties ;
- Support IUCN's established reporting on natural sites through the provision of appropriate information ;
- Develop a programme for review and update of information sheets ;
- Respond to miscellaneous information queries.

3. Representation of WCMC at meetings

In implementing the above activities, WCMC will :

- Attend the 1998 meeting of the World Heritage Bureau in Paris ;
- Attend one of the two annual IUCN World Heritage Policy Panel meetings in Gland.

4. Project management and end of year report

To ensure efficient implementation of the above mentioned activities, WCMC will :

- Provide project management services to ensure timely and cost effective execution of all contractual obligations ;
- Provide a year-end report on expenditure and activities.

♦ Budget

The following budget is indicative, and based on anticipated allocation of expenditure. Highest priority is given to activities described under item 1, and if more resources are required for this activity this will take precedence over the implementation of other activities defined under 2, 3 and 4.

1. 1998 Nominations

Requires approximately 28 days (Grade B/D) US\$ 16,000

2. Information management

Expected allocation of 8 days staff time (Grade B/D) US\$ 4,500

3. Representation of WCMC at meetings

- a) Comprises two days staff time (Grade B), travel and subsistenceUS\$ 2,000
- b) Comprises two days staff time (Grade B), travel and subsistenceUS\$ 2,000

4. Project management and end of year report

Requires approximately 4 days staff time (Grade B) US\$ 2,500

Total US\$ 27,000

II. TRAINING

A. Professional Support	US \$
(coordination of training strategy implementation)	
• Professional coordination - I person month based on IUCN/Swiss salary, insurance, taxes and social costs	12,000
• Support staff - 1 person month based on IUCN/Swiss salary, insurance, taxes and social costs	4,200
• Preparation of paper by IUCN Training Task Force on review of training curriculum for regional training colleges.	3,000
• Travel costs - (see attached)	7,700
• Communication costs, Telephone, fax, postage	1,000
• Indirect costs (Administration overhead, computer, office space, library and audio visual material)	4,500
Training sub-total	\$ 32,400

Note: In 1997, the Committee approved a sum of US\$ 27,000 under training for IUCN

III. REACTIVE MONITORING

A. Professional Support	US \$
(coordination of conservation status reports on existing sites and provision of technical assistance advice)	
• Professional coordination - 2 person months based on IUCN/Swiss salary, insurance, taxes and social costs	24,000
• Support staff - 1 person month based on IUCN/Swiss salary, insurance, taxes and social costs	4,200
• Site monitoring missions conducted by IUCN - Nepal to Sagarmatha and IUCN-Central Africa to Congo-Kinshasa (staff time and office expenses)	7,500
• Travel costs (for IUCN -Nepal and IUCN Central African Office missions)	5,500
• Communication costs : Telephone, fax, postage	2,500
• Indirect costs (Administration overhead, computer, office space, library materials)	6,700
Monitoring sub-total	\$ 50,400

Note: In 1997, the Committee approved a sum of US\$ 40,000 under reactive monitoring

IV STUDIES ON NATURAL HERITAGE TO BE UNDERTAKEN WITHIN THE
FRAMEWORK OF GLOBAL STRATEGY

A. Professional Support US \$

(Coordination of global assessments of geological features and land forms and of World Heritage sites relevant to the Convention of Biological Diversity).

• Professional staff time - 1.5 person months	18,000
• Support staff time - 1.5 person months	6,300
• Travel costs (tentative mission to WCMC)	1,200
• Communication and printing costs	2,000
• Indirect costs (Administration overhead, computer, office space, library materials)	2,500
• Global Studies sub-total	\$ 30,000

Note: Requested for the first time from the Committee for implementation during 1998; in 1997 studies on (a) tropical forests, and (b) wetlands and coastal and marine sites were carried out using a contribution of US\$ 18,667 provided by the Government of Australia to the World Heritage Fund.

SUMMARY TOTAL ESTIMATES

1. Nomination Evaluations	210,750
• WCMC	27,000
2. Training	32,400
3. Reactive Monitoring	50,400
4. Global Studies	30,000
	<hr/>
	\$ 350,550

ESTIMATE OF TRAVEL AND DSA COSTS - 1997 (in US \$)

Evaluation Missions	Dates	Days	Travel cost	DSA
Cuba	January	6	1,500	600
Italy	May	4	500	520
Lebanon	April	5	1,000	680
New Zealand	February	5	2,000	650
Russia (2)	June	15	3,000	1,500
Slovakia	May	4	1,200	250
Solomon Islands	February	5	2,000	700
Uruguay	January	6	2,100	500
			\$ 13,300	\$ 5,400

Sub-total \$ 18,700

Meetings	Travel	DSA
WCMC / Cambridge January	500	200
Advisory Bodies / Paris February	600	600
Advisory Bodies / Paris September	600	600
Bureau / Paris June	600	600
Committee / Japan? December	4,000	2,000
	\$ 6,100	\$ 4,000

Sub-total \$10,000

Training	Travel	DSA
S. Asia/Pacific Region January	3,000	1,000
Thailand (2)		
Dja Workshop / Cameroon March	1,200	500
Curriculum Workshop India May	1,400	600
	\$ 5,600	\$ 2,100

Sub-total \$ 7,700

Annex III - Implementation rate of projects approved in 1997 from the
World Heritage Fund